# GløbalPortTracker

# NORTH AMERICA

March 2022



in partnership with the





# March 2022

### **Contents**

#### **Overview**

- 01 Editorial
- **02** Executive Summary
- 03 Global Economic Overview
- **04** North America Economic Overview
- **05** Global Port Tracker Overview

#### **Coast Activity**

- **06** West Coast Port Activity
- **07** East Coast Port Activity

#### **Port Activity**

- 08 Ports of Los Angeles and Long Beach
- 09 Port of Oakland
- 10 NW Seaport Alliance (Tacoma and Seattle)
- 11 Port of Vancouver
- **12** Port of Prince Rupert
- 13 Port of Montreal
- 14 Ports of New York and New Jersey
- 15 Port of Virginia
- **16** Port of Charleston
- 17 Port of Savannah
- 18 Port of Jacksonville
- **19** Port Everglades
- 20 Port Miami
- 21 Port Houston
- 22 Port of Baltimore
- 23 Ports of Boston/New Orleans

#### **Data**

- **24** Year to Date Import Totals
- 25 Year to Date Export Totals
- 26 Raw Monthly Data
- 27 How to Read the Tables and Charts

### **Editorial-**

# Come What May, Shopping is the Way

The latest hiring figures in the U.S. show that employment sped up in February with businesses adding 678,000 jobs, primarily due to the end of covid isolation and increased investment by industry.

There is a general sense of optimism in the economy, with consumers dipping into savings built up during the pandemic to spend freely. Spending was up 2.1 percent in January, far outstripping the growth of less than 0.1 percent in personal income, with a large proportion of the increase continuing to go to goods rather than services. With the increase in employment, we expect a further increase in spending will be seen when February's numbers are released. Domestically, one dark cloud hanging over the economy is the increase in inflation, which is likely to continue as fuel prices rise due to speculative shortages.

The bad news is that congestion continues, with ships queuing for berths at multiple ports on both the East and West coasts. Efforts to alleviate congestion continue, including the development of off-site capacity for containers and Sunday gate hours. The problem remains with the clearance of import containers to their inland destinations while export containers are still being held back due to lack of space at the terminals. Until supply chain problems are sorted out with more drivers, trucks, and inland storage space, we do not expect to see a rapid decline in the backlogs being experienced.

Container shipping capacity remains tight with little to spare. Carriers have put their huge earnings from 2021 into swelling orders for new ships, with the global orderbook-to-fleet ratio creeping over 25 percent of the existing fleet. Unfortunately, the vast majority of the new fleet will only join service in 2023 and 2024, with the megaships of 24,000 TEU mainly arriving in 2025. This is an indication that freight rates will remain high for the foreseeable future, particularly with the dramatic rise of prices for fuel oil and gas.

Our forecasts have changed only marginally, ticking upward with just over two percent growth expected on a quarterly basis. The exception is the fourth quarter because China is projecting that its gross domestic product will decline by a third from its previous projection for 2022. With a slowdown in China, East Coast growth is projected to be stronger than the West Coast. The forecast import volume for 2022 is 29.7 million TEUs, which would be a 1.9 percent increase over 2021.

-Ben Hackett









# **Executive Summary**

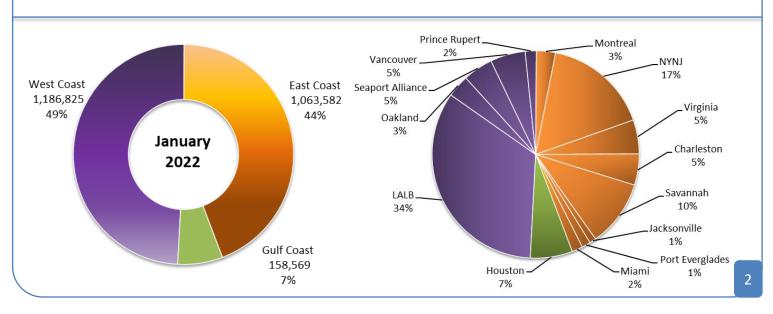
- The total volume of loaded imports at the tracked ports increased by 58,000 TEUs between December and January to reach 2.41 million TEUs. This represents a 2.5 percent gain over December and equates to a 3.3 percent increase year-on-year. Loaded imports in 2022 are projected to increase by 1.9 percent over 2021 with a total of 29.7 million TEUs.
- The combined loaded import volume at the monitored West Coast ports increased by 64,000 TEUs between December and January, which equates to a 5.7 percent gain. The total loaded import volume was 1.19 million TEUs which equates to a 1.5 percent decrease from the same month of last year. Increases over December were recorded at the ports of Los
  - Angeles, Long Beach, Oakland, and the Northwest Seaport Alliance, while the ports of Long Beach and Oakland posted a year-on-year increase. Loaded imports in 2022 are projected to increase by 0.6 percent over 2021 with a total of 15.2 million TEUs.
- The combined loaded import volume at the primary monitored East Coast ports decreased by 16,000 TEUs between December and January, which equates to a 1.5 percent slide. The loaded import volume of 1.06 million TEUs equates to a 5.7 percent increase over the same month of 2021 and is a high for the coast for the month of January. Year-on-year growth was mixed along the coast, with

Change in Import Volume, January 2022 versus:

			Dec-21		Jan-21		2022 YTD
	LALB	W	9.8%	A	1.8%	7	1.8%
	Oakland	W	6.1%	A	8.3%	2	8.3%
West	Seaport Alliance	1	16.2%	21	-0.9%	2	-0.9%
Coast	Vancouver	2	-9.2%	4	-18.2%	4	-18.2%
	Prince Rupert	Ψ	-28.0%	Ψ.	-17.5%	4	-17.5%
	Coast Total	A	5.7%	21	-1.5%	2	-1.5%
	Montreal	1	21.5%	介	11.2%	1	11.2%
	NYNJ	初	1.5%	Z7	7.2%	2	7.2%
	Virginia	1	-19.0%	21	-2.4%	2	-2.4%
	Charleston	2	-1.3%	企	22.7%	1	22.7%
East	Savannah	M	5.2%	Z7	7.7%	2	7.7%
Coast	Jacksonville	•	-16.9%	•	-26.7%	1	-26.7%
	Port Everglades	W	0.8%	1	22.8%	1	22.8%
	Miami	•	-21.0%	4	-21.1%	1	-21.1%
	<b>Coast Total</b>	2	-1.5%	A	<b>5.7</b> %	7	5.7%
Gulf	Houston	A	6.9%	介	30.4%	Î	30.4%
	GPT Total	Ħ	2.5%	A	3.3%	7	3.3%

double-digit percentage increases at the ports of Montreal, Charleston, and Port Everglades and double-digit percentage decreases at the ports of Jacksonville and Miami. Loaded imports in 2022 are projected to increase by 2.6 percent over 2021 with a total of 12.7 million TEUs.

➤ Loaded imports at Houston increased by 6.9 percent in January (or 10,000 TEUs) to 159,000 TEUs. This equates to a 30.4 percent jump year-on-year and is a record for the month of January. Loaded imports in 2022 are projected to increase by 7.8 percent over 2021 with a total of 1.8 million TEUs.



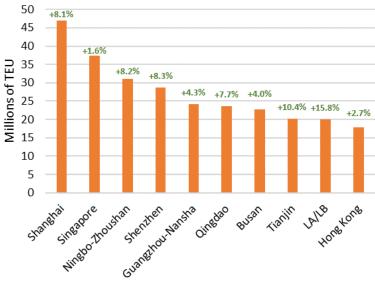




# **Global Economic Overview**

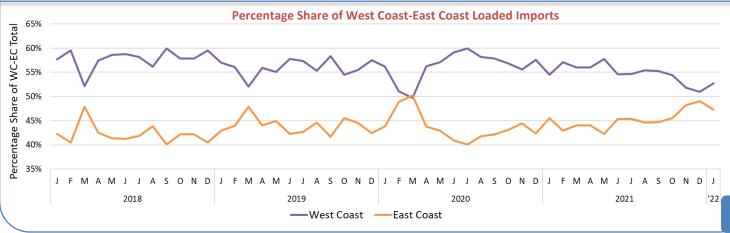
- Data from Alphaliner indicates that the composition of the top 10 global container ports was unchanged in 2021 versus 2020, although the combination of Los Angeles and Long Beach rose a place to claim the ninth spot from Hong Kong. The top 10 ports combined handled a total of 273.0 million TEU in 2021, up 6.8 percent from 255.7 million TEU in 2020.
- The International Monetary Fund has warned that there could be a "very serious" impact on the growth of the global economy following Russia's invasion of Ukraine. The IMF had already cut its outlook for global GDP growth in 2022 in January by a half percentage point, with revised global growth of 4.4 percent (followed by 3.8 percent in 2023), and projections of a 4.0 percent increase in the US and a 4.1 percent gain in Canada.
- Alphaliner reported that, as of January 31st, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 107,177 TEUs spread across 46 vessels (versus 129,385 TEUs and 53 vessels a month earlier). There were two idle vessels with a capacity greater than 7,500 TEUs. The idle fleet accounts for 0.4 per cent of the total available capacity (down from 0.5 percent a month earlier). A further 108 vessels with a combined capacity of 334,390 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., including 12 vessels with a capacity of at least 7,500 TEUs.
- The UK Office for National Statistics stated that the volume of retail sales (excluding automative fuel) increased by 1.7 percent between December and January, which equates to a 7.2 percent increase year-on-year. Online sales accounted for 25.3 percent of the total in January and was down 20.8 percent year-on-year.

Throughput at 10 Largest Container Ports in 2021 and Percentage
Change from 2020



#### **Data courtesy of Alphaliner**

Eurostat reported that the volume of retail sales for non-food products (except automotive fuel) in the euro area increased by 0.2 percent between December and January, which equated to a 14.8 percent jump year-on-year. The subcategory of mail and internet orders increased by 0.6 percent from December but posted a 6.7 percent decrease yearon-year. The total volume of retail trade in the euro area increased by 0.2 percent between December and January and by 7.8 percent year-on-year. At the national level, the total volume of retail trade in France decreased by 0.9 percent in January versus December and increased by 3.7 percent year-onyear, while Germany posted a 2.0 percent increase from December and a 10.3 percent jump year-onyear. The European Commission projects the eurozone economy to grow by 4.0 percent in 2022 and by 2.7 percent in 2023.

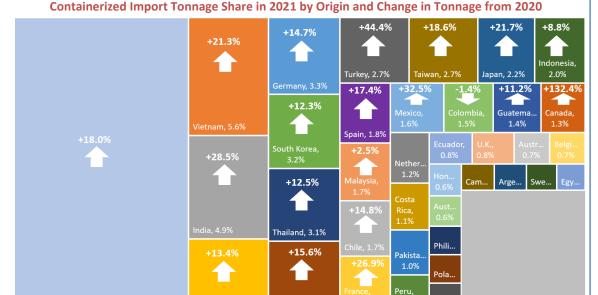






# North America Economic Overview

Data from the US Census Bureau indicates that China remained the largest origin for containerized vessel imports to US the by tonnage in 2021 with 30.5 percent of the total. **Tonnage** from China increased by 18.0 percent between 2020 and 2021, but the market share remained unchanged between the two years. The 21.3 percent surge in



Note: Value above arrow indicates percentage change in tonnage versus 2020 for 20 largest trade partners only.

Data source: US Census Bureau

tonnage over 2020 in Vietnam resulted in a 0.1 percentage point increase in market share, bringing it to 5.6 percent of the total, while India's market share increased by 0.4 percentage points to reach 4.9 percent of the total following a 28.5 percent increase in import tonnage. The combined import tonnage from the top 20 trade partners accounted for 79.3 percent of the total, with an increase in tonnage from all but one versus 2020 (Colombia being the exception). Total containerized import tonnage from Russia accounted for just 0.5 percent of the total in 2021.

- The US Bureau of Labor Statistics reported that the Consumer Price Index for All Urban Consumers increased by a seasonally adjusted 0.6 percent in January. The index grew by 7.5 percent for the 12month period ending in January, the largest such increase since the period ending February 1982.
- The advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle and parts dealers and gasoline stations for January increased by 3.8 percent over December and surged by 11.4 percent year-on-year, according to data from the Census Bureau. Clothing and clothing accessories stores experienced a 0.7 percent increase in sales between December and January (for a 21.9 percent jump year-on-year), while sales at furniture and home furnishing stores were up 7.2 percent over December (for a 2.7 percent gain year-

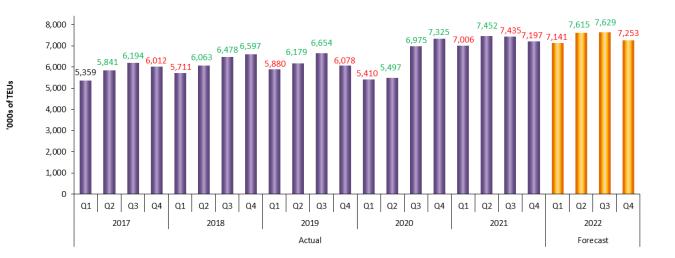
- on-year), and electronics and appliance stores increased by 1.9 percent (for a 2.9 percent decrease year-on-year). Sales at non-store retailers surged 14.5 percent over December (for an 8.4 percent gain year-on-year). It should be noted that the numbers are not adjusted for inflation.
- The US Census Bureau reported that the preliminary seasonally adjusted inventories to sales ratio for retail trade in December increased to 1.16 from last month's revised reading of 1.08. The ratio for retail trade excluding motor vehicles and parts also increased as it grew from 1.05 to 1.12 in December. Furniture, home furnishings, electronics and appliance stores increased from 1.48 to 1.66, while the ratio for building materials, garden equipment and supplies rose from 1.67 to 1.72. The inventories to sales ratio for clothing and clothing accessories stores increased from 1.87 to 1.99 in December.
- The Association of American Railroads reported that US intermodal volumes for the first eight weeks of 2022, through February 26<sup>th</sup>, are down 7.2 percent year-on-year (versus a 14.6 percent decrease last month) with 2.03 million units. Year-to-date Canadian intermodal volumes through the same period are down 10.2 percent (versus a 15.0 percent decrease last month) with 506,000 units, while Mexican intermodal volumes through the same period are down 7.8 percent (versus a 14.9 percent decrease last month) with 123,000 units.





# **Global Port Tracker Overview**

# **Quarterly Import Volumes**



## **Quarterly Change**

#### **Percent Change**

			vs l	Prior Quarter	V	s Prior Year
	2019	Q3	A	7.7%	A	2.7%
	2019	Q4	24	-8.7%	2	-7.9%
		Q1	Ψ.	-11.0%	24	-8.0%
٠	2020	Q2	Ħ	1.6%	Ψ.	-11.0%
٦	2020	Q3	1	26.9%	A	4.8%
ACTUAL		Q4	A	5.0%	1	20.5%
٩	2021	Q1	21	-4.4%	1	29.5%
		Q2	A	6.4%	Ŷ	35.6%
	2021	Q3	24	-0.2%	A	6.6%
		Q4	21	-3.2%	2	-1.7%
b.		Q1	24	-0.8%	A	1.9%
FORECAST	2022	Q2	A	6.6%	A	2.2%
ORE	2022	Q3	A	0.2%	A	2.6%
		Q4	21	-4.9%	A	0.8%

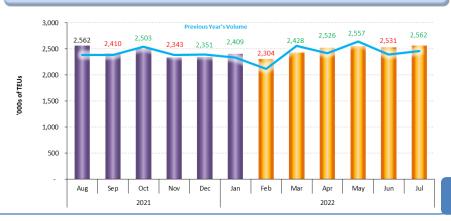
# **Monthly Change**

#### Percent Change

			VS	Prior Month	vs Prior Year		
	2020	Dec	A	0.5%	1	20.5%	
		Jan	<u>S</u>	-2.6%	1	12.3%	
		Feb	21	-9.3%	介	21.4%	
		Mar	1	20.9%	1	60.8%	
		Apr	21	-5.5%	介	28.3%	
٦		May	A	9.3%	介	50.1%	
CTUAL	2021	Jun	21	-9.2%	介	29.2%	
ACT	2021	Jul	A	2.7%	介	11.8%	
,		Aug	A	4.1%	A	7.4%	
		Sep	24	-5.9%	2N	0.9%	
		Oct	A	3.9%	21	-1.7%	
		Nov	21	-6.4%	21	-1.7%	
		Dec	A	0.4%	24	-1.9%	
	2022	Jan	A	2.5%	A	3.3%	
		Feb	24	-4.4%	A	8.9%	
١		Mar	A	5.4%	21	-5.1%	
CAS	2022	Apr	A	4.1%	A	4.6%	
FORECAST	2022	May	A	1.2%	21	-3.1%	
		Jun	24	-1.0%	A	5.6%	
		Jul	A	1.2%	A	4.1%	

#### **Headlines**

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker increased by 2.5 percent in January. The 58,000 TEU increase to 2.41 million TEUs equated to a 3.3 percent gain over the same month of 2021 and is a new record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 158.0. This is 5.0 points higher than the 153.0 that was recorded in the same month of 2021.
- Imports accounted for 69.5 percent of the total loaded import/export volume handled in 2021, an increase of 4.2 percentage points from 2020 when imports represented 65.3 percent of the total.
- The forecast projects a 2.3 percent increase in imports between February and July versus the past six months (August through January), compared to a 1.1 percent increase between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 2.1 percent versus the equivalent period of 2021, with 14.76 million TEUs.
- The import volume in the second half of 2022 is forecast to increase by 1.7 percent versus the equivalent period of 2021, with 14.88 million TEUs.
- The forecast import volume for 2022 is 29.64 million TEUs, which would be a 1.9 percent increase over 2021.







# **West Coast Port Activity**

Quarterly Import Volumes



#### **Quarterly Change**

#### **Percent Change**

			VS	Prior Quarter	V	s Prior Year
	2019	Q3	A	9.2%	A	0.7%
	2019	Q4	Ψ	-10.8%	Ψ	-12.4%
		Q1	Ψ	-16.1%	Ψ	-12.5%
پ	2020	Q2	1	10.9%	21	-9.3%
٦	2020	Q3	1	29.9%	A	7.9%
ACTUAL		Q4	A	1.1%	1	22.3%
⋖	2021	Q1	24	-5.5%	1	37.7%
		Q2	A	6.6%	1	32.3%
	2021	Q3	2	-2.6%	2	-0.8%
		Q4	21	-8.3%	Ψ	-10.1%
E.		Q1	A	0.9%	24	-3.9%
CAS	2022	Q2	A	9.7%	2	-1.1%
FORECAST	2022	Q3	A	1.1%	A	2.7%
		Q4	21	-6.2%	A	5.1%

# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	A	4.0%	1	20.3%
		Jan	2	-7.8%	A	8.7%
		Feb	21	-4.1%	1	36.9%
		Mar	1	17.5%	1	81.7%
		Apr	21	-5.7%	1	27.8%
٦		May	1	13.1%	1	52.8%
CTUAL	2021	Jun	Ψ.	-14.8%	1	18.0%
АСТ	2021	Jul	A	3.0%	A	1.0%
,		Aug	A	4.7%	A	0.8%
		Sep	24	-5.5%	2	-4.1%
		Oct	A	1.8%	2	-6.6%
		Nov	1	-11.4%	2	-9.7%
		Dec	24	-0.9%	•	-14.0%
	2022	Jan	A	5.7%	2	-1.5%
		Feb	24	-2.0%	A	0.7%
i.		Mar	A	4.9%	Ψ.	-10.1%
FORECAST	2022	Apr	A	6.4%	A	1.4%
OR	2022	May	A	1.4%	2	-9.1%
		Jun	2	-1.0%	A	5.7%
		Jul	A	1.8%	A	4.4%

#### **Headlines**

- Imports to the west coast ports tracked by the GPT increased by 5.7 percent in January to 1.19 million TEUs. The 64,000 TEU gain equated to a 1.5 percent decrease from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 130.0. This is 2.0 points lower than the 132.0 that was recorded in the same month of 2021.
- Imports accounted for 74.3 percent of the total loaded import/export volume handled in 2021, an increase of 4.9 percentage points from 2020 when imports represented 69.4 percent of the total.
- The forecast projects a 4.3 percent increase in imports between February and July versus the past six months (August through January), compared to a 0.3 percent decrease between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 2.5 percent versus the equivalent period of 2021, with 7.49 million TEUs.
- The import volume in the second half of 2022 is forecast to increase by 3.8 percent versus the equivalent period of 2021, with 7.68 million TEUs.
- The forecast import volume for 2022 is 15.17 million TEUs, which would a 0.6 percent increase over 2021.

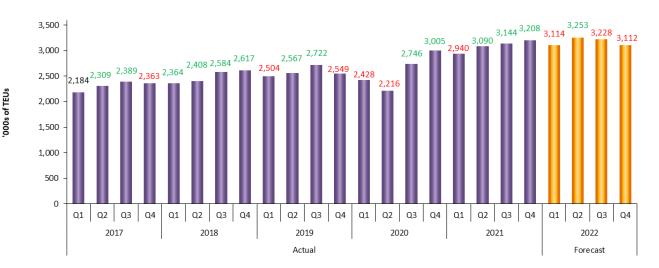






# **East Coast Port Activity**

**Quarterly Import Volumes** 



## **Quarterly Change**

#### **Percent Change**

			VS	Prior Quarter	VS	Prior Year	•
	2019	Q3	A	6.0%	A	5.3%	
	2019	Q4	2	-6.3%	2	-2.6%	
		Q1	21	-4.8%	24	-3.0%	
٠	2020	Q2	2	-8.7%	Ψ.	-13.7%	
ACTUAL	2020	Q3	介	23.9%	A	0.9%	
CT		Q4	A	9.5%	1	17.9%	
٩	2021	Q1	24	-2.2%	企	21.1%	
		Q2	A	5.1%	企	39.4%	
	2021	Q3	A	1.7%	企	14.5%	
		Q4	A	2.0%	A	6.7%	
H		Q1	2	-2.9%	A	5.9%	
CAS	2022	Q2	A	4.5%	A	5.3%	
FORECAST	2022	Q3	2	-0.8%	刁	2.7%	
<u> </u>		Q4	21	-3.6%	21	-3.0%	

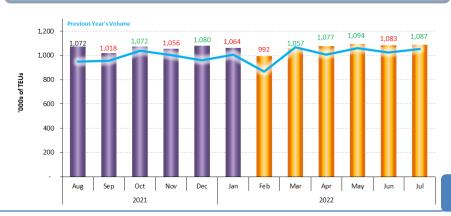
# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	2	-4.4%	1	19.8%
		Jan	A	4.8%	1	16.5%
		Feb	Ψ.	-13.8%	A	7.4%
		Mar	1	22.8%	1	41.2%
		Apr	21	-5.6%	介	29.0%
7		May	A	5.3%	℩	48.7%
ACTUAL	2021	Jun	24	-3.3%	介	41.6%
A C T	2021	Jul	A	2.9%	1	25.3%
		Aug	A	1.6%	介	13.1%
		Sep	2	-5.0%	W	6.4%
		Oct	A	5.3%	A	3.1%
		Nov	2	-1.5%	A	5.1%
		Dec	A	2.2%	1	12.4%
	2022	Jan	21	-1.5%	Ħ	5.7%
		Feb	24	-6.7%	介	14.4%
F		Mar	A	6.5%	21	-0.8%
ECA	2022	Apr	A	1.8%	Ħ	7.0%
FORECAST	2022	May	A	1.6%	A	3.2%
		Jun	24	-1.0%	A	5.7%
		Jul	A	0.4%	A	3.1%

#### **Headlines**

- Imports to the primary east coast ports tracked by the GPT decreased by 1.5 percent or 16,000 TEU in January to 1.06 million TEUs. This equated to a 5.7 percent gain over the same month of 2021 and is a high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 189.4. This is 10.1 points higher than the 179.3 that was recorded in the same month of 2021.
- Imports accounted for 65.5 percent of the total loaded import/export volume handled in 2021, an increase of 3.0 percentage points from 2020 when imports represented 62.5 percent of the total.
- The forecast projects a 0.5 percent increase in imports between February and July versus the past six months (August through January), compared to a 2.7 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 5.6 percent versus the equivalent period of 2021, with 6.37 million TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 0.2 percent versus the equivalent period of 2021, with 6.34 million TEUs.
- The forecast import volume for 2022 is 12.71 million TEUs, which would be a 2.6 percent increase over 2021.



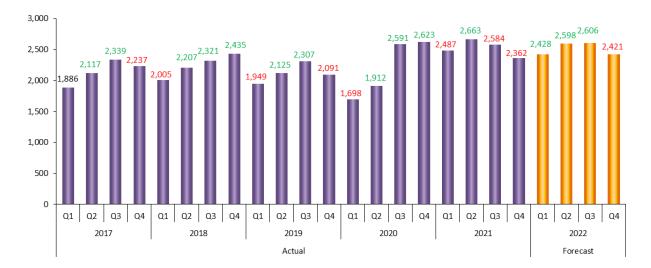




# Ports of Los Angeles and Long Beach

Quarterly Import Volumes

000s of TEUs



## **Quarterly Change**

#### **Percent Change**

			vs l	Prior Quarter	V	s Prior Year
	2019	Q3	A	8.6%	2	-0.6%
	2019	Q4	24	-9.4%	Ψ	-14.1%
		Q1	1	-18.8%	Ψ	-12.9%
پ	2020	Q2	1	12.6%	Ψ	-10.0%
٦	2020	Q3	介	35.5%	介	12.3%
ACTUAL		Q4	A	1.2%	1	25.5%
٩	2024	Q1	21	-5.2%	1	46.4%
		Q2	A	7.1%	1	39.2%
	2021	Q3	21	-3.0%	24	-0.3%
		Q4	2	-8.6%	Ψ	-10.0%
E.		Q1	A	2.8%	24	-2.4%
CAS	2022	Q2	A	7.0%	21	-2.4%
FORECAST	2022	Q3	A	0.3%	A	0.9%
		Q4	21	-7.1%	A	2.5%

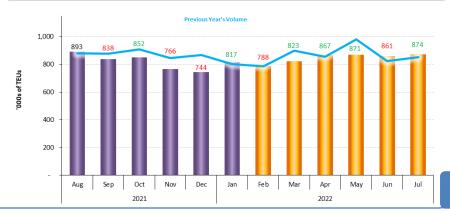
# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	A	2.3%	介	24.4%
		Jan	2	-7.5%	1	10.6%
		Feb	21	-1.9%	1	51.7%
		Mar	1	14.2%	1	97.5%
		Apr	21	-4.6%	介	37.5%
٠		May	1	14.4%	1	58.4%
CTUAL	2021	Jun	•	-15.9%	介	23.1%
ACT	2021	Jul	A	3.3%	A	2.3%
٩		Aug	A	4.8%	A	1.4%
		Sep	21	-6.1%	2	-4.5%
		Oct	A	1.7%	21	-6.2%
		Nov	Ψ.	-10.1%	2	-9.6%
		Dec	2	-2.9%	Ψ	-14.2%
	2022	Jan	A	9.8%	A	1.8%
		Feb	2	-3.5%	A	0.2%
E.		Mar	A	4.5%	21	-8.4%
CAS	2022	Apr	A	5.3%	A	1.1%
FORECAST	2022	May	A	0.4%	Ψ.	-11.2%
		Jun	2	-1.1%	A	4.3%
		Jul	A	1.6%	A	2.6%

#### **Headlines**

- Imports increased by 9.8 percent in January to 817,000 TEUs. The 73,000 TEU gain represents a 1.8 percent gain over the same month of 2021 and is a record for the month of January.
- Imports at the Port of Los Angeles surged by 10.9 percent in January, while the volume at the Port of Long Beach increased by 8.5 percent. In terms of year-on-year change, the two ports experienced a 2.4 percent decrease and a 6.9 percent increase, respectively.
- Imports accounted for 79.4 percent of the total loaded import/export volume handled in 2021, an increase of 4.8 percentage points from 2020 when imports represented 74.6 percent of the total.
- Compared to the 100-point base year of 2012, the Import Index for January is 136.9. This is 2.4 points higher than the 134.5 that was recorded in the same month of 2021.
- The forecast projects a 3.5 percent increase in imports between February and July versus the past six months (August through January), compared to a 0.3 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 2.4 percent versus the equivalent period of 2021, with 5.03 million TEUs.
- The forecast import volume for 2022 is 10.05 million TEUs, which would be a 0.4 percent decrease from 2021.

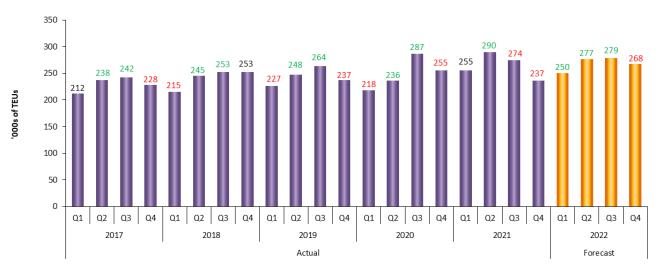






# Port of Oakland





## **Quarterly Change**

#### **Percent Change**

			VS	Prior Quarter	VS	Prior Year
	2019	Q3	A	6.6%	A	4.4%
	2019	Q4	Ψ.	-10.1%	24	-6.2%
		Q1	21	-7.9%	24	-3.6%
٠	2020	Q2	A	8.0%	24	-4.7%
٥	2020	Q3	介	21.5%	A	8.6%
ACTUAL		Q4	4	-11.0%	A	7.5%
∢	2024	Q1	<b>→</b>	0.0%	1	16.8%
		Q2	介	13.5%	1	22.7%
	2021	Q3	2	-5.2%	24	-4.3%
		Q4	4	-13.8%	21	-7.2%
H		Q1	A	5.8%	24	-1.9%
CAS	2022	Q2	1	10.5%	21	-4.4%
FORECAST	2022	Q3	A	0.8%	A	1.6%
		Q4	21	-4.1%	1	13.1%

# **Monthly Change**

#### Percent Change

	r creent change								
			VS	Prior Month	V	s Prior Year			
	2020	Dec	1	15.6%	1	11.0%			
		Jan	Ψ	-14.2%	Ψ	-11.9%			
		Feb	A	3.6%	1	26.2%			
		Mar	1	21.6%	介	45.5%			
		Apr	A	4.5%	1	27.4%			
크		May	2	-9.2%	1	26.1%			
ACTUAL	2021	Jun	A	2.7%	介	15.3%			
CT	2021	Jul	2	-0.3%	2	-1.7%			
٩		Aug	A	3.3%	A	1.6%			
		Sep	Ψ.	-16.4%	Ψ.	-12.9%			
		Oct	2	-9.0%	Ψ.	-14.2%			
		Nov	1	11.6%	A	6.5%			
		Dec	2	-4.9%	ψ.	-12.4%			
	2022	Jan	A	6.1%	A	8.3%			
		Feb	2	-4.4%	2	-0.1%			
t <sub>a</sub>		Mar	A	7.8%	Ψ.	-11.4%			
CAS	2022	Apr	A	5.6%	Ψ.	-10.4%			
FORECAST	2022	May	A	2.3%	A	0.9%			
		Jun	2	-1.4%	2	-3.1%			
		Jul	A	1.9%	21	-1.0%			

#### **Headlines**

- Imports increased by 6.1 percent in January to 84,000 TEUs. The 5,000 TEU gain resulted in an 8.3 percent increase over the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 127.0. This is 9.7 points higher than the 117.3 that was recorded in the same month of 2021.
- Imports accounted for 55.3 percent of the total loaded import/export volume handled in 2021, an increase of 3.6 percentage points from 2020 when imports represented 51.8 percent of the total.
- ➤ The forecast projects a 7.4 percent increase in imports between February and July versus the past six months (August through January), compared to a 7.5 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 3.2 percent versus the equivalent period of 2021, with 527,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 6.9 percent versus the equivalent period of 2021, with 546,000 TEUs.
- The forecast import volume for 2022 is 1.07 million TEUs, which would be a 1.7 percent increase over 2021.

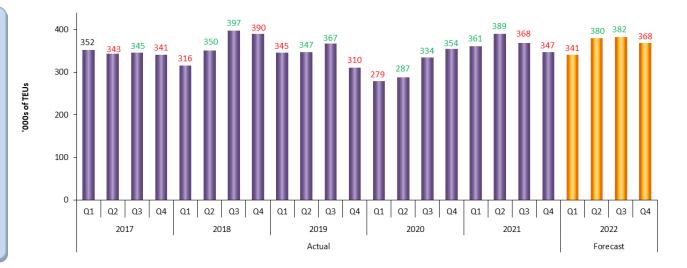






# **NW Seaport Alliance (Tacoma & Seattle)**

# **Quarterly Import Volumes**



# **Quarterly Change**

#### **Percent Change**

			VS	Prior Quarter	V	s Prior Year
	2019	Q3	A	5.7%	2	-7.6%
	2019	Q4	Ψ	-15.4%	Ψ	-20.4%
		Q1	4	-10.2%	Ψ	-19.3%
-	2020	Q2	A	3.1%	Ψ	-17.2%
D A	2020	Q3	1	16.2%	24	-9.0%
ACTUAL		Q4	A	6.1%	1	14.2%
٩		Q1	A	1.8%	1	29.5%
	2021	Q2	A	8.0%	1	35.6%
	2021	Q3	24	-5.5%	1	10.3%
		Q4	21	-5.9%	<u></u>	-2.2%
b.		Q1	24	-1.7%	24	-5.6%
CAS	2022	Q2	介	11.5%	21	-2.5%
FORECAST		Q3	A	0.7%	A	3.9%
		Q4	21	-3.8%	A	6.1%

# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	A	4.5%	1	15.7%
		Jan	2	-6.8%	1	10.9%
		Feb	21	-9.1%	介	13.1%
		Mar	1	37.9%	1	70.1%
		Apr	Ψ.	-15.1%	1	25.1%
٠		May	1	10.7%	1	55.9%
CTUAL	2021	Jun	21	-0.3%	1	28.6%
ACT	2021	Jul	2	-5.0%	1	23.0%
٩		Aug	24	-9.6%	A	6.6%
		Sep	A	9.5%	A	2.8%
		Oct	24	-2.1%	A	7.6%
		Nov	A	2.1%	A	7.5%
		Dec	Ψ.	-22.7%	₩	-20.6%
	2022	Jan	介	16.2%	2	-0.9%
		Feb	24	-0.2%	A	8.9%
i.		Mar	A	1.7%	Ψ.	-19.7%
CAS	2022	Apr	A	9.1%	A	3.2%
FORECAST	2022	May	A	2.3%	2	-4.6%
		Jun	24	-1.2%	2	-5.5%
	<u> </u>	Jul	A	1.5%	A	1.0%

#### **Headlines**

- Imports surged by 16.2 percent in January to 113,000 TEUs. The 16,000 TEU gain resulted in a 0.9 percent dip from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 100.8. This is 1.0 point lower than the 101.8 that was recorded in the same month of 2021.
- Imports accounted for 67.9 percent of the total loaded import/export volume handled in 2021, an increase of 6.6 percentage points from 2020 when imports represented 61.3 percent of the total.
- ➤ The forecast projects a 5.0 percent increase in imports between February and July versus the past six months (August through January), compared to a 9.2 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 4.0 percent versus the equivalent period of 2021, with 720,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 5.0 percent versus the equivalent period of 2021, with 750,000 TEUs.
- The forecast import volume for 2022 is 1.47 million TEUs, which would be a 0.4 percent increase over 2021.

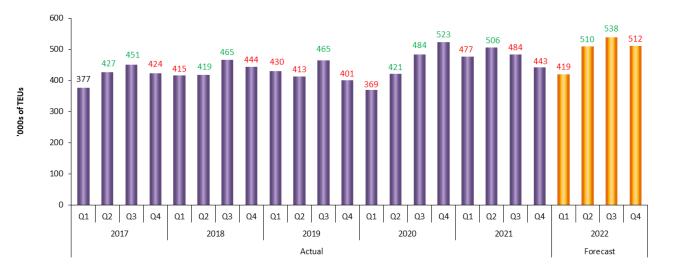






# Port of Vancouver

# **Quarterly Import Volumes**



# **Quarterly Change**

#### **Percent Change**

			VS	Prior Quarter	V	s Prior Year	
	2019	Q3	1	12.5%	2	-0.1%	
	2019	Q4	4	-13.8%	24	-9.8%	
		Q1	21	-7.9%	•	-14.2%	
پ	2020	Q2	1	14.1%	A	1.9%	
٥	2020	Q3	介	15.0%	A	4.1%	
ACTUAL		Q4	A	8.0%	企	30.6%	
٩	2024	Q1	24	-8.8%	1	29.2%	
		Q2	A	6.1%	1	20.2%	
	2021	Q3	2	-4.4%	<b>⇒</b>	0.0%	
		Q4	2	-8.6%	•	-15.4%	
H		Q1	2	-5.2%	Ψ	-12.1%	
CAS	2022	Q2	1	21.5%	A	0.7%	
FORECAST		Q3	A	5.6%	1	11.2%	
ш.		Q4	21	-4.9%	企	15.7%	

# **Monthly Change**

#### Percent Change

			VS	Prior Month	٧	s Prior Year
	2020	Dec	A	3.1%	1	19.1%
		Jan	2	-3.8%	1	12.2%
		Feb	21	-9.0%	1	28.4%
		Mar	1	15.3%	介	51.9%
		Apr	A	1.5%	1	15.4%
ب		May	A	6.9%	1	38.5%
CTUAL	2021	Jun	Ψ.	-17.7%	A	7.9%
ACT	2021	Jul	2	-8.3%	Ψ	-13.9%
4		Aug	企	30.6%	A	8.2%
		Sep	21	-8.9%	A	5.5%
		Oct	A	4.5%	Ψ	-10.9%
		Nov	Ψ.	-27.4%	Ψ	-23.0%
		Dec	介	16.3%	Ψ	-13.2%
	2022	Jan	2	-9.2%	Ψ	-18.2%
		Feb	A	4.5%	2	-6.0%
i.		Mar	A	8.6%	Ψ	-11.5%
FORECAST	2022	Apr	企	10.0%	2	-4.1%
OR	2022	May	a	4.5%	21	-6.2%
		Jun	A	0.4%	介	14.4%
		Jul	A	2.9%	介	28.4%

#### **Headlines**

- Imports decreased by 9.2 percent in January to 132,000 TEUs. The 13,000 TEU slide equated to an 18.2 percent fall from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 117.3. This is 26.0 points lower than the 143.3 that was recorded in the same month of 2021.
- Imports accounted for 68.5 percent of the total loaded import/export volume handled in 2021, an increase of 5.2 percentage points from 2020 when imports represented 63.3 percent of the total.
- The forecast projects a 6.0 percent increase in imports between February and July versus the past six months (August through January), compared to a 4.7 percent decrease between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 5.5 percent versus the equivalent period of 2021, with 929,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 13.3 percent versus the equivalent period of 2021, with 1.05 million TFUs
- The forecast import volume for 2022 is 1.98 million TEUs, which would be a 3.6 percent increase over 2021.

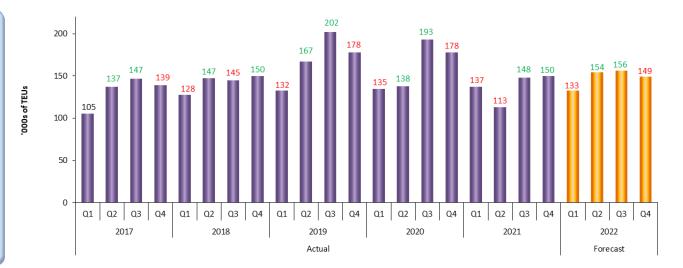






# Port of Prince Rupert

# Quarterly Import Volumes



## **Quarterly Change**

#### **Percent Change**

				VS	Prior Quarter	V:	s Prior Year	•
		2019	Q3	1	20.8%	企	39.4%	
		2019	Q4	Ψ	-11.9%	企	18.7%	
			Q1	4	-24.2%	A	1.8%	
	ب	2020	Q2	A	2.1%	Ψ	-17.7%	
	ACTUAL	2020	Q3	1	40.6%	2	-4.2%	
	СТ		Q4	24	-7.9%	A	0.2%	
	q.	2021	Q1	4	-22.9%	A	1.9%	
			Q2	4	-17.9%	Ψ	-18.0%	
			Q3	1	31.3%	Ψ	-23.4%	
			Q4	A	1.0%	Ψ	-16.0%	
	FORECAST		Q1	4	-11.2%	2	-3.3%	
		2022	Q2	1	16.2%	企	36.8%	
	ORE		Q3	A	1.3%	A	5.6%	
	ш.		Q4	24	-4.7%	2	-0.4%	

# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	1	15.3%	21	-4.3%
		Jan	•	-15.0%	A	2.2%
		Feb	•	-24.5%	Ψ	-32.0%
		Mar	介	29.5%	1	64.8%
		Apr	1	-42.9%	Ψ	-46.8%
٦		May	1	102.2%	1	55.6%
ACTUAL	2021	Jun	Ψ	-50.6%	Ψ	-42.1%
V C T	2021	Jul	介	106.0%	Ψ	-10.7%
		Aug	1	-23.9%	Ψ	-35.5%
		Sep	W	5.7%	Ψ	-23.4%
		Oct	介	24.7%	Ψ	-14.4%
		Nov	Ψ.	-41.0%	Ψ	-33.4%
		Dec	1	68.8%	24	-2.6%
	2022	Jan	1	-28.0%	Ψ	-17.5%
		Feb	A	8.1%	1	18.2%
TS.		Mar	a	3.7%	2	-5.4%
FORECAST	2022	Apr	A	8.7%	1	80.2%
FOR	2022	May	a	3.3%	21	-8.0%
		Jun	2	-1.1%	1	84.1%
		Jul	Ħ	1.5%	2	-9.3%

#### **Headlines**

- Imports fell by 28.0 percent in January to 41,000 TEUs. The 16,000 TEU drop equates to a 17.5 percent fall from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 156.5. This is 33.1 points lower than the 189.6 that was recorded in the same month of 2021.
- Imports accounted for 77.5 percent of the total loaded import/export volume handled in 2021, an increase of 0.6 percentage points from 2020 when imports represented 76.9 percent of the total.
- The forecast projects a 5.9 percent increase in imports between February and July versus the past six months (August through January), compared to a 27.8 percent drop between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to surge by 14.8 percent versus the equivalent period of 2021, with 287,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 2.6 percent versus the equivalent period of 2021, with 305,000 TEUs.
- The forecast import volume for 2022 is 592,000 TEUs, which would be an 8.2 percent increase over 2021.

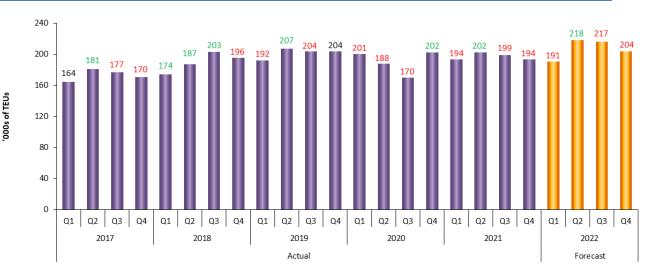






# **Port of Montreal**

# **Quarterly Import Volumes**



# **Quarterly Change**

#### **Percent Change**

			vs l	Prior Quarter	V	s Prior Year
	2019	Q3	21	-1.8%	A	0.4%
	2019	Q4	2	-0.1%	A	4.0%
		Q1	21	-1.4%	A	4.7%
ب	2020	Q2	2	-6.2%	2	-9.2%
D A	2020	Q3	21	-9.6%	Ψ.	-16.4%
ACTUAL		Q4	1	18.8%	2	-0.7%
٩	2021	Q1	24	-4.2%	24	-3.5%
		Q2	A	4.4%	A	7.4%
		Q3	2	-1.5%	1	16.9%
		Q4	2	-2.7%	21	-4.2%
E .		Q1	2	-1.5%	24	-1.5%
FORECAST	2022	Q2	1	14.4%	A	7.9%
ORE		Q3	2	-0.8%	A	8.8%
		Q4	2	-5.9%	A	5.2%

# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	4	-10.6%	2	-2.7%
		Jan	A	4.0%	2	-0.6%
		Feb	21	-8.9%	21	-2.8%
		Mar	1	18.6%	2	-6.6%
		Apr	21	-4.5%	21	-5.5%
		May	24	-0.4%	1	14.2%
CTUAL	2021	Jun	A	3.4%	1	16.0%
n ⊥:	2021	Jul	A	6.3%	1	24.3%
ΑG		Aug	Ψ.	-10.5%	1	43.9%
		Sep	24	-7.7%	21	-8.2%
		Oct	A	3.7%	Ψ.	-10.9%
		Nov	1	14.4%	A	3.0%
		Dec	Ψ.	-17.4%	24	-4.8%
	2022	Jan	1	21.5%	介	11.2%
	2022	Feb	Ψ.	-25.0%	2	-8.5%
		Mar	介	20.1%	2	-7.3%
AST		Apr	介	11.8%	A	8.5%
FORECAST	2022	May	M	1.5%	1	10.5%
5		Jun	24	-1.8%	A	4.9%
		Jul	A	2.4%	A	1.1%

#### **Headlines**

- February 2022 data was released in time for inclusion in this month's report. Imports surged by 21.5 percent (a 13,000 TEU gain) in January to 72,000 TEUs. This equates to an 11.2 percent increase over the same month of 2021 and is a record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 148.1. This is 14.9 points higher than the 133.2 that was recorded in the same month of 2021.
- Imports accounted for 57.4 percent of the total loaded import/export volume handled in 2021, an increase of 0.5 percentage points from 2020 when imports represented 56.9 percent of the total.
- ➤ The forecast projects a 5.0 percent increase in imports between February and July versus the past six months (August through January), compared to a 6.9 percent increase between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 3.3 percent versus the equivalent period of 2021, with 409,000 TEUs. The import volume in the second half of 2022 is forecast to increase by 7.0 percent versus the equivalent period of 2021, with 420,000 TEUs.
- The forecast import volume for 2022 is 829,000 TEUs, which would be a 5.2 percent increase over 2021.



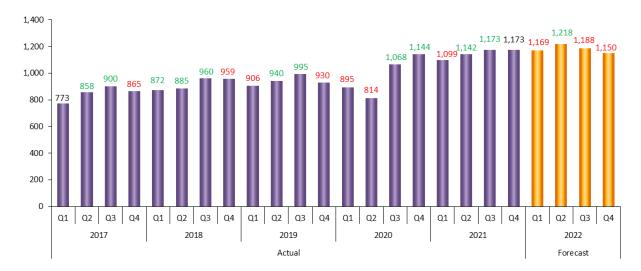




# Ports of New York and New Jersey

# Quarterly Import Volumes

0000s of TEUs



## **Quarterly Change**

#### **Percent Change**

			vs l	Prior Quarter	V	s Prior Year
	2019	Q3	A	5.9%	A	3.7%
	2019	Q4	24	-6.6%	24	-3.0%
		Q1	21	-3.8%	2	-1.2%
٠	2020	Q2	24	-9.0%	Ψ	-13.4%
٥	2020	Q3	企	31.1%	A	7.3%
ACTUAL		Q4	A	7.2%	1	23.1%
٩	2021	Q1	24	-4.0%	1	22.8%
		Q2	A	4.0%	1	40.3%
	2021	Q3	A	2.7%	A	9.9%
		Q4	<b>→</b>	0.0%	A	2.5%
H		Q1	24	-0.3%	A	6.4%
CAS	2022	Q2	A	4.2%	A	6.6%
FORECAST		Q3	24	-2.5%	A	1.3%
		Q4	21	-3.2%	24	-2.0%

# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	21	-6.4%	1	24.0%
		Jan	A	3.6%	1	15.1%
		Feb	₩	-10.0%	1	11.2%
		Mar	介	17.7%	介	44.8%
		Apr	2	-8.6%	介	26.5%
٦		May	1	10.3%	1	49.0%
ACTUAL	2021	Jun	2	-2.4%	介	46.5%
A C T	2021	Jul	A	1.9%	企	20.8%
٩		Aug	A	1.5%	A	8.9%
		Sep	21	-5.1%	a	1.2%
		Oct	A	5.1%	21	-1.1%
		Nov	21	-4.1%	21	-0.2%
		Dec	A	2.7%	A	9.5%
	2022	Jan	A	1.5%	a	7.2%
		Feb	2	-6.3%	介	11.6%
TS.		Mar	A	6.7%	A	1.3%
FORECAST	2022	Apr	A	0.8%	介	11.7%
FOR	2022	May	A	2.3%	A	3.6%
		Jun	2	-1.0%	A	5.1%
	<u> </u>	Jul	2	-1.3%	A	1.8%

#### **Headlines**

- Imports increased by 1.5 percent (a 6,000 TEU gain) in January to 398,000 TEUs. This equates to a 7.2 percent increase over the same month of 2021 and is a record high for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 173.8. This is 11.7 points higher than the 162.1 that was recorded in the same month of 2021.
- Imports accounted for 77.1 percent of the total loaded import/export volume handled in 2021, an increase of 2.4 percentage points from 2020 when imports represented 74.8 percent of the total.
- The forecast projects a 1.7 percent increase in imports between February and July versus the past six months (August through January), compared to a 0.3 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 6.5 percent versus the equivalent period of 2021, with 2.39 million TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 0.3 percent versus the equivalent period of 2021, with 2.34 million TEUs.
- The forecast import volume for 2022 is 4.73 million TEUs, which would be a 3.0 percent increase over 2021.

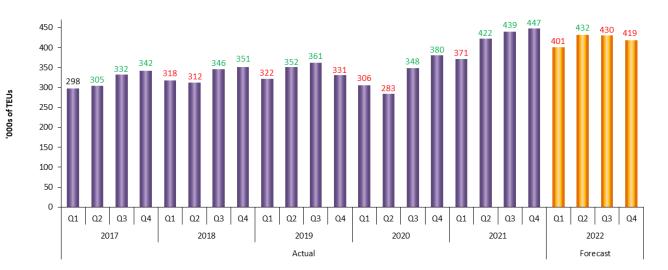






# Port of Virginia





## **Quarterly Change**

#### **Percent Change**

			VS	Prior Quarter	V	s Prior Year
	2019	Q3	A	2.8%	A	4.4%
	2019	Q4	2	-8.4%	24	-5.7%
		Q1	21	-7.8%	24	-5.1%
-	2020	Q2	24	-7.2%	Ψ.	-19.4%
D A	2020	Q3	1	22.7%	24	-3.8%
ACTUAL		Q4	A	9.3%	1	14.8%
٩	2021	Q1	24	-2.4%	1	21.4%
		Q2	1	13.6%	1	48.7%
	2021	Q3	A	4.2%	1	26.4%
		Q4	A	1.8%	1	17.7%
b.		Q1	4	-10.3%	A	8.1%
FORECAST	2022	Q2	A	7.7%	A	2.5%
ORE	2022	Q3	2	-0.5%	24	-2.1%
		Q4	21	-2.6%	24	-6.4%

# **Monthly Change**

#### Percent Change

	Percent Change							
			VS	Prior Month	VS	s Prior Year		
	2020	Dec	2	-1.6%	介	18.8%		
		Jan	A	6.1%	1	20.1%		
		Feb	Ψ.	-15.7%	1	13.0%		
		Mar	1	17.9%	1	31.2%		
		Apr	A	6.1%	1	37.5%		
٠	2021	May	A	5.0%	1	65.3%		
ACTUAL		Jun	24	-4.3%	1	45.3%		
, c T		Jul	A	3.0%	1	35.3%		
٩		Aug	A	0.9%	1	19.3%		
		Sep	A	5.5%	1	25.7%		
		Oct	24	-2.6%	1	12.5%		
		Nov	2	-4.4%	介	13.1%		
		Dec	介	11.3%	1	27.9%		
	2022	Jan	Ψ	-19.0%	21	-2.4%		
		Feb	A	3.0%	1	19.2%		
i.		Mar	A	8.1%	A	9.2%		
CAS	2022	Apr	A	0.3%	A	3.4%		
FORECAST	2022	May	A	2.1%	A	0.4%		
		Jun	24	-1.2%	A	3.7%		
		Jul	2	-0.2%	A	0.5%		

#### **Headlines**

- Imports fell by 19.0 percent (a 30,000 TEU decrease) in January to 128,000 TEUs. This equates to a 2.4 percent slide from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 175.9. This is 4.4 points lower than the 180.3 that was recorded in the same month of 2021.
- Imports accounted for 61.5 percent of the total loaded import/export volume handled in 2021, an increase of 3.2 percentage points from 2020 when imports represented 58.3 percent of the total.
- The forecast projects a 2.5 percent decrease in imports between February and July versus the past six months (August through January), compared to a 6.9 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 5.1 percent versus the equivalent period of 2021, with 833,000 TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 4.3 percent versus the equivalent period of 2021, with 849,000 TEUs.
- The forecast import volume for 2022 is 1.68 million TEUs, which would be a 0.2 percent increase over 2021.







# Port of Charleston





## **Quarterly Change**

#### Percent Change

			VS	Prior Quarter	V	s Prior Year
	2019	Q3	A	9.3%	<b>P</b>	10.7%
	2019	Q4	2	-9.2%	2	-2.4%
		Q1	21	-1.9%	21	-1.5%
ب	2020	Q2	Ψ.	-11.4%	1	-13.8%
V ⊃	2020	Q3	介	19.1%	2	-6.0%
ACTUAL		Q4	A	5.4%	A	9.1%
⋖	2021	Q1	A	2.7%	1	14.3%
		Q2	A	9.1%	1	40.8%
		Q3	A	4.6%	1	23.6%
		Q4	A	6.4%	1	24.7%
E.		Q1	2	-5.8%	1	14.4%
FORECAST	2022	Q2	A	2.5%	A	7.4%
ORE		Q3	A	0.4%	刁	3.1%
		Q4	21	-5.6%	24	-8.5%

# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	A	0.2%	1	14.4%
		Jan	A	2.0%	A	5.3%
		Feb	Ψ.	-14.2%	21	-7.1%
		Mar	1	39.0%	1	49.8%
		Apr	21	-7.7%	1	26.7%
پ		May	A	1.9%	1	46.5%
ACTUAL	2021	Jun	21	-1.3%	1	51.4%
, c T	2021	Jul	1	13.0%	1	46.5%
٩		Aug	24	-4.0%	1	18.3%
		Sep	Ψ.	-14.4%	A	8.6%
		Oct	A	9.7%	1	11.6%
		Nov	1	17.9%	1	36.1%
		Dec	2	-6.6%	1	26.9%
	2022	Jan	24	-1.3%	1	22.7%
		Feb	•	-11.3%	1	27.0%
l <del>a</del>		Mar	A	7.6%	24	-1.8%
cAs	2022	Apr	A	0.7%	A	7.2%
FORECAST	2022	May	A	2.1%	A	7.4%
		Jun	21	-1.1%	A	7.6%
		Jul	A	1.8%	2	-3.1%

#### **Headlines**

- Imports decreased by 1.3 percent in January to 117,000 TEUs. The 2,000 TEU slide still resulted in a 22.7 percent jump over the same month of 2021 and is a record for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 217.3. This is 40.2 points higher than the 177.1 that was recorded in the same month of 2021.
- Imports accounted for 61.4 percent of the total loaded import/export volume handled in 2021, an increase of 4.2 percentage points from 2020 when imports represented 57.1 percent of the total.
- The forecast projects a 1.6 percent decrease in imports between February and July versus the past six months (August through January), compared to an 11.8 percent jump between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to surge by 10.7 percent versus the equivalent period of 2021, with 674,000 TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 2.9 percent versus the equivalent period of 2021, with 666,000 TEUs.
- The forecast import volume for 2022 is 1.34 million TEUs, which would be a 3.5 percent increase over 2021.

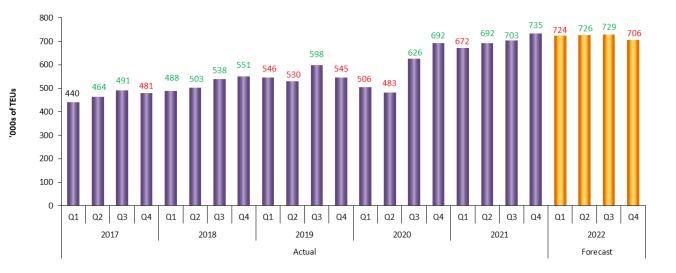






# Port of Savannah

# Quarterly Import Volumes



# **Quarterly Change**

#### **Percent Change**

			vs l	Prior Quarter	VS	Prior Year
	2019	Q3	1	12.9%	ŵ	11.0%
	2019	Q4	2	-8.8%	24	-1.1%
		Q1	24	-7.3%	2	-7.3%
پ	2020	Q2	2	-4.6%	2	-8.9%
٦	2020	Q3	企	29.6%	A	4.6%
ACTUAL		Q4	介	10.7%	1	26.9%
٩		Q1	24	-3.0%	企	32.8%
	2021	Q2	A	3.0%	1	43.3%
	2021	Q3	A	1.6%	企	12.4%
		Q4	A	4.5%	A	6.1%
E.		Q1	24	-1.5%	A	7.7%
CAS	2022	Q2	A	0.3%	A	4.9%
FORECAST	2022	Q3	A	0.3%	A	3.7%
		Q4	21	-3.1%	24	-3.9%

# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	24	-4.2%	1	30.5%
		Jan	A	3.6%	1	23.2%
		Feb	Ψ.	-18.5%	介	11.6%
		Mar	1	31.5%	1	69.6%
		Apr	24	-5.2%	介	41.9%
7		May	24	-0.3%	℩	52.3%
ACTUAL	2021	Jun	24	-6.7%	介	36.2%
A C T	2021	Jul	A	3.7%	介	22.8%
		Aug	A	6.1%	A	6.2%
		Sep	24	-3.5%	W	9.8%
		Oct	企	11.2%	介	11.2%
		Nov	24	-8.6%	A	1.0%
		Dec	A	0.6%	A	6.1%
	2022	Jan	A	5.2%	Ħ	7.7%
		Feb	2	-6.3%	1	23.8%
F		Mar	A	1.4%	21	-4.5%
FORECAST	2022	Apr	A	1.6%	A	2.3%
FOR	2022	May	A	0.3%	A	3.0%
		Jun	24	-0.5%	A	9.8%
	<u> </u>	Jul	Ħ	1.4%	Ħ	7.4%

#### **Headlines**

- Imports increased by 5.2 percent in January to reach 251,000 TEUs, a record for the month of January. The 12,000 TEU gain resulted in a 7.7 percent increase over the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 276.4. This is 19.9 points higher than the 256.5 that was recorded in the same month of 2021.
- Imports accounted for 67.0 percent of the total loaded import/export volume handled in 2021, an increase of 5.0 percentage points from 2020 when imports represented 62.0 percent of the total.
- The forecast projects a 1.1 percent decrease in imports between February and July versus the past six months (August through January), compared to a 0.5 percent dip between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 6.3 percent versus the equivalent period of 2021, with 1.45 million TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 0.2 percent versus the equivalent period of 2021, with 1.43 million TEUs.
- > The forecast import volume for 2022 is 2.88 million TEUs, which would be a 3.0 percent increase over 2021.



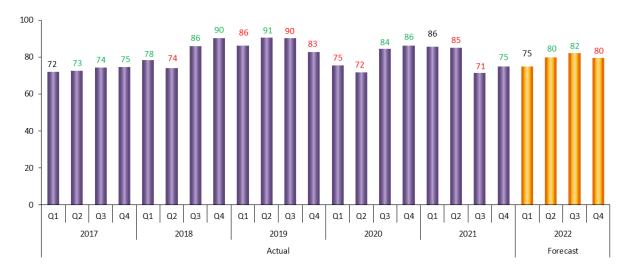




# Port of Jacksonville

# Quarterly Import Volumes

000s of TEUs



# **Quarterly Change**

Percent Change

			VS	Prior Quarter	V	s Prior Year	•
	2019	Q3	21	-0.3%	A	5.0%	
	2019	Q4	24	-8.3%	24	-8.3%	
		Q1	24	-8.9%	Ψ	-12.5%	
پ	2020	Q2	24	-5.0%	Ψ	-20.9%	
ACTUAL	2020	Q3	介	17.7%	24	-6.6%	
CT		Q4	A	2.2%	A	4.1%	
٩	2021	Q1	24	-0.5%	1	13.6%	
		Q2	2	-0.9%	1	18.5%	
		Q3	Ψ	-16.1%	Ψ.	-15.4%	
		Q4	A	5.1%	Ψ.	-13.0%	
E .		Q1	->>	0.0%	Ψ.	-12.6%	
CAS	2022	Q2	A	6.5%	2	-6.1%	
FORECAST		Q3	A	3.0%	1	15.3%	
		Q4	21	-3.1%	A	6.3%	

# **Monthly Change**

Percent Change

			VS	Prior Month	٧	s Prior Year
	2020	Dec	A	3.3%	1	13.8%
		Jan	1	20.3%	1	25.7%
		Feb	Ψ.	-33.2%	4	-14.2%
		Mar	1	32.7%	1	31.5%
		Apr	Ψ.	-18.6%	A	3.2%
4		May	1	40.2%	1	43.4%
CTUAL	2021	Jun	Ψ	-21.0%	A	9.2%
ACT	2021	Jul	Ψ.	-18.6%	Ψ	-24.4%
٩		Aug	介	12.3%	Ψ	-11.7%
		Sep	A	2.2%	21	-9.8%
		Oct	Ψ.	-16.6%	Ψ	-33.2%
		Nov	1	17.3%	21	-9.5%
		Dec	1	20.9%	A	6.0%
	2022	Jan	1	-16.9%	1	-26.7%
		Feb	24	-0.7%	A	8.8%
		Mar	A	6.3%	₩	-12.8%
FORECAST	2022	Apr	A	2.2%	A	9.5%
OR	2022	May	A	1.2%	Ψ	-21.0%
		Jun	21	-1.3%	21	-1.3%
	l	Jul	A	4.4%	介	26.7%

#### Figures are for the public seaport terminals only

#### **Headlines**

- Imports fell by 5,000 TEUs to 25,000 TEUs in January. The 16.9 percent drop from December equated to a 26.7 percent fall from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 153.5. This is 56.1 points lower than the 209.6 that was recorded in the same month of 2021.
- Imports accounted for 35.5 percent of the total loaded import/export volume handled in 2021, a decrease of 2.8 percentage points from 2020 when imports represented 38.3 percent of the total.
- The forecast projects a 5.9 percent increase in imports between February and July versus the past six months (August through January), compared to a 9.3 percent decrease between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 9.4 percent versus the equivalent period of 2021, with 155,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 10.7 percent versus the equivalent period of 2021, with 162,000 TEUs.
- The forecast import volume for 2022 is 317,000 TEUs, which would be a 0.1 percent decrease from 2021.

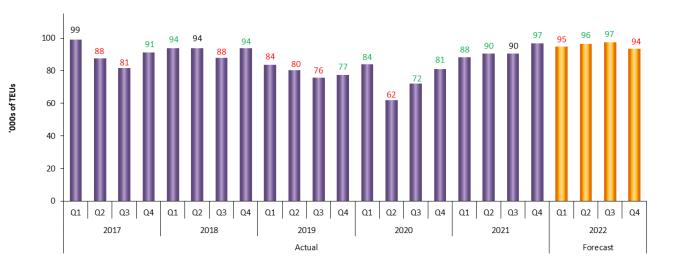






# Port Everglades

# **Quarterly Import Volumes**



## **Quarterly Change**

#### **Percent Change**

			VS	Prior Quarter	V	s Prior Year	
	2019	Q3	21	-5.7%	Ψ	-13.9%	
	2019	Q4	A	2.1%	Ψ	-17.6%	
		Q1	A	8.6%	A	0.6%	
٠	2020	Q2	Ψ.	-26.5%	Ψ	-23.1%	
٥	2020	Q3	1	16.6%	24	-4.9%	
ACTUAL		Q4	1	12.5%	A	4.8%	
٩	2021	Q1	A	8.7%	A	4.8%	
		Q2	A	2.5%	1	46.1%	
	2021	Q3	A	0.1%	1	25.4%	
		Q4	A	7.1%	1	19.5%	
H		Q1	2	-2.2%	A	7.5%	
CAS	2022	Q2	A	1.7%	A	6.7%	
FORECAST		Q3	A	1.2%	A	7.8%	
		Q4	21	-4.0%	24	-3.4%	

# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	A	6.2%	A	2.9%
		Jan	2	-3.9%	A	1.4%
		Feb	A	7.6%	A	4.4%
		Mar	1	12.2%	A	8.1%
		Apr	Ψ	-10.5%	1	25.1%
پ		May	A	5.1%	1	56.8%
ACTUAL	2021	Jun	A	1.5%	介	60.7%
\CT		Jul	21	-0.3%	1	39.5%
•		Aug	A	5.3%	介	29.1%
		Sep	Ψ	-16.4%	A	9.3%
		Oct	1	10.3%	介	11.4%
		Nov	1	14.4%	介	30.3%
		Dec	24	-4.5%	1	17.1%
	2022	Jan	A	0.8%	介	22.8%
		Feb	Ψ.	-10.2%	A	2.4%
F		Mar	A	8.8%	21	-0.6%
FORECAST	2022	Apr	A	0.9%	介	12.1%
OR	2022	May	2	-0.6%	A	6.0%
		Jun	21	-2.1%	A	2.2%
		Jul	A	3.2%	A	5.7%

#### **Headlines**

- Imports increased by 0.8 percent in January to 33,000 TEUs. The less than 500 TEU gain equated to a 22.8 percent jump over the same month of 2021 and is a record for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 151.9. This is 28.2 points higher than the 123.7 that was recorded in the same month of 2021.
- Imports accounted for 48.3 percent of the total loaded import/export volume handled in 2021, an increase of 1.8 percentage points from 2020 when imports represented 46.5 percent of the total.
- The forecast projects a 0.7 percent increase in imports between February and July versus the past six months (August through January), compared to a 15.5 percent jump between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 7.1 percent versus the equivalent period of 2021, with 191,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 2.0 percent versus the equivalent period of 2021, with 191,000 TEUs.
- The forecast import volume for 2022 is 382,000 TEUs, which would be a 4.5 percent increase over 2021.

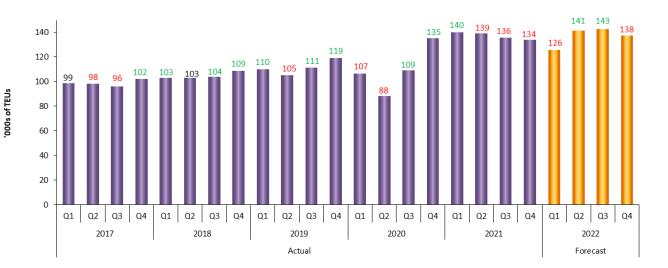






# <u>Port Miami</u>

# **Quarterly Import Volumes**



# **Quarterly Change**

#### Percent Change

			VS	Prior Quarter	V	s Prior Yeai	٢
	2019	Q3	A	5.8%	A	6.8%	
	2019	Q4	A	7.1%	A	9.3%	
		Q1	4	-10.4%	24	-3.1%	
4	2020	Q2	Ψ	-17.3%	Ψ	-16.0%	
Π	2020	Q3	1	23.8%	24	-1.7%	
ACTUAL		Q4	1	23.9%	1	13.6%	
q.	2021	Q1	A	3.6%	介	31.3%	
		Q2	21	-0.8%	1	57.6%	
		Q3	24	-2.5%	1	24.1%	
		Q4	21	-1.3%	2	-1.1%	
b.		Q1	24	-5.9%	Ψ	-10.2%	
CAS	2022	Q2	企	12.4%	A	1.7%	
FORECAST		Q3	A	1.0%	A	5.4%	
		Q4	12	-3.7%	N	2.9%	

# **Monthly Change**

#### Percent Change

			VS	Prior Month	V	s Prior Year
	2020	Dec	24	-6.0%	A	8.6%
		Jan	1	19.0%	1	45.5%
		Feb	Ψ.	-19.0%	介	10.5%
		Mar	1	14.0%	1	39.6%
		Apr	a	0.7%	1	64.6%
ب		May	24	-6.3%	介	50.5%
ACTUAL	2021	Jun	a	4.7%	1	57.8%
A C T	2021	Jul	2	-5.1%	1	34.3%
		Aug	牵	10.4%	介	32.9%
		Sep	Ψ.	-13.9%	A	7.4%
		Oct	A	5.8%	21	-3.8%
		Nov	Ψ.	-15.0%	Ψ.	-17.2%
		Dec	介	34.8%	介	18.8%
	2022	Jan	4	-21.0%	Ψ.	-21.1%
		Feb	A	1.6%	21	-1.0%
F		Mar	A	7.7%	2	-6.5%
FORECAST	2022	Apr	A	6.0%	2	-1.6%
OR	2022	May	A	1.4%	A	6.5%
		Jun	2	-1.2%	A	0.5%
	l	Jul	A	2.2%	A	8.3%

#### **Headlines**

- Imports fell by 21.0 percent in January to 40,000 TEUs. The 11,000 TEU drop resulted in a 21.1 percent drop from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 140.1. This is 37.6 points lower than the 177.7 that was recorded in the same month of 2021.
- Imports accounted for 60.6 percent of the total loaded import/export volume handled in 2021, an increase of 4.5 percentage points from 2020 when imports represented 56.1 percent of the total.
- The forecast projects a 3.6 percent increase in imports between February and July versus the past six months (August through January), matching the change between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 4.3 percent versus the equivalent period of 2021, with 267,000 TEUs. The import volume in the second half of 2022 is forecast to increase by 4.1 percent versus the equivalent period of 2021, with 280,000 TEUs.
- The forecast import volume for 2022 is 548,000 TEUs, which would be a 0.2 percent decrease from 2021.

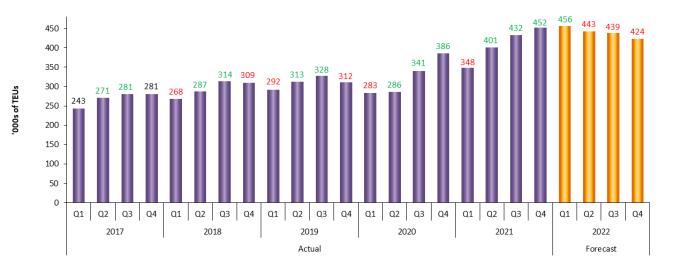






# **Port Houston**





## **Quarterly Change**

#### **Percent Change**

			٧s ا	Prior Quarter	VS	Prior Year
	2019	Q3	A	4.7%	A	4.4%
	2019	Q4	2	-4.9%	A	0.8%
		Q1	21	-9.1%	24	-2.9%
٠	2020	Q2	A	1.1%	24	-8.5%
٥	2020	Q3	介	18.9%	A	3.9%
ACTUAL		Q4	1	13.4%	1	23.9%
٩	2021	Q1	21	-9.8%	1	22.9%
		Q2	介	15.2%	1	40.0%
	2021	Q3	A	7.8%	1	27.0%
		Q4	A	4.6%	1	17.1%
H		Q1	A	0.9%	1	31.1%
CAS	2022	Q2	21	-3.0%	1	10.4%
FORECAST	2022	Q3	21	-0.8%	A	1.5%
		Q4	24	-3.5%	2	-6.3%

# **Monthly Change**

#### Percent Change

			VS	Prior Month	VS	Prior Year
	2020	Dec	A	5.0%	1	29.0%
		Jan	24	-5.5%	1	15.7%
		Feb	Ψ	-24.0%	A	2.8%
		Mar	介	45.2%	1	52.0%
		Apr	2	-4.0%	介	28.8%
پ		May	A	3.1%	介	33.5%
ACTUAL	2021	Jun	A	5.0%	介	60.5%
\C1	2021	Jul	24	-1.6%	介	34.1%
•		Aug	1	16.5%	介	36.9%
		Sep	Ψ.	-15.3%	介	11.4%
		Oct	介	11.8%	介	12.0%
		Nov	A	0.7%	介	24.5%
		Dec	24	-2.8%	介	15.3%
	2022	Jan	A	6.9%	介	30.4%
		Feb	24	-6.6%	介	60.2%
F		Mar	A	1.1%	介	11.5%
Č	2022	Apr	A	0.8%	介	17.2%
FORECAST	2022	May	2	-2.9%	介	10.3%
		Jun	2	-0.9%	A	4.1%
		Jul	A	1.8%	A	7.7%

#### **Headlines**

- Imports increased by 6.9 percent in January to 159,000 TEUs. The 10,000 TEU gain equated to a 30.4 percent surge over the same month of 2021 and is a record for the month of January.
- Compared to the 100-point base year of 2012, the Import Index for January is 315.7. This is 73.6 points higher than the 242.1 that was recorded in the same month of 2021.
- Imports accounted for 60.5 percent of the total loaded import/export volume handled in 2021, an increase of 9.0 percentage points from 2020 when imports represented 51.4 percent of the total.
- The forecast projects a 1.9 percent decrease in imports between February and July versus the past six months (August through January), compared to a 2.5 percent increase between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to surge by 20.0 percent versus the equivalent period of 2021, with 899,000 TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 2.5 percent versus the equivalent period of 2021, with 863,000 TEUs.
- The forecast import volume for 2022 is 1.76 million TEUs, which would be a 7.8 percent increase over 2021.





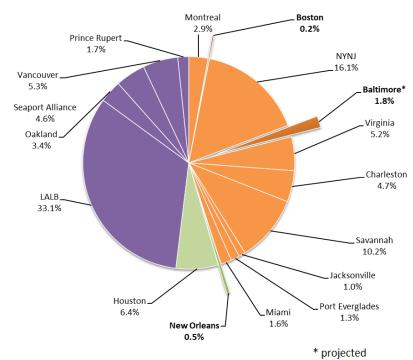


# **Additional Ports**

The Global Port Tracker includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

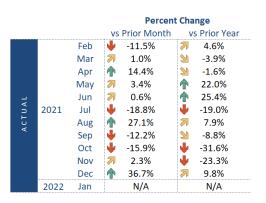
To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.

#### **January 2022 Loaded Import TEUs by Port**



# Port of Baltimore





**Monthly Change** 



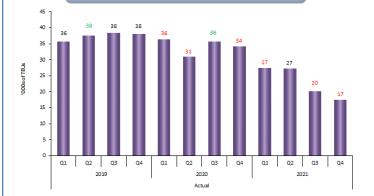
- January 2022 data was not available at time of publication.
- Imports accounted for 66.9 percent of the total loaded import/export volume handled in 2021, a decrease of 2.9 percentage points from 2020 when imports represented 69.8 percent of the total.





# **Port of Boston**

#### **Quarterly Import Volumes**



#### **Monthly Import Volumes**



# Monthly Change

#### **Percent Change** vs Prior Month vs Prior Year Feb -51.3% -54.6% Mar 114.7% 0.1% Apr -13.0% -14.6% -14.7% May -19.4% Jun 7.2% 1.0% 2021 -25.0% -44.8% Jul 24.6% -17.1% Aug -41.1% -62.4% Sep Oct 22.6% -47.8% Nov -3.3% -43.8% Dec -8.2% -55.4% 2022 Jan -2.8% -51.6%

- Imports decreased by 2.8 percent in January to 5,000 TEUs. The less than 500 TEU slide equates to a 51.6 percent fall from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 56.2. This is 82.2 points lower than the 138.4 that was recorded in the same month of 2021.
- Imports accounted for 58.9 percent of the total loaded import/export volume handled in 2021.

# **Port of New Orleans**

#### **Quarterly Import Volumes**



#### **Monthly Import Volumes**



# **Monthly Change**



- Imports decreased by 2.0 percent in January to 11,000 TEUs. The less than 500 TEU slide resulted in a 21.3 percent jump over the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for January is 158.0. This is 22.2 points higher than the 135.8 that was recorded in the same month of 2021.
- Imports accounted for 34.2 percent of the total loaded import/export volume handled in 2021.





# **Year to Date Import Totals**

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

The totals cover through January.

	West Coast	East Coast	All Ports (incl. Gulf)
2021	1,204,776	1,006,700	2,333,054
2022	1,186,825	1,063,582	2,408,976
Percent Change	-1.5%	5.7%	3.3%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2021	801,864	77,403	114,083	161,183	50,243
2022	816,542	83,860	113,026	131,926	41,471
Percent Change	1.8%	8.3%	-0.9%	-18.2%	-17.5%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2021	64,756	371,392	130,777	95,478	232,645
2022	71,983	398,215	127,597	117,181	250,654
Percent Change	11.2%	7.2%	-2.4%	22.7%	7.7%

		Port		Port
	Jacksonville	Everglades	Port Miami	Houston
2021	33,560	26,832	51,260	121,578
2022	24,585	32,941	40,426	158,569
Percent Change	-26.7%	22.8%	-21.1%	30.4%





# **Year to Date Export Totals**

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers. The totals cover through January.

	West Coast	East Coast	All Ports (incl. Gulf)
2021	458,730	529,426	1,087,850
2022	388,486	459,069	934,495
Percent Change	-15.3%	-13.3%	-14.1%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2021	235,581	69,147	58,189	79,194	16,619
2022	223,245	61,704	37,219	53,351	12,967
Percent Change	-5.2%	-10.8%	-36.0%	-32.6%	-22.0%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2021	52,679	108,738	84,688	67,937	113,365
2022	45,132	100,663	69,589	54,256	90,886
Percent Change	-14.3%	-7.4%	-17.8%	-20.1%	-19.8%

		Port		Port
	Jacksonville	Everglades	Port Miami	Houston
2021	43,614	30,795	27,610	99,694
2022	42,596	32,227	23,720	86,940
Percent Change	-2.3%	4.7%	-14.1%	-12.8%





# **Raw Monthly Import Data**

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

				NW Seaport		Prince		
		LA&LB	Oakland	Alliance	Vancouver	Rupert	Montreal	NYNJ
	Feb	786,640	80,199	103,648	146,659	37,928	58,985	334,176
	Mar	898,287	97,536	142,931	169,141	49,135	69,977	393,159
	Apr	857,278	101,886	121,294	171,689	28,051	66,801	359,265
	May	980,450	92,558	134,246	183,511	56,706	66,550	396,417
	Jun	824,864	95,060	133,904	151,075	28,025	68,836	386,771
2021	Jul	852,301	94,745	127,166	138,538	57,743	73,160	393,945
	Aug	893,098	97,850	114,971	180,865	43,924	65,472	399,716
	Sep	838,289	81,789	125,917	164,750	46,430	60,437	379,190
	Oct	852,287	74,438	123,328	172,170	57,891	62,696	398,535
	Nov	765,838	83,097	125,892	125,017	34,127	71,700	382,074
	Dec	743,938	79,055	97,285	145,373	57,596	59,253	392,348
	Jan	816,542	83,860	113,026	131,926	41,471	71,983	398,215
	Feb	787,870	80,149	112,842	137,806	44,833	53,987	373,080
	Mar	823,242	86,387	114,737	149,711	46,493	64,840	398,101
2022	Apr	866,740	91,260	125,220	164,709	50,535	72,472	401,264
	May	870,618	93,364	128,062	172,125	52,183	73,528	410,555
	Jun	860,670	92,089	126,473	172,826	51,607	72,208	406,343
	Jul	874,428	93,807	128,432	177,883	52,392	73,946	401,053
		01 1,120	,	-, -	,	- /	,	,
						Port		Port
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
	Feb	Virginia 110,274	Charleston 81,899	Savannah 189,677	Jacksonville 22,430	Port Everglades 28,875	Port Miami 41,512	Port Houston 92,434
	Feb Mar	Virginia 110,274 130,066	Charleston 81,899 113,867	<b>Savannah</b> 189,677 249,395	<b>Jacksonville</b> 22,430 29,754	Port Everglades 28,875 32,387	Port Miami 41,512 47,320	Port Houston 92,434 134,259
	Feb Mar Apr	Virginia 110,274 130,066 137,954	Charleston 81,899 113,867 105,054	Savannah 189,677 249,395 236,479	Jacksonville 22,430 29,754 24,214	Port Everglades 28,875 32,387 28,974	Port Miami 41,512 47,320 47,644	Port Houston 92,434 134,259 128,834
	Feb Mar Apr May	Virginia 110,274 130,066 137,954 144,916	Charleston 81,899 113,867 105,054 107,050	Savannah 189,677 249,395 236,479 235,687	Jacksonville 22,430 29,754 24,214 33,940	Port Everglades 28,875 32,387 28,974 30,443	Port Miami 41,512 47,320 47,644 44,645	Port Houston 92,434 134,259 128,834 132,853
	Feb Mar Apr May Jun	Virginia 110,274 130,066 137,954 144,916 138,737	Charleston 81,899 113,867 105,054 107,050 105,668	Savannah 189,677 249,395 236,479 235,687 219,840	Jacksonville 22,430 29,754 24,214 33,940 26,805	Port Everglades 28,875 32,387 28,974 30,443 30,910	Port Miami 41,512 47,320 47,644 44,645 46,733	Port Houston 92,434 134,259 128,834 132,853 139,448
2021	Feb Mar Apr May Jun	Virginia 110,274 130,066 137,954 144,916 138,737 142,963	Charleston 81,899 113,867 105,054 107,050 105,668 119,445	Savannah 189,677 249,395 236,479 235,687 219,840 227,876	Jacksonville 22,430 29,754 24,214 33,940 26,805 21,813	Port Everglades 28,875 32,387 28,974 30,443 30,910 30,831	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345	Port Houston 92,434 134,259 128,834 132,853 139,448 137,197
2021	Feb Mar Apr May Jun Jul Aug	Virginia 110,274 130,066 137,954 144,916 138,737 142,963 144,226	Charleston 81,899 113,867 105,054 107,050 105,668 119,445 114,671	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713	Jacksonville 22,430 29,754 24,214 33,940 26,805 21,813 24,487	Port Everglades 28,875 32,387 28,974 30,443 30,910 30,831 32,470	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976	Port Houston 92,434 134,259 128,834 132,853 139,448 137,197 159,791
2021	Feb Mar Apr May Jun Jul Aug Sep	Virginia 110,274 130,066 137,954 144,916 138,737 142,963 144,226 152,197	Charleston 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713  233,275	Jacksonville 22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017	Port Everglades 28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186	Port Houston 92,434 134,259 128,834 132,853 139,448 137,197 159,791 135,387
2021	Feb Mar Apr May Jun Jul Aug Sep Oct	Virginia 110,274 130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212	Charleston 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713  233,275  259,314	Jacksonville 22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869	Port Everglades 28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613	Port Houston 92,434 134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395
2021	Feb Mar Apr May Jun Jul Aug Sep Oct Nov	Virginia 110,274 130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617	Charleston 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713  233,275  259,314  236,991	Jacksonville 22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469	Port Everglades 28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943	Port Houston 92,434 134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508
2021	Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec	Virginia  110,274  130,066  137,954  144,916  138,737  142,963  144,226  152,197  148,212  141,617  157,590	Charleston 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713  233,275  259,314  236,991  238,309	Jacksonville  22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584	Port Everglades 28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154	Port Houston 92,434 134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301
2021	Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec	Virginia 110,274 130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597	Charleston 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713  233,275  259,314  236,991  238,309  250,654	Jacksonville 22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585	Port Everglades 28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426	Port Houston 92,434 134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301
2021	Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb	Virginia  110,274  130,066  137,954  144,916  138,737  142,963  144,226  152,197  148,212  141,617  157,590  127,597  131,483	Charleston 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 103,986	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713  233,275  259,314  236,991  238,309  250,654  234,885	Jacksonville  22,430  29,754  24,214  33,940  26,805  21,813  24,487  25,017  20,869  24,469  29,584  24,585  24,405	Port Everglades  28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,688 32,941 29,582	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 41,086	Port Houston 92,434 134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 148,092
	Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar	Virginia  110,274  130,066  137,954  144,916  138,737  142,963  144,226  152,197  148,212  141,617  157,590  127,597  131,483  142,096	Charleston  81,899  113,867  105,054  107,050  105,668  119,445  114,671  98,208  107,773  127,081  118,710  117,181  103,986  111,873	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713  233,275  259,314  236,991  238,309  250,654  234,885  238,167	Jacksonville  22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 24,405 25,945	Port Everglades  28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 29,582 32,191	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 41,086 44,251	Port Houston 92,434 134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 148,092 149,751
2021	Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr	Virginia  110,274  130,066  137,954  144,916  138,737  142,963  144,226  152,197  148,212  141,617  157,590  127,597  131,483  142,096  142,582	Charleston 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 103,986 111,873 112,650	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713  233,275  259,314  236,991  238,309  250,654  234,885  238,167  241,960	Jacksonville  22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 24,405 25,945 26,503	Port Everglades  28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 29,582 32,191 32,474	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 41,086 44,251 46,884	Port Houston  92,434  134,259  128,834  132,853  139,448  137,197  159,791  135,387  151,395  152,508  148,301  158,569  148,092  149,751  150,957
	Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May	Virginia  110,274  130,066  137,954  144,916  138,737  142,963  144,226  152,197  148,212  141,617  157,590  127,597  131,483  142,096  142,582  145,568	Charleston  81,899  113,867  105,054  107,050  105,668  119,445  114,671  98,208  107,773  127,081  118,710  117,181  103,986  111,873  112,650  114,963	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713  233,275  259,314  236,991  238,309  250,654  234,885  238,167  241,960  242,737	Jacksonville  22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 24,405 25,945 26,503 26,829	Port Everglades  28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 29,582 32,191 32,474 32,272	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 41,086 44,251 46,884 47,549	Port Houston 92,434 134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 148,092 149,751 150,957 146,563
	Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr	Virginia  110,274  130,066  137,954  144,916  138,737  142,963  144,226  152,197  148,212  141,617  157,590  127,597  131,483  142,096  142,582	Charleston 81,899 113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 103,986 111,873 112,650	Savannah  189,677  249,395  236,479  235,687  219,840  227,876  241,713  233,275  259,314  236,991  238,309  250,654  234,885  238,167  241,960	Jacksonville  22,430 29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 24,405 25,945 26,503	Port Everglades  28,875 32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 29,582 32,191 32,474	Port Miami 41,512 47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 41,086 44,251 46,884	Port Houston  92,434  134,259  128,834  132,853  139,448  137,197  159,791  135,387  151,395  152,508  148,301  158,569  148,092  149,751  150,957





# How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.

The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red quarter indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

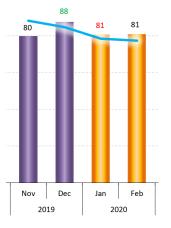
The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.

The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

Percent Change

	\	is Prior Quarter	vs Prior Year		
Q1	Ψ.	-10.0%	21	-1.0%	
Q2	<b>W</b>	-5.0%	$\Rightarrow$	0.0%	
Q3	Ħ	5.0%	<b>⇒</b>	0.0%	
Q4	1	10.0%	Ħ	1.0%	





Neither Hackett Associates LLC, the National Retail Federation, nor any of their affiliates warrants the accuracy or adequacy of the service or information contained therein or shall have any liability with respect thereto. Hackett Associates, the National Retail Federation, and their affiliates expressly disclaim warranties, express or implied, including, but not limited to, those of merchantability and fitness for a particular purpose.

The Global Port Tracker is for the exclusive benefit of the subscribing company. Any redistribution by any means (including electronically and printed) is strictly prohibited. Redistribution is a violation of the terms and conditions of sale. We reserve all rights in case infringements are detected.