

GlobalPortTracker

N O R T H A M E R I C A

June 2023



in partnership with the

NRF National
Retail
Federation



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Editorial:

Consumer Demand and Import Demand Show Disconnect

Economists and shipping lines increasingly wonder why the decline in container import demand is so much at odds with continuous growth in consumer demand, which has been bolstered by strong employment numbers and increases in personal income. According to the Bureau of Economic Analysis, both personal outlays and consumer spending increased by 0.8 percent in April, twice the increase in personal income. Personal savings as a percentage of disposable personal income was 4.1 percent in April, which is still relatively high and suggests that consumer confidence remains solid. So why is the volume of imports declining?

Real gross domestic product increased at an annual rate of 1.3 percent in the first quarter of 2023 compared with 2.6 percent in the final quarter of 2022, highlighting the fact that the economy has uncontestably avoided recession despite the Federal Reserve's interest rate increases, which have yet to fully tame inflation, particularly for food. This is in contrast to Europe, where Germany has entered into recession with France and the United Kingdom likely not far behind.

We continue to monitor the inventory-to-sales ratio across a number of sectors to ascertain where inventory is being reduced versus where it is going up, but there is no clear picture. For many sectors, the April ratios posted growth over both the previous month and the same month of the prior year, although the ratio for general-merchandise stores – which includes the likes of Target and Walmart – decreased from 1.48 in March 2022 to 1.40 in March 2023.

Against this background, import container shipments are down to nearly pre-pandemic levels and appear likely to stay there for a while. Last year's high levels would be hard to match, and we project that the first half of 2023 will see volumes at the primary ports we track down nearly 22 percent versus last year, with the West Coast down 25.5 percent and the East Coast down nearly 20 percent. So long as consumers maintain their confidence, we continue to remain upbeat about the second half of the year.

-Ben Hackett



Executive Summary

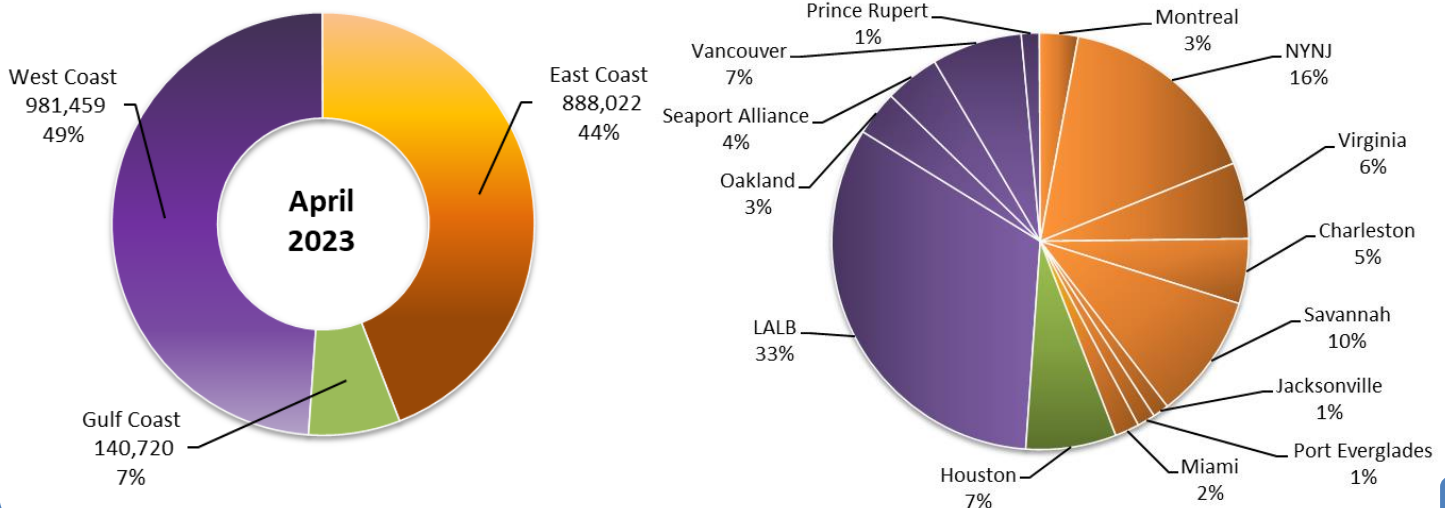
- The total volume of loaded imports at the tracked ports increased by 183,000 TEUs between March and April to 2.01 million TEUs. This represents a 10.0 percent gain over March and equates to a 21.8 percent fall year-on-year. Loaded imports are projected to decrease by 12.7 percent in 2023 to 25.05 million TEUs.
- The combined loaded import volume at the monitored West Coast ports increased by 97,000 TEUs between March and April, which equates to a 10.9 percent jump. The total loaded import volume was 981,000 TEUs, which equated to a 23.0 percent fall from the same month of last year. Every port except Prince Rupert posted growth over March, with double-digit percentage gains at the ports of Long Beach, Oakland, and Vancouver. From a year-on-year perspective, every port experienced a double-digit percentage drop. Loaded imports are projected to decrease by 11.8 percent in 2023 to 12.31 million TEUs.
- The combined loaded import volume at the primary monitored East Coast ports increased by 79,000 TEUs between March and April to 888,000 TEUs. The 9.8 percent gain equates to a 21.7 percent fall from the same month of 2022. Every port posted growth except Jacksonville, Port Everglades, and Miami,

Change in Import Volume, April 2023 versus:

		Mar-23	Apr-22	2023 YTD
West Coast	LALB	↗ 9.7%	↘ -23.4%	↘ -29.8%
	Oakland	↗ 16.3%	↘ -16.8%	↘ -26.6%
	Seaport Alliance	↗ 7.7%	↘ -14.1%	↘ -29.6%
	Vancouver	↗ 22.0%	↘ -21.6%	↘ -18.0%
	Prince Rupert	↘ -8.0%	↘ -47.6%	↘ -33.5%
	Coast Total	↗ 10.9%	↘ -23.0%	↘ -28.2%
East Coast	Montreal	↗ 7.0%	↘ -19.2%	↘ -17.0%
	NYNJ	↗ 12.2%	↘ -23.5%	↘ -25.9%
	Virginia	↗ 13.0%	↘ -16.6%	↘ -16.9%
	Charleston	↗ 10.2%	↘ -28.2%	↘ -22.4%
	Savannah	↗ 14.9%	↘ -20.8%	↘ -18.1%
	Jacksonville	↘ -3.7%	↘ -13.5%	↘ -6.3%
	Port Everglades	↘ -5.2%	↘ -23.7%	↘ -14.3%
	Miami	↘ -11.8%	↘ -12.3%	↘ -7.8%
	Coast Total	↗ 9.8%	↘ -21.7%	↘ -20.6%
Gulf	Houston	↗ 5.1%	↘ -13.7%	↘ -5.7%
	GPT Total	↗ 10.0%	↘ -21.8%	↘ -23.5%

with double-digit percentage gains at the ports of NYNJ, Virginia, Charleston, and Savannah. Every port posted a double-digit percentage year-on-year decline. Loaded imports are projected to decrease by 14.3 percent in 2023 to 10.99 million TEUs.

- Loaded imports at Houston increased by 5.1 percent in April (or 7,000 TEUs) to 141,000 TEUs. This equates to a 13.7 percent fall year-on-year. Loaded imports are projected to decrease by 9.1 percent in 2023 with a total of 1.74 million TEUs.



Global Economic Overview

- The idle container-ship fleet continues to contract, although the pace has slowed since a sharp drop in April. Alphaliner reported that, as of May 8th, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 380,904 TEUs spread across 87 vessels (versus 606,943 TEUs and 120 vessels in late March). There were 18 idle vessels with a capacity greater than 7,500 TEUs (versus 27 vessels in late March). The idle fleet accounts for 1.4 per cent of the total available capacity (down from 2.3 percent in late March). A further 176 vessels with a combined capacity of 718,774 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., including 25 vessels with a capacity of at least 7,500 TEUs).
- China’s official manufacturing Purchasing Managers’ Index decreased further into contraction territory in May with a reading of 48.8 versus 49.2 in April. The New Export Orders sub-index also decreased, sliding from 47.6 to 47.2, as did the New Orders sub-index which dipped from 48.8 to 48.3.
- In the UK, the Office for National Statistics reported that retail sales volumes excluding automotive fuel increased by 0.8 percent in April and were 2.6 percent lower year-on-year. The volume was up 0.3 percent compared to the pre-pandemic reading from

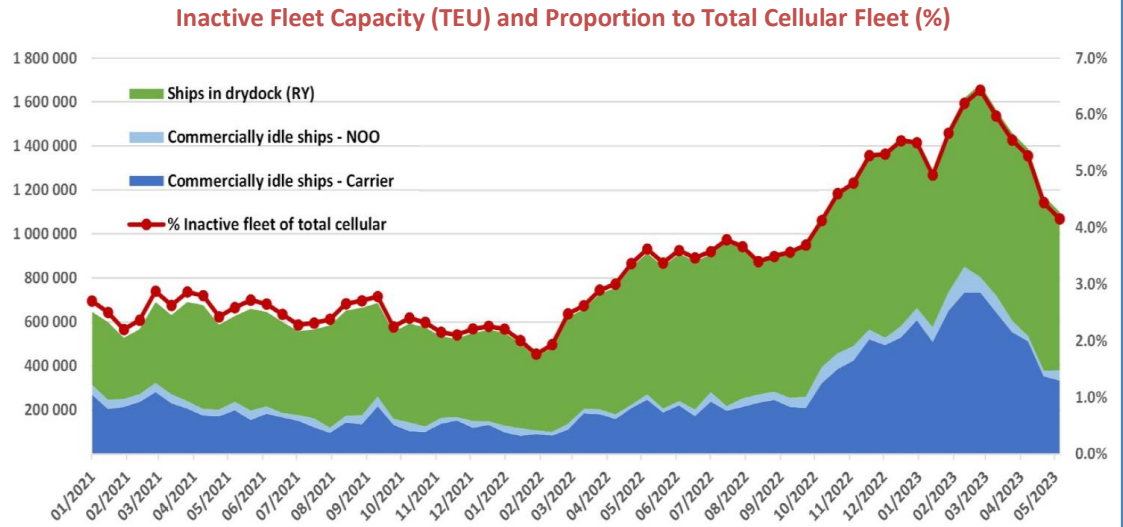
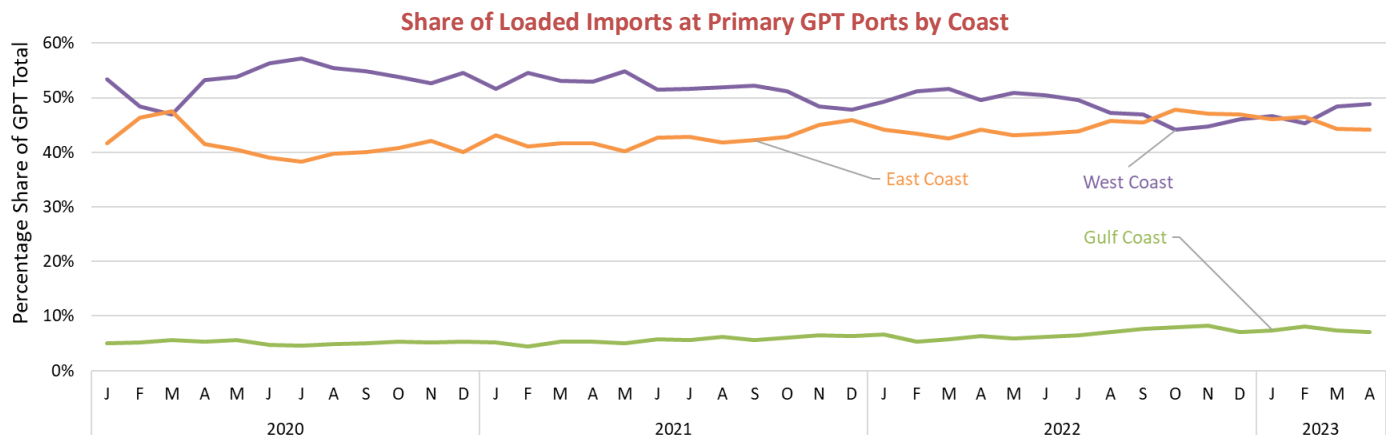


Chart courtesy of Alphaliner

February 2020. The impact of inflation is clear: the value of retail sales has climbed by 7.0 percent year-on-year and are up 17.9 percent over February 2020.

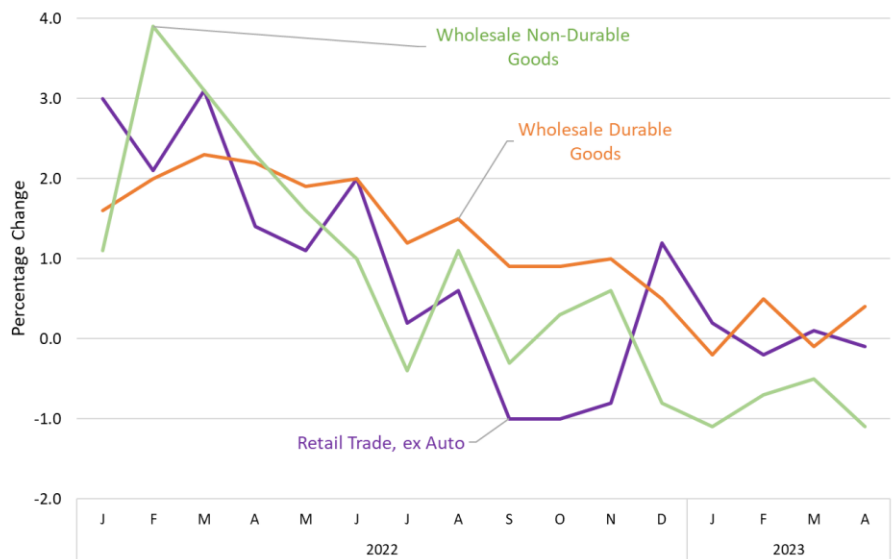
- Eurostat reported that the volume of retail sales for non-food products (except automotive fuel) in the euro area increased by 0.5 percent between February and March, which equated to a 1.1 percent slide year-on-year. The subcategory of mail and internet orders increased by 2.7 percent versus January for a 4.4 percent slide year-on-year. In Germany retail sales were up 0.8 percent over February for a 6.8 percent decline year-on-year while France saw a 1.3 percent decrease from February for a 2.9 percent decline year-on-year.
- Exports from China are reported to have fallen by 7.5 percent year-on-year, a significant decline compared to the 8.5 percent year-on-year increase recorded in April and 14.8 percent jump in March.



North America Economic Overview

- The US Census Bureau reported that wholesale inventories were estimated to be 0.2 percent lower at the end of April versus the end of March, but were 6.2 percent higher year-on-year. Wholesale durable goods were estimated to be 0.4 percent higher than March while wholesale non-durable goods were estimated to be 1.1 percent lower. Retail inventories, excluding autos, were estimated to be down 0.1 percent compared to the end of March and 2.0 percent lower on a year-on-year basis. The slow pace of inventory reductions is despite the continued strength of consumer spending: the US Bureau of Economic Analysis reported that (seasonally adjusted) personal consumption expenditures (PCE) in current dollars increased by 0.8 percent between March and April, with a 1.6 percent increase in spending on durable goods and a 0.8 percent increase in spending on non-durable goods (for year-on-year increases of 2.6 percent and 0.8 increase, respectively).
- The US Census Bureau reported that the preliminary seasonally adjusted inventories to sales ratio for retail trade excluding motor vehicles and parts increased from 1.20 in March to 1.21 (versus 1.18 in March 2022). Furniture, home furnishings, electronics and appliance stores increased from an upwardly revised 1.66 to 1.68, but was down from 1.67 in March 2022, while the ratio for building materials, garden equipment and supplies increased from a downwardly revised 1.92 to 1.97 (and was up from 1.84 in March 2022). The inventory to sales ratio for clothing and clothing accessories stores increased from (an upwardly revised) 2.37 in February to 2.42 in March (versus 2.18 in March 2022), while general merchandise stores increased from 1.37 to 1.40 (and was down from 1.48 in March 2022).
- The advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle and parts dealers and gasoline stations for April increased by 0.6 percent over March and grew by 4.3 percent year-on-year, according to data from the US Census Bureau. Clothing and clothing accessories store sales decreased by 0.3 percent between March and April (for a 2.3 percent decline year-on-

Monthly Percentage Change in Wholesale/Retail Inventories

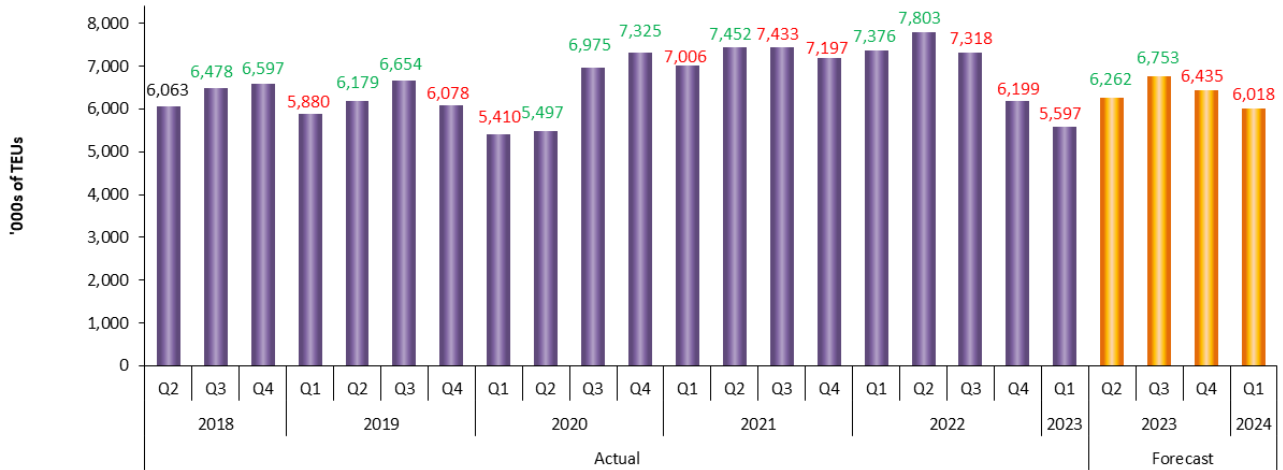


April 2023 is advance data. Seasonally adjusted. Data Source: U.S. Census Bureau

- year), while sales at furniture and home furnishing stores were down 0.7 percent from March (for a 6.4 percent slide year-on-year), and electronics and appliance stores decreased by 0.5 percent (for a 6.4 percent slide year-on-year). Sales at general merchandise stores increased by 0.9 percent month-on-month for a 4.3 percent gain year-on-year, while sales at non-store retailers increased by 1.2 percent over March (for an 8.0 percent gain year-on-year).
- Statistics Canada reported that the value of total retail sales decreased by 1.4 percent in March versus February, while the volume of sales decreased by 1.0 percent. The advance estimate for April is for a 0.2 percent increase in total retail sales. Core retail sales, which exclude gasoline stations and motor vehicle and parts dealers, increased by 0.3 percent over February. Retail e-commerce sales increased by 2.2 percent in March and accounted for 5.9 percent of total retail trade. Wholesale sales (excluding petroleum) decreased by 0.1 percent in March as the inventory-to-sales ratio increased from 1.52 in February to 1.54 in March.
- The US Census Bureau estimated that retail e-commerce sales Q1 2023 totaled \$272.6 billion, which represents a 3.0 percent increase over the fourth quarter of 2022 and a 7.8 percent gain year-on-year. It was reported that e-commerce sales in the quarter accounted for 15.1 percent of total sales.

Global Port Tracker Overview

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↗ 5.0%	↕ 20.5%
		Q1	↘ -4.4%	↕ 29.5%
		Q2	↗ 6.4%	↕ 35.6%
		Q3	↘ -0.3%	↘ 6.6%
	2021	Q4	↘ -3.2%	↘ -1.8%
		Q1	↗ 2.5%	↘ 5.3%
		Q2	↗ 5.8%	↘ 4.7%
		Q3	↘ -6.2%	↘ -1.6%
	2022	Q4	↘ -15.3%	↘ -13.9%
		Q1	↘ -9.7%	↘ -24.1%
		Q2	↗ 11.9%	↘ -19.7%
		Q3	↗ 7.8%	↘ -7.7%
FORECAST	2023	Q4	↘ -4.7%	↘ 3.8%
		Q1	↘ -6.5%	↘ 7.5%

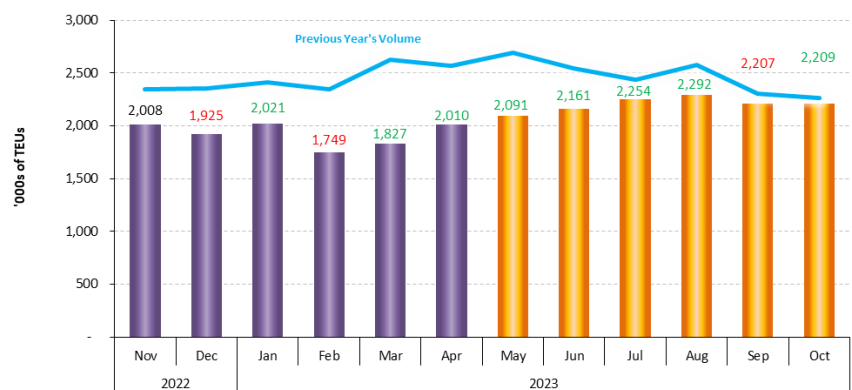
Headlines

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker increased by 10.0 percent in April. The 183,000 TEU gain to 2.01 million TEUs equated to a 21.8 percent fall from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 131.9. This is 36.8 points lower than the 168.7 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 7.61 million TEUs for a 23.5 percent drop year-on-year (which is up versus last month's 24.1 percent fall).
- The forecast projects a 14.5 percent increase in imports between May and October versus the past six months (November through April), compared to a 1.2 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 21.9 percent versus the equivalent period of 2022, with 11.86 million TEUs.
- The import volume in the second half of 2023 is forecast to decrease by 2.4 percent versus the equivalent period of 2022, with 13.19 million TEUs.
- The forecast import volume for 2023 is 25.05 million TEUs, which would be a 12.7 percent decrease from 2022.

Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↕ 12.0%	↘ 2.6%	
		Apr	↘ -2.0%	↘ 6.4%	
		May	↗ 4.6%	↘ 1.9%	
		Jun	↘ -5.5%	↘ 6.1%	
		Jul	↘ -4.0%	↘ -0.9%	
		Aug	↗ 5.5%	↘ 0.5%	
		Sep	↘ -10.4%	↘ -4.4%	
		Oct	↘ -1.7%	↘ -9.4%	
		Nov	↘ -11.4%	↘ -14.3%	
		Dec	↘ -4.2%	↘ -18.1%	
		2023	Jan	↘ 5.0%	↘ -16.1%
			Feb	↘ -13.5%	↘ -25.4%
Mar	↘ 4.5%		↘ -30.4%		
Apr	↗ 10.0%		↘ -21.8%		
FORECAST	2023	May	↘ 4.0%	↘ -22.2%	
		Jun	↘ 3.3%	↘ -15.0%	
		Jul	↘ 4.3%	↘ -7.6%	
		Aug	↘ 1.7%	↘ -10.9%	
Sep	↘ -3.7%	↘ -4.3%			
Oct	↘ 0.1%	↘ -2.5%			

Monthly Import Volumes



West Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↔ 1.1%	↑ 22.3%
		Q1	↘ -5.5%	↑ 37.7%
		Q2	↘ 6.6%	↑ 32.3%
		Q3	↘ -2.6%	↔ -0.8%
	2021	Q4	↘ -8.3%	↘ -10.1%
		Q1	↘ 5.8%	↘ 0.7%
		Q2	↘ 4.9%	↘ -0.9%
		Q3	↘ -10.8%	↘ -9.2%
	2022	Q4	↘ -20.5%	↘ -21.3%
		Q1	↘ -6.0%	↘ -30.0%
		Q2	↑ 18.2%	↘ -21.2%
		Q3	↑ 10.0%	↘ -2.8%
FORECAST	2023	Q4	↘ -6.2%	↑ 14.8%
		Q1	↘ -4.2%	↑ 16.9%

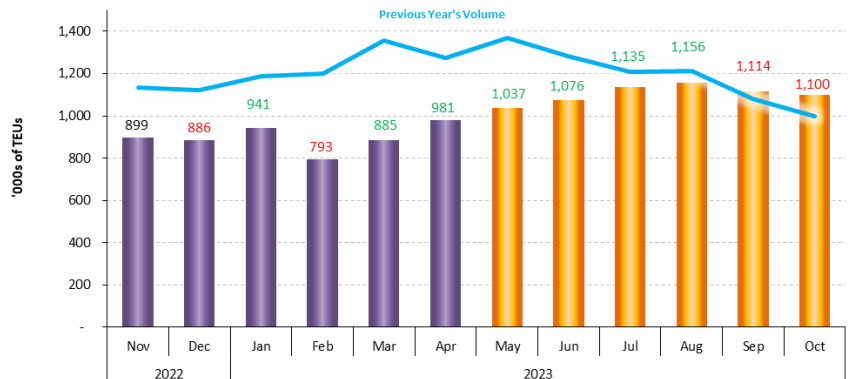
Headlines

- Imports to the west coast ports tracked by the GPT increased by 10.9 percent in April to 981,000 TEUs. The 97,000 TEU gain resulted in a 23.0 percent drop from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 107.5. This is 32.1 points lower than the 139.6 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 3.60 million TEUs for a 28.2 percent drop year-on-year (which is up versus last month's 30.0 percent drop).
- The forecast projects a 22.9 percent increase in imports between May and October versus the past six months (November through April), compared to a 1.6 percent decrease between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 25.5 percent versus the equivalent period of 2022, with 5.71 million TEUs.
- The import volume in the second half of 2023 is forecast to increase by 5.0 percent versus the equivalent period of 2022, with 6.60 million TEUs.
- The forecast import volume for 2023 is 12.31 million TEUs, which would be an 11.8 percent decrease from 2022.

Monthly Change

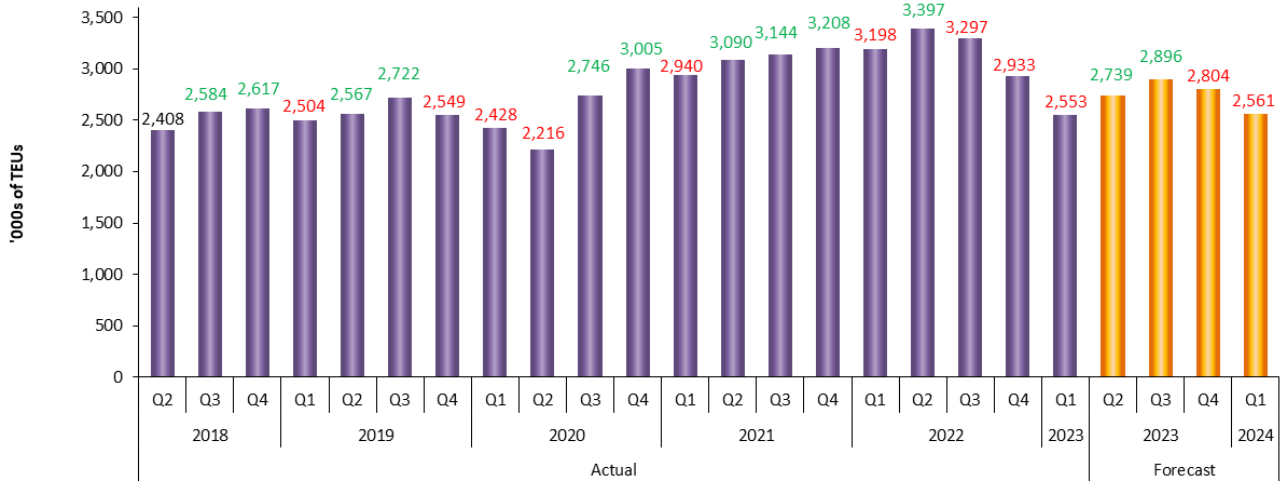
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↑ 12.9%	↘ -0.2%	
		Apr	↘ -5.9%	↘ -0.5%	
		May	↘ 7.5%	↘ -5.4%	
		Jun	↘ -6.4%	↘ 4.0%	
		Jul	↘ -5.8%	↘ -4.9%	
		Aug	↘ 0.5%	↘ -8.7%	
		Sep	↘ -11.0%	↘ -14.0%	
		Oct	↘ -7.5%	↘ -21.8%	
		Nov	↘ -10.1%	↘ -20.8%	
		Dec	↘ -1.4%	↘ -21.1%	
		2023	Jan	↘ 6.2%	↘ -20.7%
			Feb	↘ -15.8%	↘ -33.9%
Mar	↑ 11.6%		↘ -34.7%		
Apr	↑ 10.9%		↘ -23.0%		
FORECAST	2023	May	↘ 5.7%	↘ -24.3%	
		Jun	↘ 3.8%	↘ -16.1%	
		Jul	↘ 5.5%	↘ -6.1%	
		Aug	↘ 1.9%	↘ -4.8%	
Sep	↘ -3.6%	↘ 3.1%			
Oct	↘ -1.3%	↘ 9.9%			

Monthly Import Volumes



East Coast Port Activity

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↗ 9.5%	↗ 17.9%
		Q1	↘ -2.2%	↗ 21.1%
		Q2	↗ 5.1%	↗ 39.4%
		Q3	↗ 1.7%	↗ 14.5%
	2021	Q4	↗ 2.0%	↘ 6.7%
		Q1	↘ -0.3%	↗ 8.7%
		Q2	↗ 6.2%	↗ 9.9%
		Q3	↘ -3.0%	↘ 4.9%
	2022	Q4	↘ -11.0%	↘ -8.6%
		Q1	↘ -12.9%	↘ -20.2%
		Q2	↗ 7.3%	↘ -19.4%
		Q3	↗ 5.7%	↘ -12.1%
FORECAST	2023	Q4	↘ -3.2%	↘ -4.4%
	2024	Q1	↘ -8.7%	↘ 0.3%

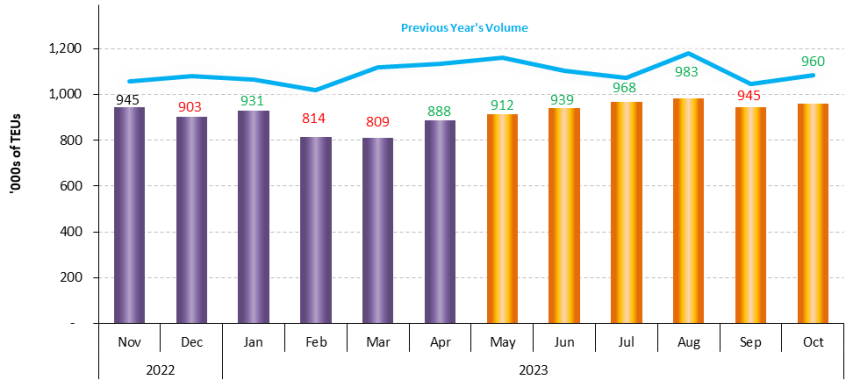
Headlines

- Imports to the primary east coast ports tracked by the GPT increased by 9.8 percent or 79,000 TEU in April to 888,000 TEUs. This equates to a 21.7 percent drop from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 158.2. This is 43.8 points lower than the 202.0 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 3.44 million TEUs for a 20.6 percent drop year-on-year (which is down versus last month's 20.2 percent drop).
- The forecast projects a 7.9 percent increase in imports between May and October versus the past six months (November through April), compared to a 2.7 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 19.8 percent versus the equivalent period of 2022, with 5.29 million TEUs.
- The import volume in the second half of 2023 is forecast to decrease by 8.5 percent versus equivalent period of 2022, with 5.70 million TEUs.
- The forecast import volume for 2023 is 10.99 million TEUs, which would be a 14.3 percent decrease from 2022.

Monthly Change

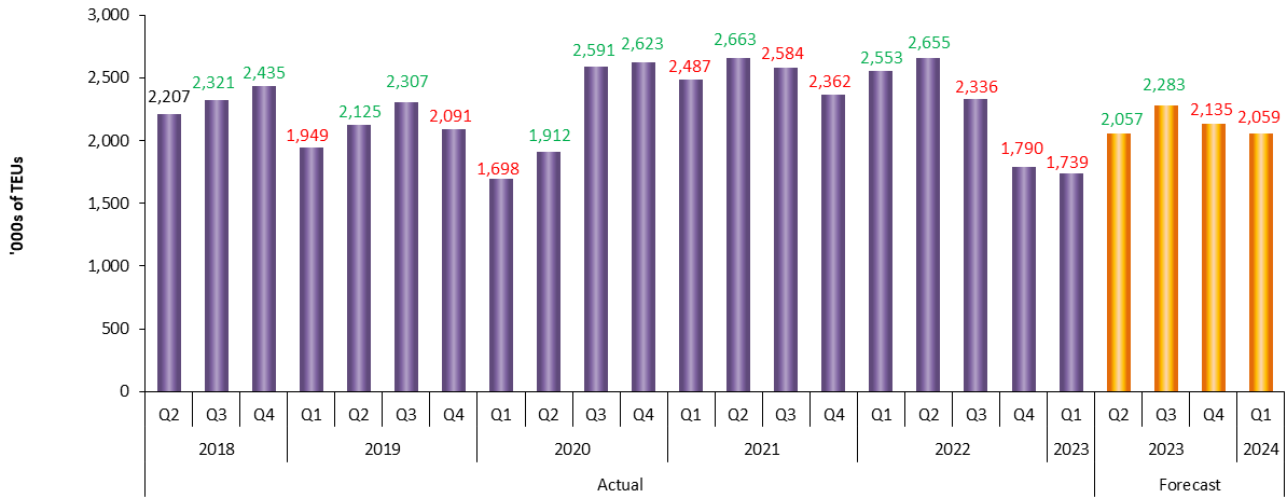
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↗ 9.8%	↗ 4.8%	
		Apr	↗ 1.5%	↗ 12.7%	
		May	↗ 2.4%	↗ 9.6%	
		Jun	↘ -5.1%	↗ 7.6%	
		Jul	↘ -2.8%	↗ 1.6%	
		Aug	↗ 10.0%	↗ 10.0%	
		Sep	↘ -11.2%	↗ 2.8%	
		Oct	↗ 3.7%	↗ 1.2%	
		Nov	↘ -12.9%	↘ -10.5%	
		Dec	↘ -4.5%	↘ -16.4%	
		2023	Jan	↗ 3.1%	↘ -12.5%
			Feb	↘ -12.5%	↘ -20.0%
Mar	↘ -0.7%		↘ -27.6%		
Apr	↗ 9.8%		↘ -21.7%		
FORECAST	2023	May	↗ 2.7%	↘ -21.4%	
		Jun	↗ 2.9%	↘ -14.8%	
		Jul	↗ 3.1%	↘ -9.6%	
		Aug	↗ 1.6%	↘ -16.6%	
Sep	↘ -3.9%	↘ -9.7%			
Oct	↗ 1.6%	↘ -11.5%			

Monthly Import Volumes



Ports of Los Angeles and Long Beach

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↔ 1.2%	↑ 25.5%
		Q1	↘ -5.2%	↑ 46.4%
		Q2	↗ 7.1%	↑ 39.2%
		Q3	↘ -3.0%	↔ -0.3%
	2021	Q4	↘ -8.6%	↘ -10.0%
		Q1	↗ 8.1%	↘ 2.7%
		Q2	↘ 4.0%	↘ -0.3%
		Q3	↘ -12.0%	↘ -9.6%
	2022	Q4	↘ -23.4%	↘ -24.2%
		Q1	↘ -2.9%	↘ -31.9%
		Q2	↗ 18.3%	↘ -22.5%
		Q3	↗ 11.0%	↘ -2.3%
FORECAST	2023	Q4	↘ -6.5%	↗ 19.2%
	2024	Q1	↘ -3.6%	↗ 18.4%

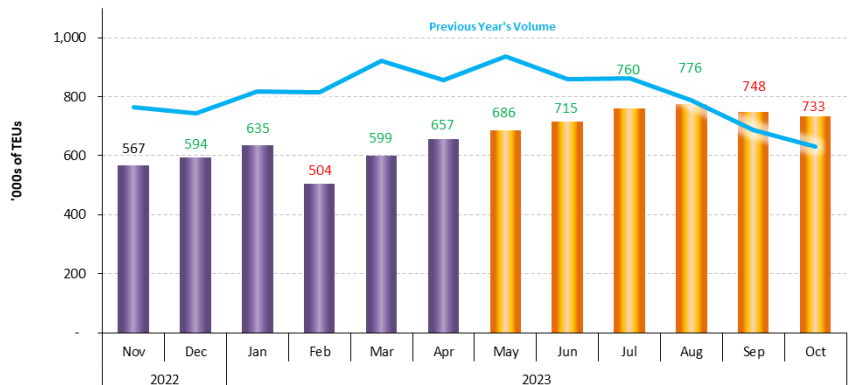
Headlines

- Imports increased by 9.7 percent in April to 657,000 TEUs. The 58,000 TEU gain resulted in a 23.4 percent fall from the same month of 2022.
- Imports at the Port of Los Angeles increased by 7.4 percent in April, while the volume at the Port of Long Beach surged by 12.3 percent. In terms of year-on-year change, the two ports experienced a 24.7 percent drop and a 21.8 percent fall, respectively.
- Compared to the 100-point base year of 2012, the Import Index for April is 110.2. This is 33.6 points lower than the 143.8 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 2.40 million TEUs for a 29.8 percent drop year-on-year (which is up versus last month's 31.9 percent drop).
- The forecast projects a 24.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 3.2 percent decrease between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 27.1 percent versus the equivalent period of 2022, with 3.80 million TEUs.
- The forecast import volume for 2023 is 8.21 million TEUs, which would be a 12.0 percent decrease from 2022.

Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↑ 13.3%	↘ 2.7%	
		Apr	↘ -7.0%	↔ 0.0%	
		May	↗ 9.3%	↘ -4.4%	
		Jun	↘ -8.2%	↗ 4.3%	
		Jul	↗ 0.1%	↗ 1.1%	
		Aug	↘ -8.5%	↘ -11.8%	
		Sep	↘ -12.9%	↘ -18.2%	
		Oct	↘ -8.1%	↘ -26.1%	
		Nov	↘ -10.1%	↘ -26.0%	
		Dec	↗ 4.8%	↘ -20.2%	
		2023	Jan	↘ 7.0%	↘ -22.2%
			Feb	↘ -20.6%	↘ -38.1%
Mar	↗ 18.8%		↘ -35.1%		
Apr	↗ 9.7%		↘ -23.4%		
FORECAST	2023	May	↗ 4.4%	↘ -26.8%	
		Jun	↗ 4.2%	↘ -17.0%	
		Jul	↗ 6.3%	↘ -11.8%	
		Aug	↗ 2.1%	↘ -1.6%	
Sep	↘ -3.6%	↗ 9.0%			
Oct	↘ -2.0%	↗ 16.3%			

Monthly Import Volumes



Port of Oakland

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↓ -11.0%	↔ 7.5%
		Q1	↔ 0.0%	↑ 16.8%
		Q2	↑ 13.5%	↑ 22.7%
		Q3	↓ -5.2%	↓ -4.3%
	2021	Q4	↓ -13.8%	↓ -7.2%
		Q1	↑ 11.3%	↔ 3.2%
		Q2	↔ 5.8%	↓ -3.8%
		Q3	↓ -15.6%	↓ -14.3%
	2022	Q4	↓ -9.1%	↓ -9.7%
		Q1	↓ -13.4%	↓ -29.8%
		Q2	↑ 20.0%	↓ -20.3%
		Q3	↔ 7.3%	↔ 1.3%
FORECAST	2023	Q4	↓ -4.8%	↔ 6.1%
		Q1	↔ -6.1%	↑ 15.0%

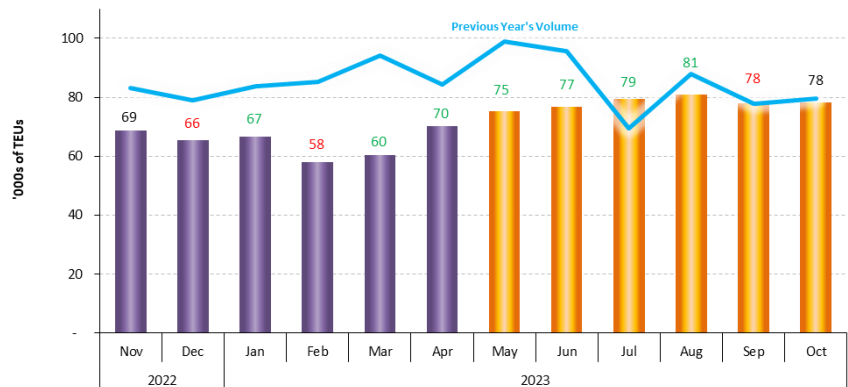
Headlines

- Imports surged by 16.3 percent in April to 70,000 TEUs. The 10,000 TEU jump resulted in a 16.8 percent fall from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 106.3. This is 21.5 points lower than the 127.8 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 255,000 TEUs for a 26.6 percent drop year-on-year (which is up versus last month's 29.8 percent fall).
- The forecast projects a 20.0 percent increase in imports between May and October versus the past six months (November through April), compared to a 0.2 percent decrease between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 24.9 percent versus the equivalent period of 2022, with 407,000 TEUs.
- The import volume in the second half of 2023 is forecast to increase by 3.6 percent versus the equivalent period of 2022, with 465,000 TEUs.
- The forecast import volume for 2023 is 872,000 TEUs, which would be a 12.0 percent decrease from 2022.

Monthly Change

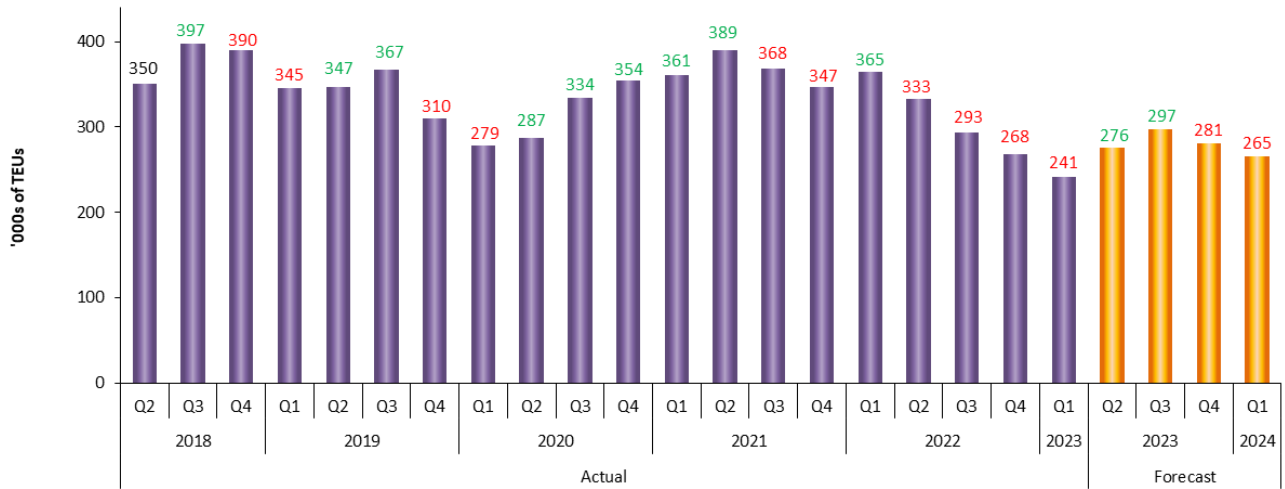
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↑ 10.5%	↔ -3.3%	
		Apr	↓ -10.6%	↓ -17.3%	
		May	↑ 17.2%	↔ 6.7%	
		Jun	↔ -3.3%	↔ 0.5%	
		Jul	↓ -27.3%	↓ -26.7%	
		Aug	↑ 26.5%	↓ -10.2%	
		Sep	↓ -11.4%	↓ -4.9%	
		Oct	↔ 2.1%	↔ 6.7%	
		Nov	↓ -13.6%	↓ -17.4%	
		Dec	↔ -4.5%	↓ -17.1%	
		2023	Jan	↔ 1.6%	↓ -20.5%
			Feb	↓ -12.9%	↓ -31.9%
Mar	↔ 3.9%		↓ -36.0%		
Apr	↑ 16.3%		↓ -16.8%		
FORECAST	2023	May	↔ 7.2%	↓ -23.9%	
		Jun	↔ 1.9%	↓ -19.8%	
		Jul	↔ 3.7%	↑ 14.4%	
		Aug	↔ 1.8%	↓ -7.9%	
Sep	↔ -3.9%	↔ 0.0%			
Oct	↔ 0.5%	↔ -1.6%			

Monthly Import Volumes



NW Seaport Alliance (Tacoma & Seattle)

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↗ 6.1%	↗ 14.2%
		Q1	↗ 1.8%	↗ 29.5%
		Q2	↘ 8.0%	↗ 35.6%
		Q3	↘ -5.5%	↗ 10.3%
	2021	Q4	↘ -5.9%	↘ -2.2%
		Q1	↘ 5.4%	↘ 1.2%
		Q2	↘ -8.7%	↘ -14.4%
		Q3	↘ -12.1%	↘ -20.4%
	2022	Q4	↘ -8.6%	↘ -22.8%
		Q1	↘ -9.8%	↘ -33.9%
		Q2	↗ 14.4%	↘ -17.1%
		Q3	↗ 7.5%	↘ 1.4%
FORECAST	2023	Q4	↘ -5.5%	↘ 4.9%
		Q1	↘ -5.4%	↘ 9.9%

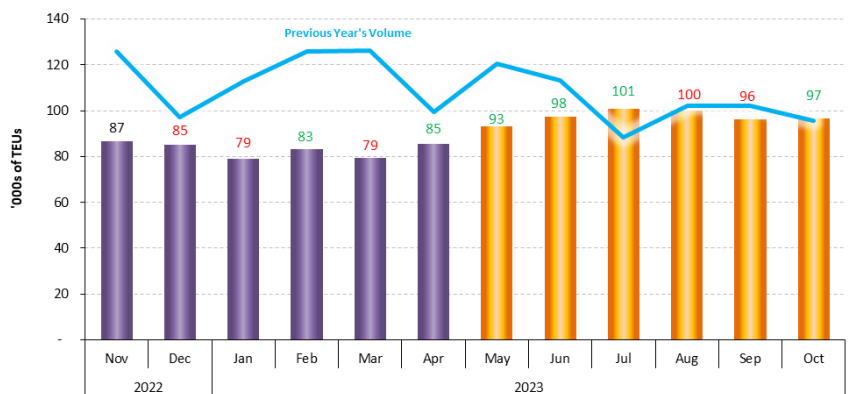
Headlines

- Imports increased by 7.7 percent in April to 85,000 TEUs. The 6,000 TEU gain resulted in a 14.1 percent fall from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 76.1. This is 12.5 points lower than the 88.6 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 327,000 TEUs for a 29.6 percent drop year-on-year (which is up versus last month's 33.9 percent fall).
- The forecast projects a 17.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 9.5 percent decrease between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 25.9 percent versus the equivalent period of 2022, with 518,000 TEUs.
- The import volume in the second half of 2023 is forecast to increase by 3.1 percent versus the equivalent period of 2022, with 577,000 TEUs.
- The forecast import volume for 2023 is 1.10 million TEUs, which would be a 13.0 percent decrease from 2022.

Monthly Change

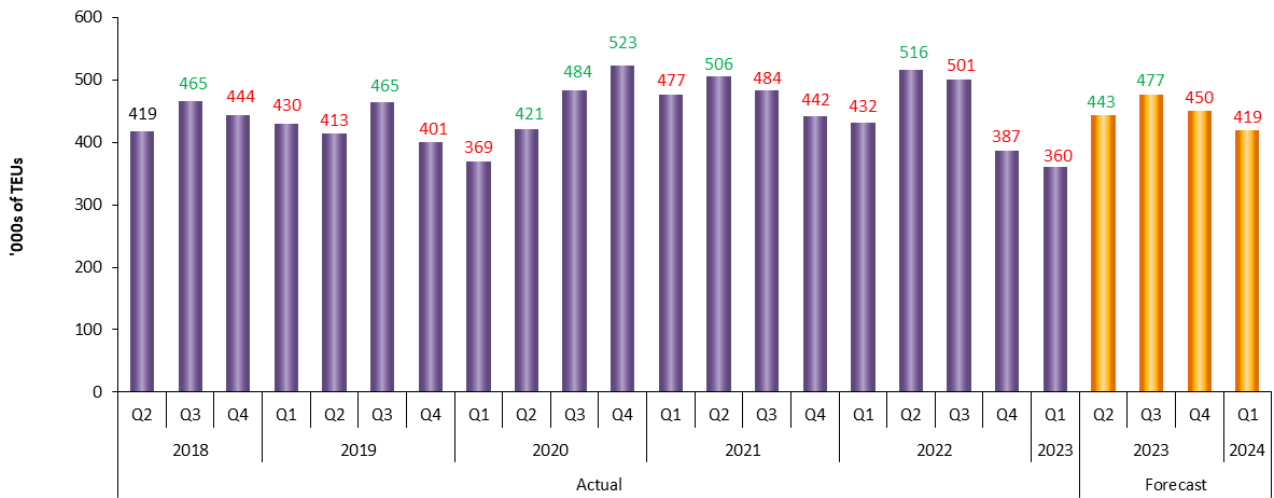
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↘ 0.3%	↘ -11.7%	
		Apr	↘ -21.3%	↘ -18.1%	
		May	↗ 21.5%	↘ -10.1%	
		Jun	↘ -6.1%	↘ -15.4%	
		Jul	↘ -21.9%	↘ -30.4%	
		Aug	↗ 15.4%	↘ -11.1%	
		Sep	↘ 0.0%	↘ -18.9%	
		Oct	↘ -6.4%	↘ -22.5%	
		Nov	↘ -9.3%	↘ -31.1%	
		Dec	↘ -1.8%	↘ -12.4%	
		2023	Jan	↘ -7.2%	↘ -30.0%
			Feb	↗ 5.1%	↘ -34.0%
Mar	↘ -4.6%		↘ -37.2%		
Apr	↗ 7.7%		↘ -14.1%		
FORECAST	2023	May	↗ 9.3%	↘ -22.7%	
		Jun	↘ 4.5%	↘ -13.9%	
		Jul	↗ 3.3%	↗ 13.8%	
		Aug	↘ -0.7%	↘ -2.1%	
Sep	↘ -3.7%	↘ -5.8%			
Oct	↗ 0.3%	↗ 0.9%			

Monthly Import Volumes



Port of Vancouver

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	8.0%	30.6%
		Q1	-8.8%	29.2%
		Q2	6.1%	20.2%
		Q3	-4.4%	0.0%
	2021	Q4	-8.8%	-15.6%
		Q1	-2.3%	-9.5%
		Q2	19.5%	1.8%
		Q3	-2.9%	3.4%
	2022	Q4	-22.6%	-12.3%
		Q1	-7.0%	-16.5%
		Q2	23.0%	-14.0%
		Q3	7.6%	-4.8%
FORECAST	2023	Q4	-5.7%	16.1%
		Q1	-6.8%	16.3%

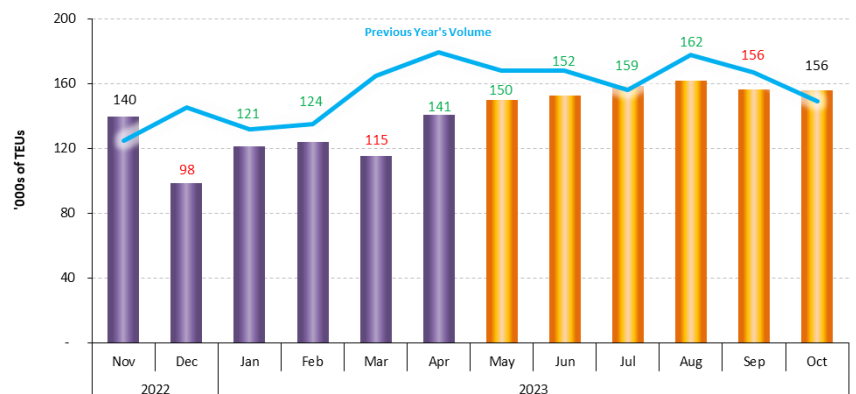
Headlines

- Imports surged by 22.0 percent in April to 141,000 TEUs. The 25,000 TEU jump resulted in a 21.6 percent drop from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 125.2. This is 34.5 points lower than the 159.7 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 501,000 TEUs for an 18.0 percent fall year-on-year (which is down versus last month's 16.5 percent drop).
- The forecast projects a 26.5 percent increase in imports between May and October versus the past six months (November through April), compared to an 11.8 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 15.1 percent versus the equivalent period of 2022, with 804,000 TEUs.
- The import volume in the second half of 2023 is forecast to increase by 4.4 percent versus the equivalent period of 2022, with 927,000 TEUs.
- The forecast import volume for 2023 is 1.73 million TEUs, which would be a 5.7 percent decrease from 2022.

Monthly Change

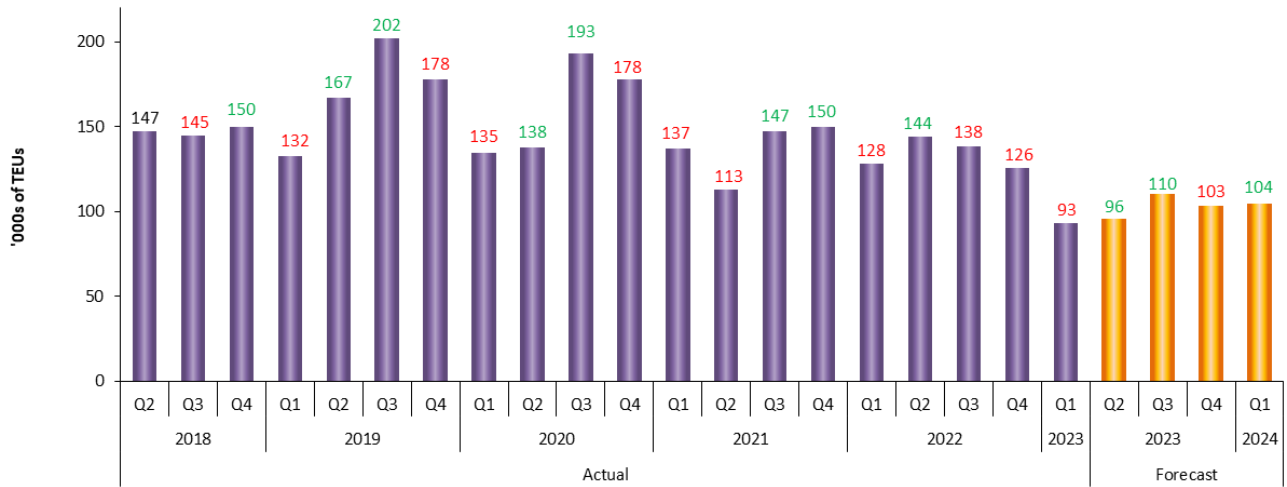
	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2022	Mar	21.9%	-2.7%		
		Apr	9.1%	4.6%		
		May	-6.4%	-8.4%		
		Jun	0.0%	11.2%		
		Jul	-7.2%	12.5%		
		Aug	14.2%	-1.5%		
		Sep	-6.3%	1.3%		
		Oct	-10.6%	-12.9%		
		Nov	-6.3%	11.8%		
		Dec	-29.6%	-32.3%		
		FORECAST	2023	Jan	23.0%	-8.2%
				Feb	2.4%	-8.2%
Mar	-6.9%			-29.9%		
Apr	22.0%			-21.6%		
2023	May		6.7%	-10.7%		
	Jun		1.5%	-9.3%		
	Jul		4.0%	1.7%		
	Aug		2.2%	-9.0%		
Sep	-3.6%	-6.3%				
Oct	-0.1%	4.6%				

Monthly Import Volumes



Port of Prince Rupert

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↘ -7.9%	↘ 0.2%
		Q1	↘ -22.9%	↘ 1.9%
		Q2	↘ -17.9%	↘ -18.0%
		Q3	↗ 30.3%	↘ -24.0%
	2021	Q4	↘ 2.0%	↘ -15.8%
		Q1	↘ -14.6%	↘ -6.7%
		Q2	↗ 12.2%	↗ 27.4%
		Q3	↘ -3.7%	↘ -5.8%
	2022	Q4	↘ -9.3%	↘ -16.2%
		Q1	↘ -26.1%	↘ -27.5%
		Q2	↗ 3.3%	↘ -33.3%
		Q3	↗ 15.0%	↘ -20.3%
FORECAST	2023	Q4	↘ -6.3%	↘ -17.7%
	2024	Q1	↗ 0.8%	↗ 12.4%

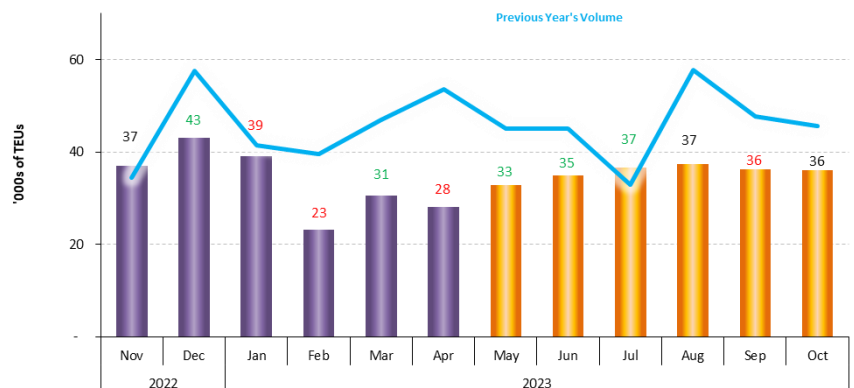
Headlines

- Imports decreased by 8.0 percent in April to 28,000 TEUs. The 2,000 TEU slide resulted in a 47.6 percent fall from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 106.0. This is 96.3 points lower than the 202.3 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 121,000 TEUs for a 33.5 percent drop year-on-year (which is down versus last month's 27.5 percent fall).
- The forecast projects a 6.5 percent increase in imports between May and October versus the past six months (November through April), compared to a 0.2 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 30.6 percent versus the equivalent period of 2022, with 189,000 TEUs.
- The import volume in the second half of 2023 is forecast to decrease by 19.1 percent versus the equivalent period of 2022 with 214,000 TEUs.
- The forecast import volume for 2023 is 402,000 TEUs, which would be a 24.9 percent decrease from 2022.

Monthly Change

	Year	Month	Percent Change			
			vs Prior Month	vs Prior Year		
ACTUAL	2022	Mar	↗ 18.9%	↘ -4.3%		
		Apr	↗ 14.0%	↗ 91.2%		
		May	↘ -16.0%	↘ -20.5%		
		Jun	↔ 0.0%	↗ 60.8%		
		Jul	↘ -26.9%	↘ -43.0%		
		Aug	↗ 75.6%	↗ 35.2%		
		Sep	↘ -17.5%	↗ 2.8%		
		Oct	↘ -4.5%	↘ -21.2%		
		Nov	↘ -18.8%	↗ 7.6%		
		Dec	↗ 16.2%	↘ -25.3%		
		FORECAST	2023	Jan	↘ -9.4%	↘ -5.9%
				Feb	↘ -40.4%	↘ -41.2%
Mar	↗ 31.5%			↘ -35.0%		
Apr	↘ -8.0%			↘ -47.6%		
2023	May		↗ 16.6%	↘ -27.3%		
	Jun		↗ 6.8%	↘ -22.3%		
	Jul		↗ 4.5%	↗ 11.1%		
	Aug		↗ 2.5%	↘ -35.2%		
	Sep		↘ -3.2%	↘ -24.0%		
	Oct		↘ -0.7%	↘ -21.0%		

Monthly Import Volumes



Port of Montreal

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↑ 18.8%	→ 0.7%
		Q1	↓ -4.2%	↓ -3.5%
		Q2	↓ 4.4%	↓ 7.4%
		Q3	↓ -1.5%	↑ 16.9%
	2021	Q4	↓ -2.7%	↓ -4.2%
		Q1	↓ 1.1%	↓ 1.1%
		Q2	↑ 17.5%	↑ 13.8%
		Q3	↓ -13.6%	↓ -0.1%
2022	Q4	↓ -12.4%	↓ -10.0%	
	Q1	↓ -5.8%	↓ -16.2%	
	Q2	↑ 15.0%	↓ -18.0%	
	Q3	↓ 5.2%	↓ -0.1%	
FORECAST	2023	Q4	↓ -2.6%	↑ 10.9%
		Q1	↓ -5.5%	↑ 11.4%

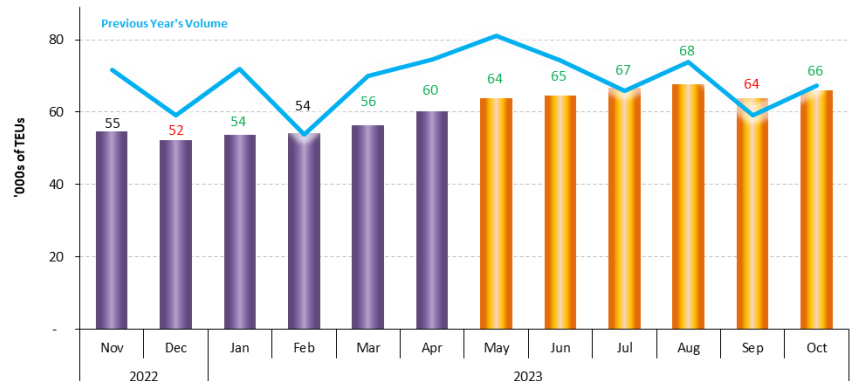
Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↑ 29.8%	→ 0.0%	
		Apr	↓ 6.5%	↑ 11.6%	
		May	↓ 8.9%	↑ 22.0%	
		Jun	↓ -8.4%	↓ 8.1%	
		Jul	↓ -11.5%	↓ -10.0%	
		Aug	↑ 12.0%	↑ 12.7%	
		Sep	↓ -19.8%	↓ -2.1%	
		Oct	↑ 13.9%	↓ 7.5%	
		Nov	↓ -18.9%	↓ -23.8%	
		Dec	↓ -4.4%	↓ -11.9%	
		2023	Jan	↓ 2.8%	↓ -25.4%
			Feb	↓ 0.8%	↓ 0.4%
Mar	↓ 4.1%		↓ -19.5%		
Apr	↓ 7.0%		↓ -19.2%		
FORECAST	2023	May	↓ 5.8%	↓ -21.5%	
		Jun	↓ 1.5%	↓ -13.1%	
		Jul	↓ 3.4%	↓ 1.5%	
		Aug	↓ 1.4%	↓ -8.1%	
	2023	Sep	↓ -5.8%	↓ 7.9%	
		Oct	↓ 3.3%	↓ -2.0%	

Headlines

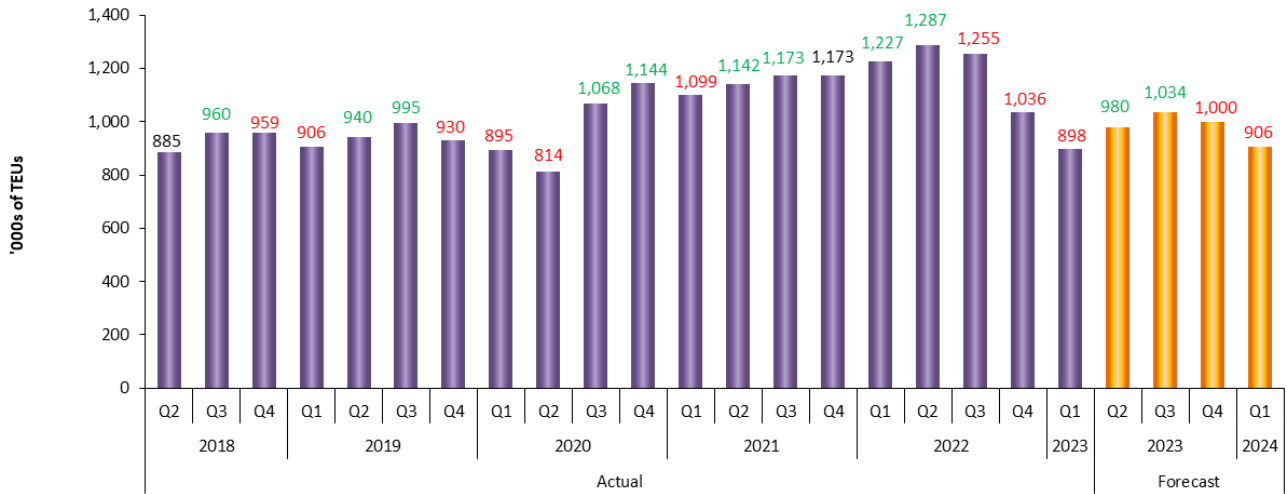
- Imports increased by 7.0 percent in April to 60,000 TEUs. The 4,000 TEU gain resulted in a 19.2 percent fall from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 123.9. This is 29.5 points lower than the 153.4 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 224,000 TEUs for a 17.0 percent drop year-on-year (which is down versus last month's 16.2 percent fall).
- The forecast projects an 18.6 percent increase in imports between May and October versus the past six months (November through April), compared to a 5.1 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 17.2 percent versus the equivalent period of 2022, with 353,000 TEUs.
- The import volume in the second half of 2023 is forecast to increase by 5.0 percent versus the equivalent period of 2022, with 392,000 TEUs.
- The forecast import volume for 2023 is 745,000 TEUs, which would be a 6.8 percent decrease from 2022.

Monthly Import Volumes



Ports of New York and New Jersey

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↗ 7.2%	↕ 23.1%
		Q1	↘ -4.0%	↕ 22.8%
		Q2	↗ 4.0%	↕ 40.3%
		Q3	↗ 2.7%	↘ 9.9%
	2021	Q4	↔ 0.0%	↘ 2.5%
		Q1	↘ 4.6%	↕ 11.7%
		Q2	↗ 4.9%	↕ 12.6%
		Q3	↘ -2.5%	↘ 7.0%
	2022	Q4	↘ -17.5%	↘ -11.7%
		Q1	↘ -13.3%	↘ -26.8%
		Q2	↗ 9.1%	↘ -23.8%
		Q3	↗ 5.4%	↘ -17.6%
FORECAST	2023	Q4	↘ -3.2%	↘ -3.4%
		Q1	↘ -9.4%	↘ 0.8%

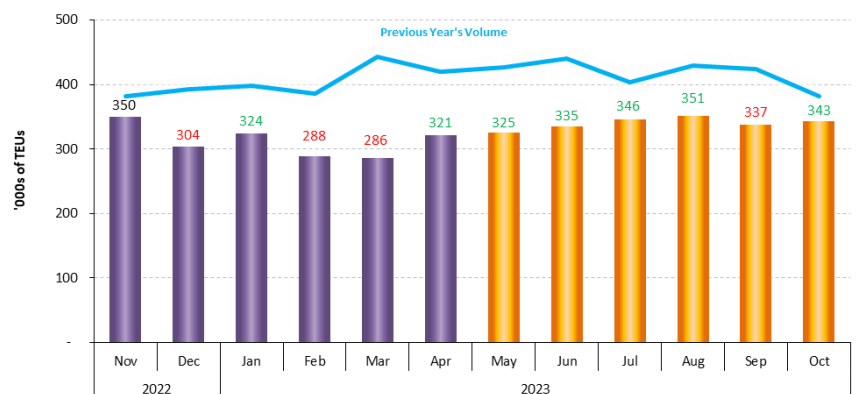
Headlines

- Imports surged by 12.2 percent in April, with a 35,000 TEU jump to 321,000 TEUs. This equates to a 23.5 percent drop from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 140.1. This is 43.1 points lower than the 183.2 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 1.22 million TEUs for a 25.9 percent drop year-on-year (which is up versus last month's 26.8 percent drop).
- The forecast projects an 8.7 percent increase in imports between May and October versus the past six months (November through April), compared to a 3.5 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 25.3 percent versus the equivalent period of 2022, with 1.88 million TEUs.
- The import volume in the second half of 2023 is forecast to decrease by 11.2 percent versus the equivalent period of 2022, with 2.03 million TEUs.
- The forecast import volume for 2023 is 3.91 million TEUs, which would be an 18.6 percent decrease from 2022.

Monthly Change

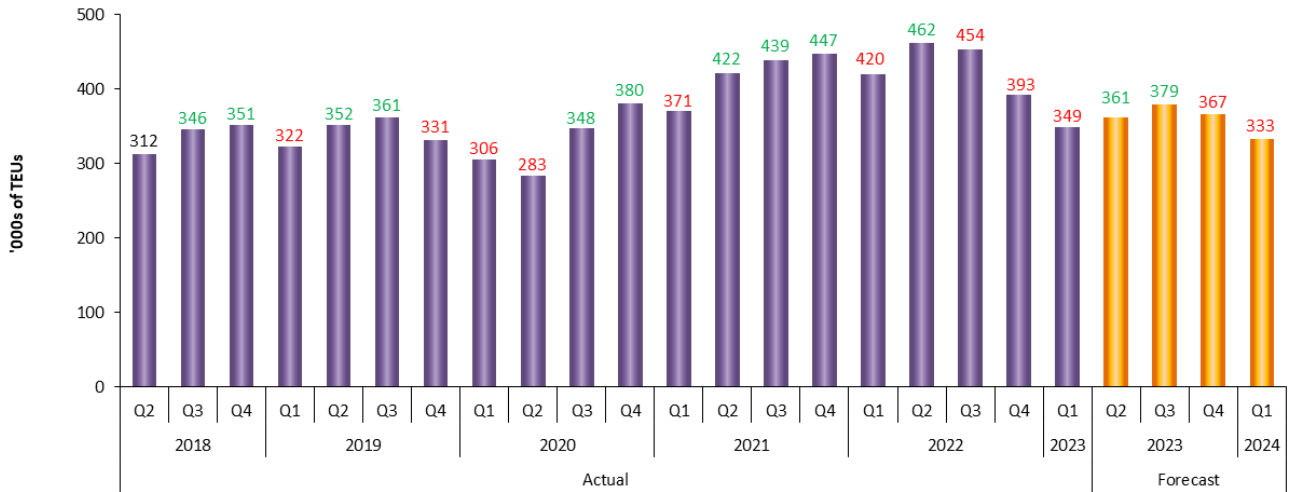
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↕ 14.9%	↕ 12.7%	
		Apr	↘ -5.3%	↕ 16.8%	
		May	↗ 1.6%	↗ 7.6%	
		Jun	↗ 3.4%	↕ 14.0%	
		Jul	↘ -8.6%	↘ 2.3%	
		Aug	↗ 6.4%	↗ 7.3%	
		Sep	↘ -1.2%	↕ 11.7%	
		Oct	↘ -9.7%	↘ -4.0%	
		Nov	↘ -8.6%	↘ -8.5%	
		Dec	↘ -13.2%	↘ -22.6%	
		2023	Jan	↗ 6.7%	↘ -18.6%
			Feb	↘ -11.0%	↘ -25.2%
Mar	↘ -0.8%		↘ -35.4%		
Apr	↕ 12.2%		↘ -23.5%		
FORECAST	2023	May	↗ 1.2%	↘ -23.8%	
		Jun	↗ 3.1%	↘ -24.1%	
		Jul	↗ 3.3%	↘ -14.2%	
		Aug	↗ 1.4%	↘ -18.2%	
Sep	↘ -3.8%	↘ -20.3%			
Oct	↗ 1.5%	↘ -10.4%			

Monthly Import Volumes



Port of Virginia

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↘ 9.3%	↗ 14.8%
		Q1	↘ -2.4%	↗ 21.4%
		Q2	↗ 13.6%	↗ 48.7%
		Q3	↘ 4.2%	↗ 26.4%
	2021	Q4	↘ 1.8%	↗ 17.7%
		Q1	↘ -6.1%	↗ 13.2%
		Q2	↗ 10.0%	↘ 9.6%
		Q3	↘ -1.8%	↘ 3.3%
	2022	Q4	↘ -13.4%	↘ -12.2%
		Q1	↘ -11.3%	↘ -17.0%
		Q2	↘ 3.7%	↘ -21.8%
		Q3	↘ 4.8%	↘ -16.5%
FORECAST	2023	Q4	↘ -3.2%	↘ -6.7%
	2024	Q1	↘ -9.3%	↘ -4.6%

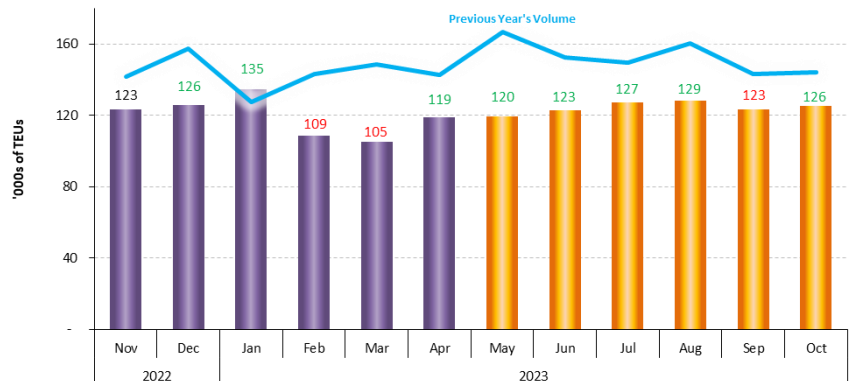
Headlines

- Imports surged by 13.0 percent in April to 119,000 TEUs (a 14,000 TEU jump). This equates to a 16.6 percent fall from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 164.0. This is 32.7 points lower than the 196.7 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 468,000 TEUs for a 16.9 percent drop year-on-year (which is up versus last month's 17.0 percent fall).
- The forecast projects a 4.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 6.4 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 19.5 percent versus the equivalent period of 2022, with 710,000 TEUs.
- The import volume in the second half of 2023 is forecast to decrease by 12.0 percent versus the equivalent period of 2022, with 745,000 TEUs.
- The forecast import volume for 2023 is 1.46 million TEUs, which would be a 15.8 percent decrease from 2022.

Monthly Change

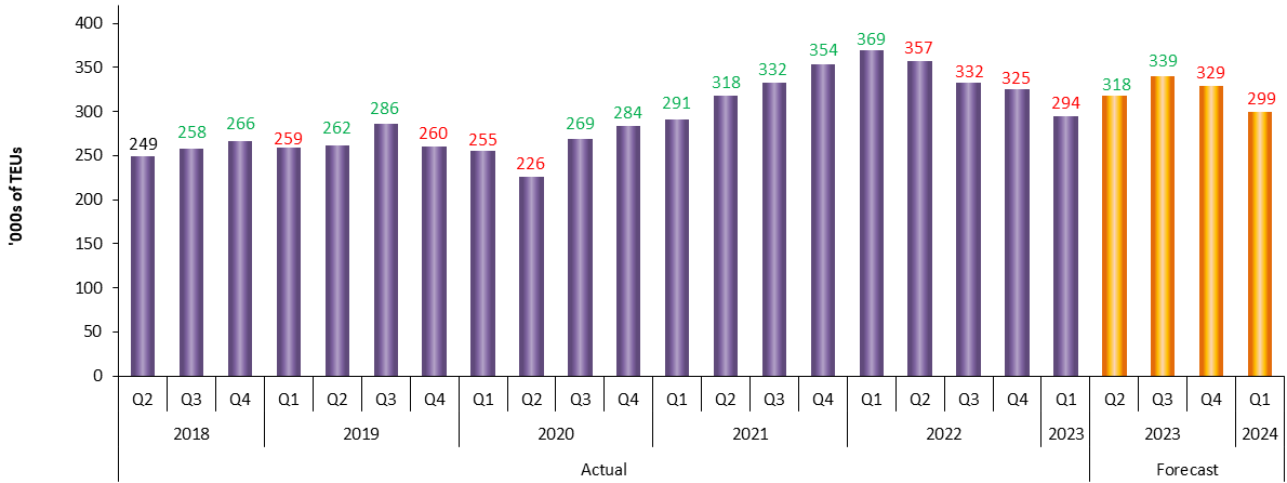
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↘ 3.8%	↗ 14.5%	
		Apr	↘ -4.2%	↘ 3.4%	
		May	↗ 17.0%	↗ 15.2%	
		Jun	↘ -8.6%	↘ 9.9%	
		Jul	↘ -1.7%	↘ 4.8%	
		Aug	↘ 7.2%	↗ 11.4%	
		Sep	↘ -10.7%	↘ -5.8%	
		Oct	↘ 0.4%	↘ -2.8%	
		Nov	↘ -14.5%	↘ -13.0%	
		Dec	↘ 2.1%	↘ -20.2%	
		2023	Jan	↘ 7.1%	↘ 5.5%
			Feb	↘ -19.2%	↘ -24.2%
Mar	↘ -3.2%		↘ -29.3%		
Apr	↗ 13.0%		↘ -16.6%		
FORECAST	2023	May	↘ 0.5%	↘ -28.3%	
		Jun	↘ 2.8%	↘ -19.4%	
		Jul	↘ 3.4%	↘ -15.2%	
		Aug	↘ 1.1%	↘ -20.0%	
		Sep	↘ -4.1%	↘ -14.1%	
		Oct	↘ 1.9%	↘ -12.8%	

Monthly Import Volumes



Port of Charleston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↘ 5.4%	↘ 9.1%
		Q1	↘ 2.7%	↗ 14.3%
		Q2	↘ 9.1%	↗ 40.8%
		Q3	↘ 4.6%	↗ 23.6%
	2021	Q4	↘ 6.4%	↗ 24.7%
		Q1	↘ 4.4%	↗ 26.7%
		Q2	↘ -3.2%	↗ 12.4%
		Q3	↘ -6.9%	↘ 0.0%
	2022	Q4	↘ -2.2%	↘ -8.1%
		Q1	↘ -9.5%	↘ -20.2%
		Q2	↘ 8.2%	↘ -10.9%
		Q3	↘ 6.6%	↘ 2.1%
FORECAST	Q4	↘ -3.0%	↘ 1.3%	
	2023	Q1	↘ -9.1%	↘ 1.7%

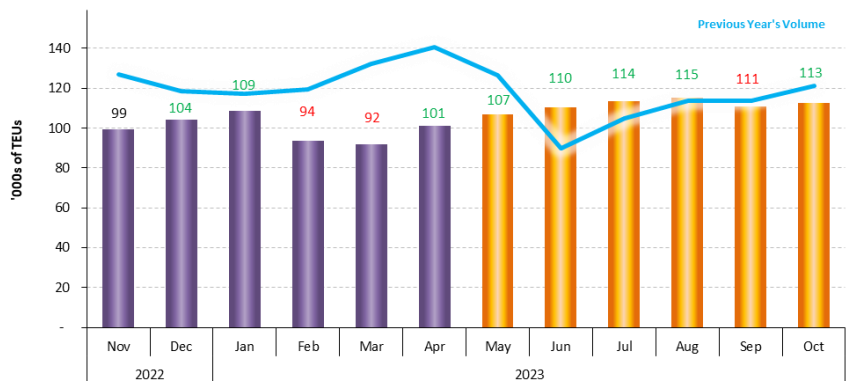
Headlines

- Imports surged by 10.2 percent in April to 101,000 TEUs. The 9,000 TEU jump resulted in a 28.2 percent fall from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 187.4. This is 73.6 points lower than the 261.0 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 395,000 TEUs for a 22.4 percent drop year-on-year (which is down versus last month's 20.2 percent fall).
- The forecast projects an 11.7 percent increase in imports between May and October versus the past six months (November through April), compared to an 11.3 percent decrease between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 15.6 percent versus the equivalent period of 2022, with 613,000 TEUs.
- The import volume in the second half of 2023 is forecast to increase by 1.7 percent versus the equivalent period of 2022, with 669,000 TEUs.
- The forecast import volume for 2023 is 1.28 million TEUs, which would be a 7.4 percent decrease from 2022.

Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↗ 10.6%	↗ 16.1%	
		Apr	↘ 6.4%	↗ 34.0%	
		May	↘ -10.2%	↗ 18.0%	
		Jun	↘ -28.7%	↘ -14.7%	
		Jul	↗ 16.4%	↘ -12.2%	
		Aug	↘ 8.6%	↘ -0.7%	
		Sep	↘ -0.2%	↗ 15.7%	
		Oct	↘ 6.7%	↗ 12.6%	
		Nov	↘ -18.1%	↘ -21.8%	
		Dec	↘ 5.0%	↘ -12.1%	
		2023	Jan	↘ 4.3%	↘ -7.2%
			Feb	↘ -13.8%	↘ -21.6%
Mar	↘ -2.2%		↘ -30.6%		
Apr	↗ 10.2%		↘ -28.2%		
FORECAST	2023	May	↘ 6.0%	↘ -15.2%	
	Jun	↘ 2.9%	↗ 22.3%		
	Jul	↘ 3.0%	↘ 8.3%		
	Aug	↘ 1.5%	↘ 1.2%		
2023	Sep	↘ -3.9%	↘ -2.6%		
2023	Oct	↘ 1.7%	↘ -7.2%		

Monthly Import Volumes



Port of Savannah

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↑ 10.7%	↑ 26.9%
		Q1	↓ -3.0%	↑ 32.8%
		Q2	↔ 3.0%	↑ 43.3%
		Q3	↔ 1.6%	↑ 12.4%
	2021	Q4	↔ 4.5%	↔ 6.1%
		Q1	↓ -7.1%	↔ 1.6%
		Q2	↔ 8.0%	↔ 6.5%
		Q3	↔ 2.2%	↔ 7.1%
	2022	Q4	↓ -7.0%	↓ -4.6%
		Q1	↓ -19.3%	↓ -17.2%
		Q2	↔ 6.4%	↓ -18.4%
		Q3	↔ 6.3%	↓ -15.1%
FORECAST	2023	Q4	↓ -3.6%	↓ -12.0%
	2024	Q1	↔ -9.4%	↔ -1.1%

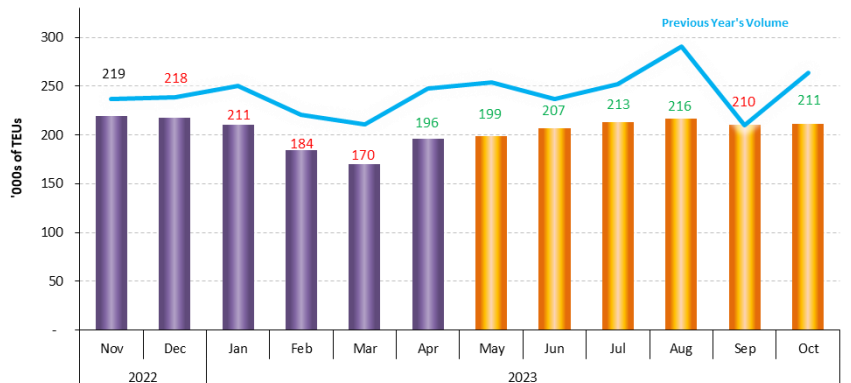
Headlines

- Imports surged by 14.9 percent in April to 196,000 TEUs. The 25,000 TEU jump resulted in a 20.8 percent fall from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 215.8. This is 56.7 points lower than the 272.5 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 761,000 TEUs for an 18.1 percent drop year-on-year (which is down versus last month's 17.2 percent fall).
- The forecast projects a 4.9 percent increase in imports between May and October versus the past six months (November through April), compared to a 7.3 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 17.8 percent versus the equivalent period of 2022, with 1.17 million TEUs.
- The import volume in the second half of 2023 is forecast to decrease by 13.6 percent versus the equivalent period of 2022, with 1.26 million TEUs.
- The forecast import volume for 2023 is 2.42 million TEUs, which would be a 15.7 percent decrease from 2022.

Monthly Change

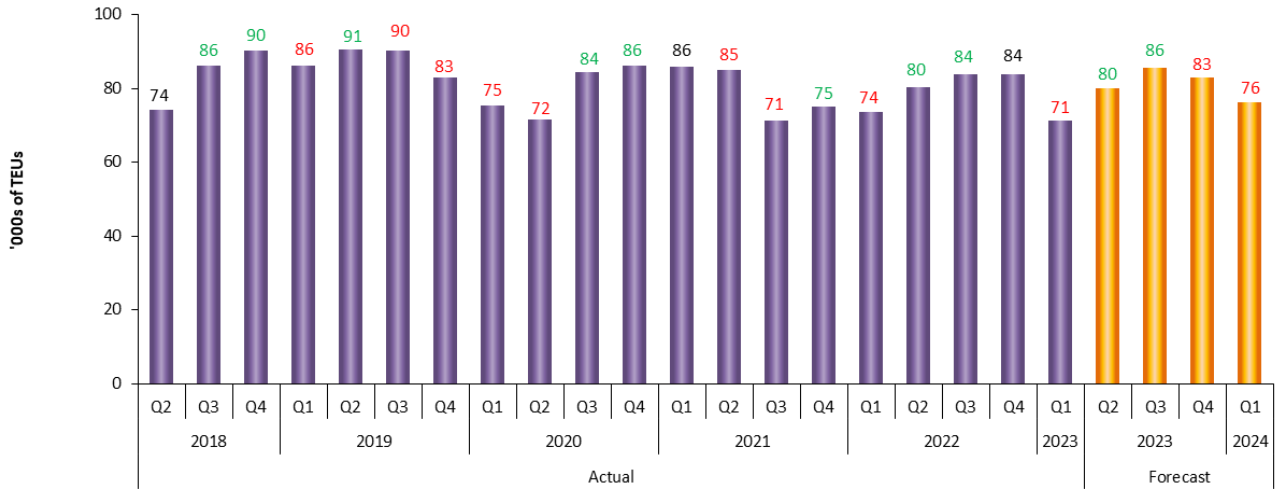
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↔ -4.1%	↓ -15.3%	
		Apr	↑ 17.0%	↔ 4.5%	
		May	↔ 2.6%	↔ 7.6%	
		Jun	↔ -6.7%	↔ 7.6%	
		Jul	↔ 6.5%	↑ 10.5%	
		Aug	↑ 15.6%	↑ 20.4%	
		Sep	↓ -27.7%	↔ -9.8%	
		Oct	↑ 25.4%	↔ 1.7%	
		Nov	↓ -17.0%	↔ -7.6%	
		Dec	↔ -0.7%	↔ -8.7%	
		2023	Jan	↔ -3.1%	↓ -15.9%
			Feb	↓ -12.6%	↓ -16.4%
Mar	↔ -7.5%		↓ -19.4%		
Apr	↑ 14.9%		↓ -20.8%		
FORECAST	2023	May	↔ 1.7%	↓ -21.5%	
		Jun	↔ 3.8%	↓ -12.6%	
		Jul	↔ 3.0%	↓ -15.5%	
		Aug	↔ 1.8%	↓ -25.6%	
Sep	↔ -2.9%	↔ -0.1%			
Oct	↔ 0.5%	↓ -19.9%			

Monthly Import Volumes



Port of Jacksonville

Quarterly Import Volumes



Figures are for the public seaport terminals only

Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↔ 2.2%	↔ 4.1%
		Q1	↘ -0.5%	↗ 13.6%
		Q2	↘ -0.9%	↗ 18.5%
		Q3	↘ -16.1%	↘ -15.4%
	2021	Q4	↗ 5.1%	↘ -13.0%
		Q1	↘ -1.6%	↘ -14.0%
		Q2	↗ 9.0%	↘ -5.4%
		Q3	↗ 4.1%	↗ 17.4%
	2022	Q4	↔ 0.0%	↗ 11.7%
		Q1	↘ -15.0%	↘ -3.4%
		Q2	↗ 12.5%	↘ -0.4%
		Q3	↗ 7.0%	↗ 2.4%
FORECAST	2023	Q4	↘ -3.2%	↘ -0.9%
		Q1	↘ -8.0%	↗ 7.1%

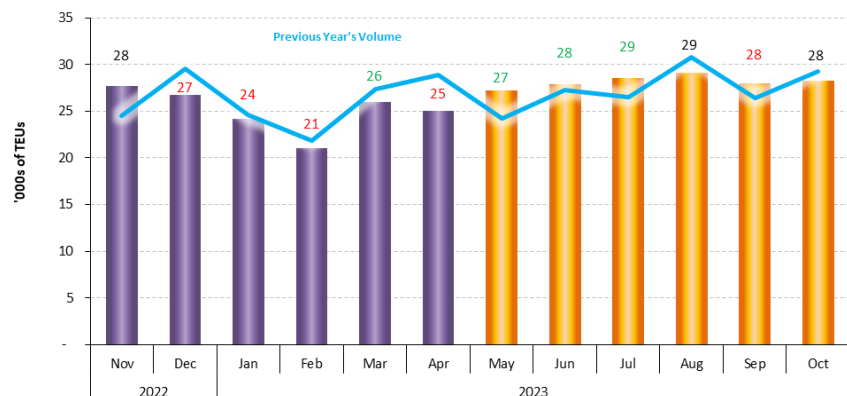
Headlines

- Imports decreased by fewer than 1,000 TEUs to 25,000 TEUs in April. The 3.7 percent slide from March equated to a 13.5 percent fall from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 156.1. This is 24.4 points lower than the 180.5 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 96,000 TEUs for a 6.3 percent slide year-on-year (which is down versus last month's 3.4 percent decrease).
- The forecast projects a 12.2 percent increase in imports between May and October versus the past six months (November through April), compared to a 4.9 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 1.9 percent versus the equivalent period of 2022, with 151,000 TEUs.
- The import volume in the second half of 2023 is forecast to increase by 0.7 percent versus the equivalent period of 2022, with 169,000 TEUs.
- The forecast import volume for 2023 is 320,000 TEUs, which would be a 0.5 percent decrease from 2022.

Monthly Change

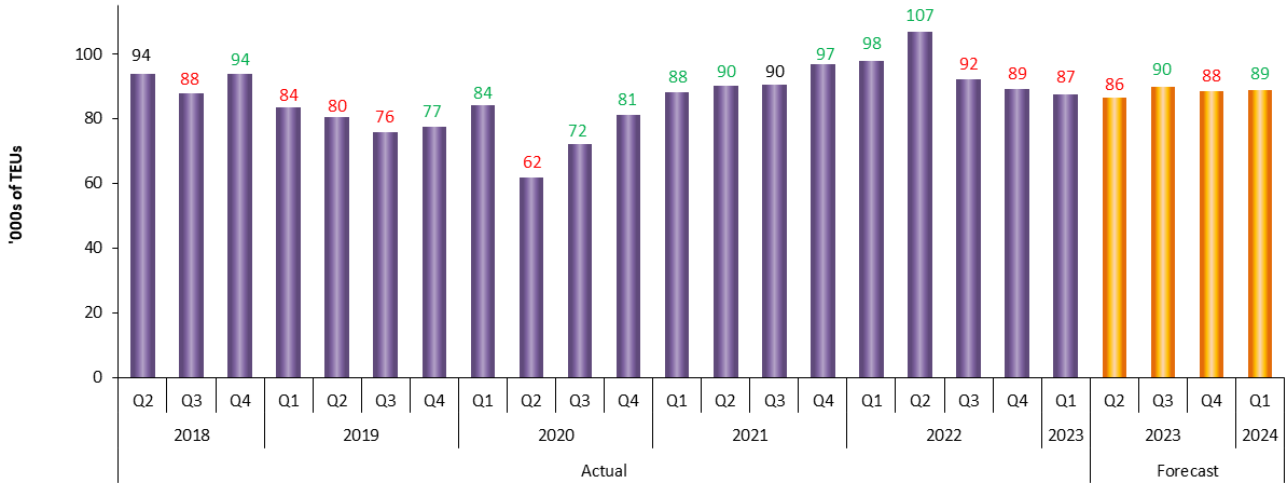
	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↗ 25.4%	↘ -8.1%	
		Apr	↘ 5.7%	↗ 19.4%	
		May	↘ -16.3%	↘ -28.7%	
		Jun	↗ 12.8%	↗ 1.8%	
		Jul	↘ -2.7%	↗ 21.7%	
		Aug	↗ 15.8%	↗ 25.6%	
		Sep	↘ -14.2%	↗ 5.5%	
		Oct	↗ 10.7%	↗ 40.1%	
		Nov	↘ -5.2%	↗ 13.2%	
		Dec	↘ -3.3%	↘ -9.5%	
		2023	Jan	↘ -9.6%	↘ -1.5%
			Feb	↘ -13.2%	↘ -3.7%
Mar	↗ 23.6%		↘ -5.0%		
Apr	↘ -3.7%		↘ -13.5%		
FORECAST	2023	May	↗ 8.8%	↗ 12.5%	
		Jun	↗ 2.3%	↗ 2.0%	
		Jul	↗ 2.6%	↗ 7.5%	
		Aug	↗ 2.1%	↘ -5.2%	
Sep	↘ -4.1%	↗ 5.9%			
Oct	↗ 1.2%	↘ -3.2%			

Monthly Import Volumes



Port Everglades

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↑ 12.5%	↔ 4.8%
		Q1	↔ 8.7%	↔ 4.8%
		Q2	↔ 2.5%	↑ 46.1%
		Q3	↔ 0.1%	↑ 25.4%
	2021	Q4	↔ 7.1%	↑ 19.5%
		Q1	↔ 1.0%	↑ 11.1%
		Q2	↔ 9.2%	↑ 18.3%
		Q3	↓ -13.8%	↔ 1.9%
	2022	Q4	↔ -3.4%	↓ -8.1%
		Q1	↔ -1.9%	↓ -10.7%
		Q2	↔ -1.1%	↓ -19.2%
		Q3	↔ 4.1%	↔ -2.4%
FORECAST	2023	Q4	↔ -1.7%	↔ -0.7%
	2024	Q1	↔ 0.5%	↔ 1.7%

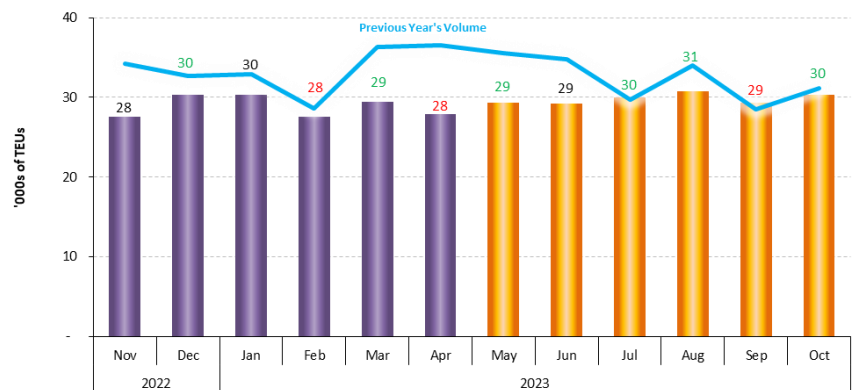
Headlines

- Imports decreased by 2,000 TEUs to 28,000 TEUs in April. The 5.2 percent slide from March equated to a 23.7 percent drop from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 128.6. This is 40.0 points lower than the 168.6 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 115,000 TEUs for a 14.3 percent drop year-on-year (which is down versus last month's 10.7 percent fall).
- The forecast projects a 3.3 percent increase in imports between May and October versus the past six months (November through April), compared to a 3.8 percent decrease between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 15.1 percent versus the equivalent period of 2022, with 174,000 TEUs.
- The import volume in the second half of 2023 is forecast to decrease by 1.6 percent versus the equivalent period of 2022, with 178,000 TEUs.
- The forecast import volume for 2023 is 352,000 TEUs, which would be an 8.8 percent decrease from 2022.

Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↑ 26.8%	↑ 12.0%	
		Apr	↔ 0.8%	↑ 26.2%	
		May	↔ -2.7%	↑ 16.9%	
		Jun	↔ -2.4%	↑ 12.4%	
		Jul	↓ -14.6%	↔ -3.8%	
		Aug	↑ 14.6%	↔ 4.7%	
		Sep	↓ -16.0%	↔ 5.2%	
		Oct	↔ 9.3%	↔ 4.2%	
		Nov	↓ -11.6%	↓ -19.5%	
		Dec	↑ 10.0%	↔ -7.3%	
		2023	Jan	↔ 0.0%	↔ -8.0%
			Feb	↔ -8.9%	↔ -3.5%
Mar	↔ 6.6%		↓ -18.9%		
Apr	↔ -5.2%		↓ -23.7%		
FORECAST	2023	May	↔ 5.0%	↓ -17.7%	
		Jun	↔ -0.4%	↓ -16.0%	
		Jul	↔ 2.6%	↔ 1.0%	
		Aug	↔ 2.6%	↔ -9.6%	
Sep	↔ -4.7%	↔ 2.6%			
Oct	↔ 3.7%	↔ -2.7%			

Monthly Import Volumes



Port Miami

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change	
			vs Prior Quarter	vs Prior Year
ACTUAL	2020	Q4	↑ 23.9%	↑ 13.6%
		Q1	↓ 3.6%	↑ 31.3%
		Q2	↓ -0.8%	↑ 57.6%
		Q3	↓ -2.5%	↑ 24.1%
	2021	Q4	↓ -1.3%	↓ -1.1%
		Q1	↓ -1.1%	↓ -5.6%
		Q2	↓ 3.2%	↓ -1.9%
		Q3	↓ -6.6%	↓ -5.9%
	2022	Q4	↓ 3.1%	↓ -1.7%
		Q1	↓ -5.8%	↓ -6.4%
		Q2	↓ -1.2%	↓ -10.3%
		Q3	↓ 6.8%	↓ 2.5%
FORECAST	2023	Q4	↓ -3.0%	↓ -3.6%
	2024	Q1	↓ -7.8%	↓ -5.6%

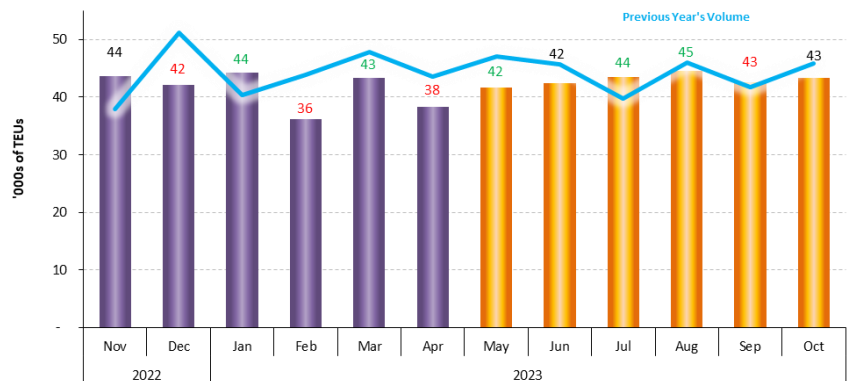
Headlines

- Imports fell by 11.8 percent in April to 38,000 TEUs. The 5,000 TEU drop resulted in a 12.3 percent decrease from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 132.6. This is 18.6 points lower than the 151.2 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 162,000 TEUs for a 7.8 percent decrease year-on-year (which is down versus last month's 6.4 percent slide).
- The forecast projects a 4.1 percent increase in imports between May and October versus the past six months (November through April), compared to a 0.4 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 8.4 percent versus the equivalent period of 2022, with 246,000 TEUs.
- The import volume in the second half of 2023 is forecast to decrease by 0.6 percent versus the equivalent period of 2022, with 257,000 TEUs.
- The forecast import volume for 2023 is 503,000 TEUs, which would be a 4.6 percent decrease from 2022.

Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↓ 8.9%	↓ 1.1%	
		Apr	↓ -8.8%	↓ -8.4%	
		May	↓ 8.0%	↓ 5.5%	
		Jun	↓ -3.1%	↓ -2.3%	
		Jul	↓ -12.7%	↓ -10.2%	
		Aug	↑ 15.3%	↓ -6.2%	
		Sep	↓ -9.3%	↓ -1.2%	
		Oct	↓ 9.8%	↓ 2.6%	
		Nov	↓ -4.8%	↑ 14.9%	
		Dec	↓ -3.5%	↓ -17.7%	
		2023	Jan	↓ 5.1%	↓ 9.4%
			Feb	↓ -18.2%	↓ -17.6%
Mar	↑ 19.8%		↓ -9.4%		
Apr	↓ -11.8%		↓ -12.3%		
FORECAST	2023	May	↓ 8.9%	↓ -11.6%	
	Jun	↓ 1.7%	↓ -7.2%		
	Jul	↓ 2.7%	↓ 9.3%		
	Aug	↓ 2.3%	↓ -3.0%		
2023	Sep	↓ -4.4%	↓ 2.2%		
2023	Oct	↓ 1.6%	↓ -5.5%		

Monthly Import Volumes



Port Houston

Quarterly Import Volumes



Quarterly Change

	Year	Quarter	Percent Change		
			vs Prior Quarter	vs Prior Year	
ACTUAL	2020	Q4	↑ 13.4%	↑ 23.9%	
		2021	Q1	↓ -9.8%	↑ 22.9%
			Q2	↑ 15.2%	↑ 40.0%
			Q3	↑ 7.8%	↑ 27.0%
	Q4		↑ 4.6%	↑ 17.1%	
	2022	Q1	↓ -3.3%	↑ 25.5%	
		Q2	↑ 9.7%	↑ 19.5%	
		Q3	↑ 8.0%	↑ 19.8%	
		Q4	↓ -7.0%	↑ 6.6%	
	FORECAST	2023	Q1	↓ -11.8%	↓ -2.7%
			Q2	↑ 0.8%	↓ -10.6%
		2024	Q3	↑ 5.4%	↓ -12.8%
Q4			↓ -3.5%	↓ -9.5%	
2024	Q1	↓ -9.1%	↓ -6.8%		

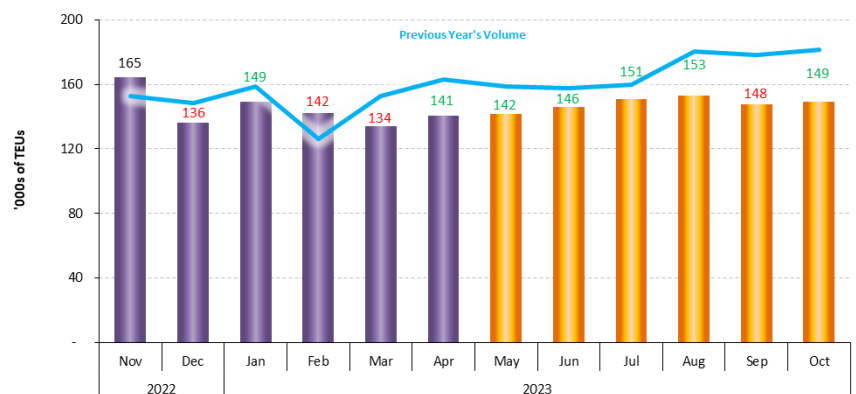
Headlines

- Imports increased by 5.1 percent in April to 141,000 TEUs. The 7,000 TEU gain equated to a 13.7 percent drop versus the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 280.2. This is 44.3 points lower than the 324.5 that was recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 566,000 TEUs for a 5.7 percent decrease year-on-year (which is down versus last month's 2.7 percent slide).
- The forecast projects a 2.6 percent increase in imports between May and October versus the past six months (November through April), compared to a 12.8 percent gain between the same two periods of last year.
- The import volume in the first half of 2023 is forecast to decrease by 6.8 percent versus the equivalent period of 2022, with 854,000 TEUs.
- The import volume in the second half of 2023 is forecast to decrease by 11.2 percent versus the equivalent period of 2022, with 888,000 TEUs.
- The forecast import volume for 2023 is 1.74 million TEUs, which would be a 9.1 percent decrease from 2022.

Monthly Change

	Year	Month	Percent Change		
			vs Prior Month	vs Prior Year	
ACTUAL	2022	Mar	↑ 21.1%	↑ 13.6%	
		Apr	↑ 6.8%	↑ 26.5%	
		May	↓ -2.6%	↑ 19.5%	
		Jun	↓ -0.6%	↑ 13.1%	
		Jul	↑ 1.3%	↑ 16.5%	
		Aug	↑ 12.7%	↑ 12.7%	
		Sep	↓ -1.2%	↑ 31.5%	
		Oct	↑ 1.9%	↑ 19.7%	
		Nov	↓ -9.2%	↑ 7.9%	
		Dec	↓ -17.4%	↓ -8.3%	
		2023	Jan	↑ 9.8%	↓ -5.8%
			Feb	↓ -5.0%	↑ 12.7%
Mar	↓ -5.7%		↓ -12.2%		
Apr	↑ 5.1%		↓ -13.7%		
FORECAST	2023	May	↑ 0.7%	↓ -10.7%	
		Jun	↑ 3.1%	↓ -7.4%	
	2023	Jul	↑ 3.1%	↓ -5.7%	
		Aug	↑ 1.7%	↓ -14.9%	
Sep	↓ -3.6%	↓ -17.0%			
Oct	↑ 1.1%	↓ -17.6%			

Monthly Import Volumes



Spot FAK Container Rates

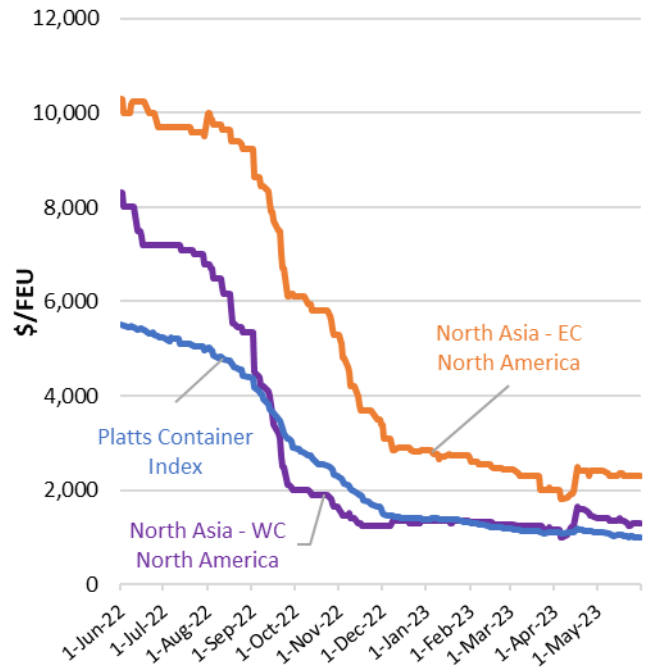
The Platts Container Rates by S&P Global Commodity Insights are independent spot freight rate assessments providing the container market with better tools for managing exposure to volatility in container freight markets. The Container Index is a weighted average of key global assessments, offering a view to the global marketplace.

Pricing Key Takeaways

- Platts assessed rates for trans-Pacific imports to both coasts fell by \$100 during May, with the rate for cargo into West Coast North America route settling at \$1,300/FEU and East Coast North American imports landing at \$2,300/FEU at the end of the month.
- On the trans-Atlantic trade, North American import rates fell \$850 during May to \$1,800/FEU, the lowest level since October 2020.
- The global container index fell about 9.5 percent during May to \$1,003.63/FEU as carriers competed for limited cargo volumes.

Supply and Demand Review

- Sources said volumes waned through the month, bringing added skepticism to any peak season expectations.
- Container lines may start idling ships or introduce more blank sailings to reduce tonnage supply, with market fundamentals weighed down by soft demand and large newbuild deliveries.
- Purchase orders remained low throughout May as many importers said they were still working to sell off their existing inventories before importing additional cargo.



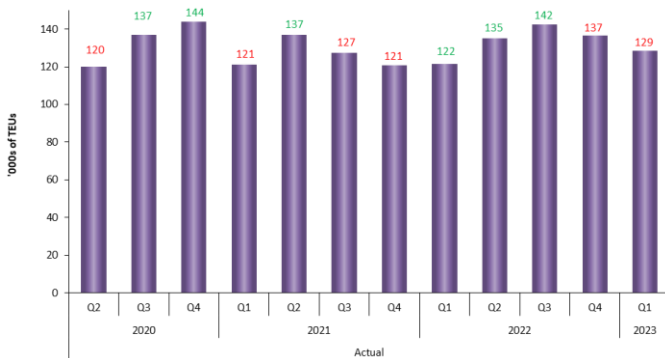
Provided by S&P Global Commodity Insights

Additional Ports

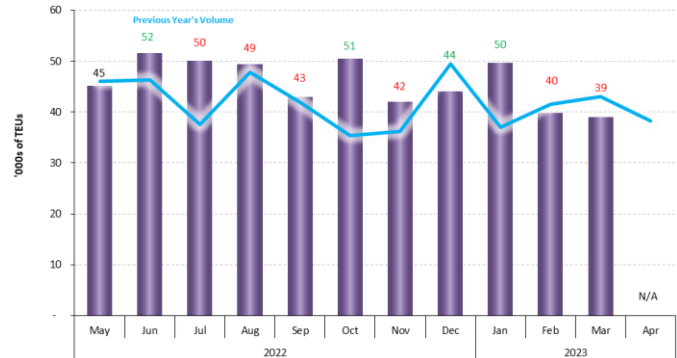
Loaded import volumes for the following three ports are not included in the GPT's summary tables/charts.

Port of Baltimore

Quarterly Import Volumes



Monthly Import Volumes



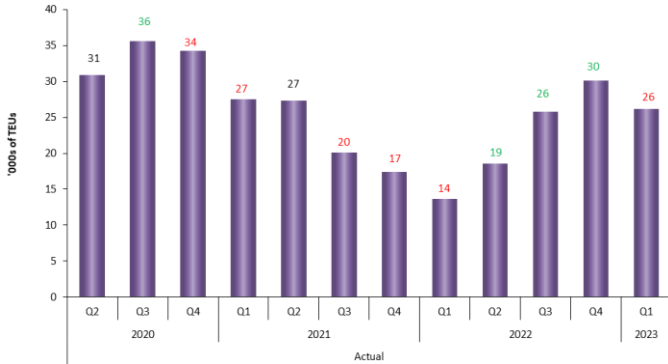
Monthly Change

	Month	Percent Change		
		vs Prior Month	vs Prior Year	
ACTUAL	2022	May	↑ 18.0%	↓ -1.9%
	Jun	↑ 14.2%	↑ 11.4%	
	Jul	↓ -3.0%	↑ 33.0%	
	Aug	↓ -1.2%	↑ 3.4%	
	Sep	↓ -13.0%	↑ 2.4%	
	Oct	↑ 17.6%	↑ 43.1%	
	Nov	↓ -16.8%	↑ 16.3%	
	Dec	↑ 4.9%	↓ -10.8%	
	2023	Jan	↑ 12.6%	↑ 34.2%
	Feb	↓ -19.7%	↓ -4.0%	
	Mar	↓ -2.3%	↓ -9.4%	
	Apr	N/A	N/A	

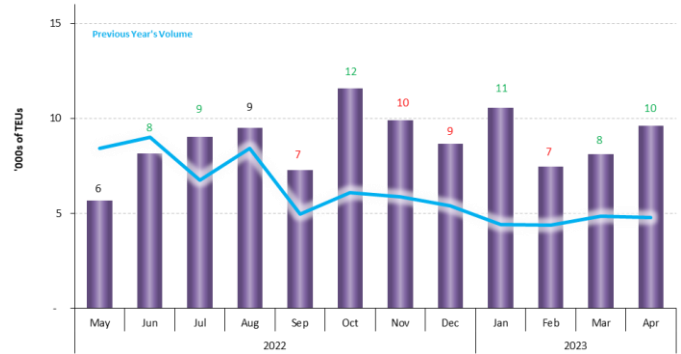
- April data for the Port of Baltimore was not available at the time of publication.

Port of Boston

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Year	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2022	May	↑ 18.9%	↓ -32.6%	
		Jun	↑ 44.1%	↓ -9.4%	
		Jul	↑ 10.7%	↑ 33.8%	
		Aug	↓ 5.0%	↑ 12.7%	
		Sep	↓ -23.5%	↑ 46.4%	
		Oct	↑ 59.2%	↑ 90.0%	
		Nov	↓ -14.4%	↑ 68.1%	
		Dec	↓ -12.4%	↑ 60.5%	
		2023	Jan	↓ 21.9%	↑ 139.7%
			Feb	↓ -29.3%	↑ 69.9%
			Mar	↓ 8.6%	↑ 66.8%
			Apr	↑ 18.6%	↑ 101.9%

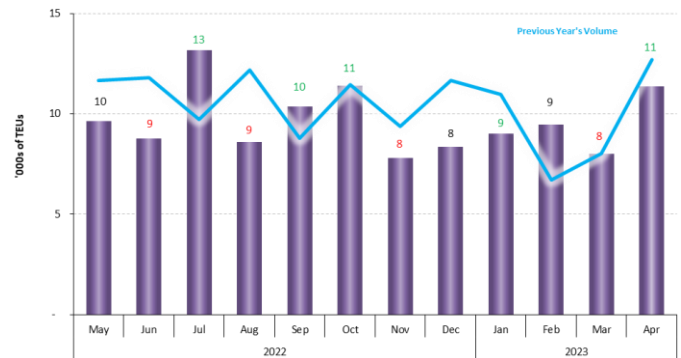
- Imports surged by 2,000 TEU or 18.6 percent in April to 10,000 TEUs, which equates to a 101.9 percent jump over the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 122.8. This is 62.0 points higher than the 60.8 recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 36,000 TEUs for a 94.0 percent jump year-on-year.

Port of New Orleans

Quarterly Import Volumes



Monthly Import Volumes



Monthly Change

Year	Month	Percent Change			
		vs Prior Month	vs Prior Year		
ACTUAL	2022	May	↓ -24.0%	↓ -17.4%	
		Jun	↓ -9.2%	↓ -25.7%	
		Jul	↑ 50.3%	↑ 35.7%	
		Aug	↓ -34.7%	↓ -29.4%	
		Sep	↑ 20.5%	↑ 17.8%	
		Oct	↑ 10.2%	↓ -0.3%	
		Nov	↓ -31.7%	↓ -16.7%	
		Dec	↓ 7.1%	↓ -28.3%	
		2023	Jan	↓ 7.8%	↓ -17.9%
			Feb	↓ 5.0%	↑ 41.2%
			Mar	↓ -15.4%	↓ -0.3%
			Apr	↑ 42.3%	↓ -10.3%

- Imports surged by 42.3 percent in April to 11,000 TEUs. The 3,000 TEU jump resulted in a 10.3 percent drop from the same month of 2022.
- Compared to the 100-point base year of 2012, the Import Index for April is 164.0. This is 18.9 points lower than the 182.9 recorded in the same month of 2022.
- The year-to-date volume imported through the first four months of 2023 totals 38,000 TEUs for a 1.4 percent slide year-on-year.

Year to Date Import Totals

Values are Import Full TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through April.

	West Coast	East Coast	All Ports (incl. Gulf)
2022	5,015,874	4,331,549	9,947,475
2023	3,600,085	3,441,144	7,607,207
Percent Change	-28.2%	-20.6%	-23.5%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2022	3,410,898	347,720	464,379	611,184	181,693
2023	2,396,054	255,161	326,774	501,181	120,915
Percent Change	-29.8%	-26.6%	-29.6%	-18.0%	-33.5%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2022	270,409	1,646,388	562,644	509,696	929,526
2023	224,345	1,219,385	467,676	395,284	760,967
Percent Change	-17.0%	-25.9%	-16.9%	-22.4%	-18.1%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2022	102,631	134,418	175,837	600,052
2023	96,183	115,256	162,048	565,978
Percent Change	-6.3%	-14.3%	-7.8%	-5.7%

Year to Date Export Totals

Values are Export Full TEUs. Purple indicates reported numbers, orange indicates forecast numbers.
The totals cover through April.

	West Coast	East Coast	All Ports (incl. Gulf)
2022	1,607,922	2,069,234	4,069,576
2023	1,580,082	2,115,408	4,155,772
Percent Change	-1.7%	2.2%	2.1%

	LA&LB	Oakland	NW Seaport Alliance	Vancouver	Prince Rupert
2022	884,342	259,750	184,414	228,719	50,697
2023	844,322	241,848	183,233	266,316	44,363
Percent Change	-4.5%	-6.9%	-0.6%	16.4%	-12.5%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2022	193,427	437,229	353,563	233,599	429,278
2023	191,793	439,128	384,774	243,246	457,455
Percent Change	-0.8%	0.4%	8.8%	4.1%	6.6%

	Jacksonville	Port Everglades	Port Miami	Port Houston
2022	183,305	131,953	106,880	392,420
2023	175,278	132,069	91,665	460,282
Percent Change	-4.4%	0.1%	-14.2%	17.3%

Raw Monthly Import Data

Values are Import Full TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

		LA&LB	Oakland	NW Seaport		Prince Rupert	Montreal	NYNJ
				Alliance	Vancouver			
2022	May	936,937	98,789	120,624	168,057	45,053	81,184	426,423
	Jun	860,357	95,530	113,295	167,983	45,056	74,399	440,804
	Jul	861,627	69,463	88,502	155,914	32,925	65,877	402,969
	Aug	788,132	87,844	102,157	178,072	57,831	73,772	428,721
	Sep	686,133	77,803	102,148	166,819	47,725	59,168	423,424
	Oct	630,231	79,459	95,637	149,174	45,592	67,373	382,453
	Nov	566,522	68,646	86,708	139,767	37,030	54,639	349,658
	Dec	593,689	65,566	85,183	98,438	43,045	52,230	303,596
2023	Jan	635,434	66,637	79,067	121,081	39,012	53,668	323,981
	Feb	504,377	58,073	83,104	123,981	23,244	54,110	288,314
	Mar	599,110	60,311	79,264	115,375	30,556	56,319	286,142
	Apr	657,133	70,140	85,339	140,744	28,103	60,248	320,948
	May	685,729	75,197	93,283	150,139	32,767	63,746	324,761
	Jun	714,514	76,611	97,502	152,408	35,011	64,672	334,744
	Jul	759,614	79,475	100,724	158,573	36,571	66,856	345,750
	Aug	775,533	80,945	99,978	162,116	37,469	67,808	350,657
	Sep	747,766	77,790	96,250	156,295	36,263	63,869	337,391
	Oct	732,759	78,192	96,518	156,080	36,015	65,999	342,618
		Virginia	Charleston	Savannah	Jacksonville	Port Everglades	Port Miami	Port Houston
2022	May	166,907	126,320	253,508	24,187	35,583	47,119	158,798
	Jun	152,496	90,090	236,481	27,291	34,743	45,642	157,778
	Jul	149,829	104,846	251,761	26,552	29,664	39,838	159,881
	Aug	160,673	113,864	290,915	30,758	33,981	45,939	180,132
	Sep	143,416	113,654	210,367	26,394	28,536	41,682	177,979
	Oct	144,043	121,305	263,828	29,228	31,189	45,785	181,292
	Nov	123,179	99,380	219,089	27,694	27,560	43,593	164,619
	Dec	125,725	104,336	217,628	26,776	30,316	42,075	136,055
2023	Jan	134,589	108,786	210,804	24,205	30,320	44,234	149,400
	Feb	108,808	93,780	184,189	21,005	27,609	36,196	141,946
	Mar	105,315	91,694	170,295	25,972	29,424	43,363	133,912
	Apr	118,964	101,024	195,679	25,001	27,903	38,255	140,720
	May	119,605	107,081	199,037	27,207	29,300	41,664	141,761
	Jun	122,921	110,198	206,573	27,839	29,188	42,373	146,126
	Jul	127,104	113,533	212,731	28,550	29,956	43,524	150,692
	Aug	128,554	115,205	216,460	29,163	30,734	44,538	153,223
	Sep	123,234	110,679	210,149	27,959	29,277	42,595	147,720
	Oct	125,565	112,525	211,284	28,306	30,348	43,285	149,397

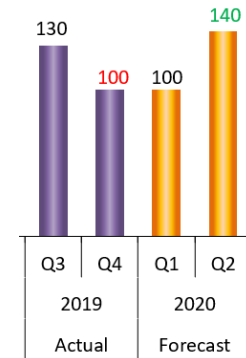
How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

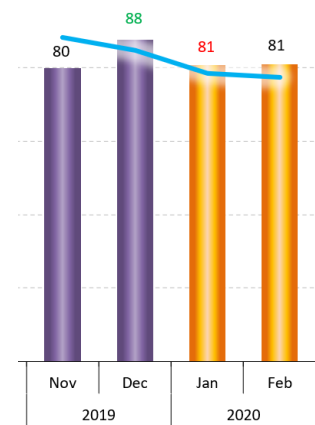
Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

	Percent Change			
	vs Prior Quarter		vs Prior Year	
Q1	↓	-10.0%	↔	-1.0%
Q2	↘	-5.0%	→	0.0%
Q3	↗	5.0%	→	0.0%
Q4	↑	10.0%	↗	1.0%

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.



The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red number indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.



The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.

The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.

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