

# April 2022



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# **April 2022**

## Contents

**Overview** 

01 Editorial
02 Executive Summary
03 Global Economic Overview
04 North America Economic Overview
05 Global Port Tracker Overview

Coast Activity 06 West Coast Port Activity 07 East Coast Port Activity

Port Activity 08 Ports of Los Angeles and Long Beach

09 Port of Oakland

**10** NW Seaport Alliance (Tacoma and Seattle)

11 Port of Vancouver

12 Port of Prince Rupert

13 Port of Montreal

14 Ports of New York and New Jersey

**15** Port of Virginia

16 Port of Charleston

17 Port of Savannah

18 Port of Jacksonville

**19** Port Everglades

20 Port Miami

21 Port Houston

22 Port of Baltimore

23 Ports of Boston/New Orleans

Data
24 Year to Date Import Totals
25 Year to Date Export Totals
26 Raw Monthly Data

**27** How to Read the Tables and Charts

## Editorial- Imports Remain Strong Despite Inflation and War in Europe

The volume of containerized goods imported through US ports remained buoyant in February despite the traditional Lunar New Year shutdowns at many Asian factories. With West Coast ports still congested, there were still plenty of containers on hand to be unloaded, and the shifting of some imports, primarily those from China, to the less-congested East Coast also helped keep up the numbers.

The number of ships waiting to unload at Los Angeles and Long Beach has dropped significantly, with relatively few waiting for long periods and most being smaller vessels under 10,000 TEU capacity. Given the virtual shutdown of Shanghai for COVID-19 testing and the sharp drop in export production as a result, there are now several large vessels waiting to enter the port there to discharge empty containers and load export boxes. The wait on that side of the Pacific will help reduce the pressure of vessel arrivals at Los Angeles-area terminals. Our projection is that throughput on the West Coast will remain stable to strong through most of April. The reduction in COVID in the United States is also helping ease the strain on the transportation supply chain.

The impact of the war in Ukraine on container trades remains minimal for the United States while tankers and bulk ships are bearing the brunt of the shift in the commodity trades. Meanwhile, the high number of US job resignations is balanced by the strong rise in employment as the jobs market marches on, potentially raising the cost of production due to higher salaries. Unemployment numbers are declining, indicating that the economy is robust with little impact from the war or high inflation rates.

Given the recent COVID-19 lockdowns, our concern is that the supply of goods from China will decline as it did in 2020. The Caixin China General Manufacturing Purchasing Managers Index fell to a 25-month low of 48.1 in March from February's reading of 50.4. US consumers are concerned about inflation, potentially reducing demand for goods, but the National Retail Federation nonetheless expects retail sales to increase between six percent and eight percent this year.

Shipping capacity remains stable and sufficient, and is expected to increase as congestion in China and along the US coasts slowly disappears. The cost of freight, although currently dropping, is likely to remain high in part due to the increase in fuel costs.

-Ben Hackett





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#### NRF<sup>®NATIONAL</sup> RETAIL FEDERATION®

# **Executive Summary**

- The total volume of loaded imports at the tracked ports decreased by 63,000 TEUs between January and February to 2.35 million TEUs. This represents a 2.6 percent slide from January and equates to a 10.9 percent surge year-on-year. The yearto-date volume imported through the first two months of 2022 totals 4.75 million TEUs for a 6.9 percent gain versus the same point of 2021. Loaded imports in 2022 are projected to increase by 2.4 percent over 2021 with a total of 29.8 million TEUs.
- The combined loaded import volume at the monitored West Coast ports increased by 16,000 TEUs between January and February, which equates to a 1.3 percent gain. The total loaded import volume was 1.20 million TEUs represents a 4.1 percent gain over the

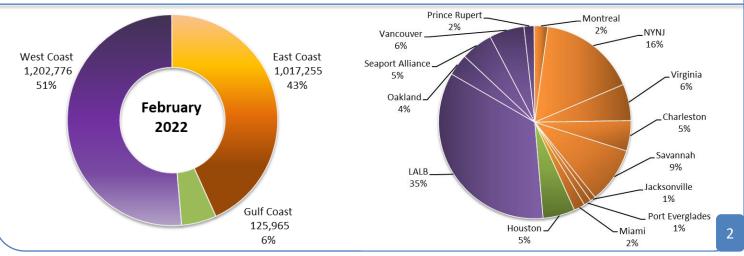
same month of last year and is a high for the coast for the month of February. The year-to-date volume imported through the first two months of 2022 totals 2.39 million TEUs for a 1.3 percent gain versus 2021. Increases over January were recorded at the ports of Long Beach, Oakland, the Northwest Seaport Alliance, and Vancouver, while every port except Vancouver posted year-on-year growth. Loaded imports in 2022 are projected to increase by 1.6 percent over 2021 with a total of 15.3 million TEUs.

The combined loaded import volume at the primary monitored East Coast ports decreased by 46,000 TEUs between January and February, which equates to a 4.4 percent slide. The loaded import volume of 1.02 million TEUs equates to a 17.2 percent surge over the same month of 2021 and is a high for the

	0 1						
			Jan-22		Feb-21		2022 YTD
	LALB	2	-0.3%	27	3.5%	$\overline{\mathcal{A}}$	2.7%
	Oakland	7	1.7%	2	6.3%	7	7.3%
West	Seaport Alliance		11.3%	Ŷ	21.4%	7	9.7%
Coast	Vancouver	7	4.4%	2	-6.1%	$\mathbf{\Psi}$	-12.4%
	Prince Rupert	2	-4.6%	77	4.3%	2	-8.1%
	Coast Total	2	1.3%	7	4.1%	7	1.3%
	Montreal	↓	-25.1%	2	-8.6%	7	1.7%
	NYNJ	$\mathbb{Z}$	-3.2%	$\mathbf{T}$	15.4%	Ŷ	11.1%
	Virginia		12.4%	T	30.1%	Ŷ	12.5%
<b>F t</b>	Charleston	2	2.0%	<b></b>	46.0%	Ŷ	33.5%
East	Savannah	V	-12.1%	Ŷ	16.2%	Ŷ	11.5%
Coast	Jacksonville	Ψ.	-11.3%	2	-2.8%		-17.1%
	Port Everglades	Ψ.	-13.1%	21	-0.9%	$\mathbf{\hat{T}}$	10.5%
	Miami	7	8.7%	27	5.8%	Ŋ	-9.1%
	Coast Total	2	-4.4%	$\mathbf{\hat{T}}$	17.2%	$\mathbf{\hat{T}}$	11.0%
Gulf	Houston	↓	-20.6%	1	36.3%	$\mathbf{\hat{T}}$	33.0%
	GPT Total	2	-2.6%	Ŷ	10.9%	7	6.9%

#### coast for the month of February. The year-to-date volume imported through the first two months of 2022 totals 2.08 million TEUs for an 11.0 percent surge year-on-year. Growth over January was recorded at the ports of Virginia, Charleston, and Miami. Year-on-year growth was again mixed along the coast, with double-digit percentage increases at the ports of New York/New Jersey, Virginia, Charleston, and Savannah. Loaded imports in 2022 are projected to increase by 2.8 percent over 2021 with a total of 12.7 million TEUs.

Loaded imports at Houston fell by 20.6 percent in February (or 33,000 TEUs) to 126,000 TEUs. This equates to a 36.3 percent jump year-on-year and is a record for the month of February. Loaded imports in 2022 are projected to increase by 6.4 percent over 2021 with a total of 1.7 million TEUs.



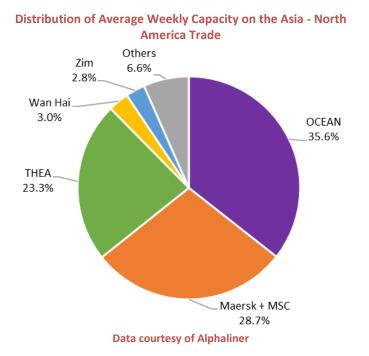
#### Change in Import Volume, February 2022 versus:

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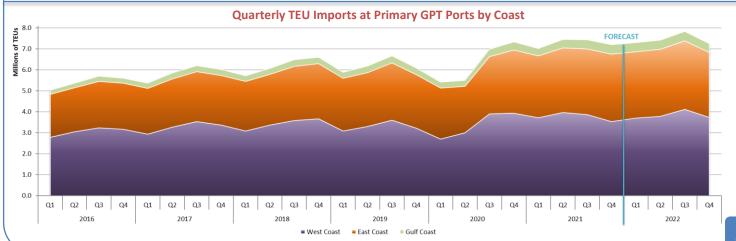
# **Global Economic Overview**

- The average weekly capacity of 673,000 TEU on the Asia – North America trade route is up 27.6 percent versus January 2021, according to Alphaliner. Maersk increased capacity on the route by almost 62 percent while MSC increased its capacity by over 38 percent. Nonalliance carriers have grown their share of the total capacity on the trade from 8.5 percent in January 2021 to 12.5 percent following a greater than 88 percent surge in capacity assigned to the route.
- China's zero-Covid policy has seen a series of shutdowns at several cities including Shenzhen and Shanghai, with manufacturing and port operations impacted. Vessel delays and blanked sailings have increased as a result, although there has been some diversion of vessels. The North American supply chain remains stressed, but we believe it is better prepared than two years ago to deal with the concertina-effect surge in cargo that will inevitably follow.
- Eurostat stated that EU imports from China increased by over 22 percent between 2020 and 2021 to reach a record high of €472 billion. The statistical agency noted that the average year-on-year growth rate for imports from China between 2011 and 2021 was six percent, and that China accounted for 22 percent of extra-EU imports and 10 percent of extra-EU exports.
- The World Bank has reduced its forecast for economic growth in China in 2022 from 5.4 percent to 5.0 percent.
- Alphaliner reported that, as of February 28<sup>th</sup>, the idle fleet of containerships with a capacity of 500 TEU and greater stood at 137,224 TEUs spread across 50 vessels (versus 107,177 TEUs and 46 vessels at the



start of the month). There were three idle vessels with a capacity greater than 7,500 TEUs. The idle fleet accounts for 0.5 per cent of the total available capacity (up from 0.4 percent at the start of the month). A further 138 vessels with a combined capacity of 483,212 TEUs were listed as being in a shipyard for routine maintenance, repairs, retrofits, etc., including 16 vessels with a capacity of at least 7,500 TEUs.

The UK Office for National Statistics stated that the volume of retail sales (excluding automative fuel) decreased by 0.7 percent between January and February, which equates to a 4.6 percent increase year-on-year. Online sales accounted for 27.8 percent of the total in February and were down 18.1 percent year-on-year.



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# North America Economic Overview

- The advance estimate of seasonally adjusted retail sales and food services excluding motor vehicle and parts dealers and gasoline stations for February decreased by 0.4 percent from January but surged by 15.8 percent year-on-year, according to data from the Census Bureau. The increase between December and January was revised up from 3.8 percent to 5.2 percent. Clothing and clothing accessories stores experienced a 1.1 percent increase in sales between January and February (for a 30.6 percent jump year-on-year), while sales at furniture and home furnishing stores were down 1.0 percent from January (for a 7.4 percent gain yearon-year), and electronics and appliance stores decreased by 0.6 percent (for a 2.6 percent gain year-on-year). Sales at non-store retailers decreased by 3.7 percent from January (for a 13.8 percent gain year-on-year).
- The US Census Bureau reported that the preliminary seasonally adjusted inventories to sales ratio for retail trade in January decreased to 1.13 from last

month's revised reading of 1.17. The ratio for retail trade excluding motor vehicles and parts also decreased as it slipped from 1.13 to 1.09 in January. Furniture, home furnishings, electronics and appliance stores decreased from 1.67 to 1.61, while the ratio for building materials, garden equipment and supplies increased from 1.73 to 1.74. The inventories to sales ratio for clothing and clothing accessories stores increased from 2.00 to 2.05 in January.

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The Association of American Railroads reported that US intermodal volumes for the first 13 weeks of 2022, through April 2<sup>nd</sup>, are down 6.9 percent yearon-year (versus a 7.2 percent decrease last month) with 3.37 million units. Year-to-date Canadian intermodal volumes through the same period are down 9.7 percent (versus a 10.2 percent decrease last month) with 845,000 units, while Mexican intermodal volumes through the same period are down 0.8 percent (versus a 7.8 percent decrease last month) with 205,000 units.

#### Retail Faces a Constant State of Supply Chain Disruption by Jonathan Gold

As we entered 2022, the biggest question was when the supply chain would "return to normal." Unfortunately, we still don't have a definitive answer. Congestion at West Coast ports has eased, but congestion at some key East Coast ports is growing. Several issues continue to impact the supply chain, with other challenges expected later this year.

While the omicron variant has come and gone in the United States, there are still significant issues in other nations. China recently announced a new round of lockdowns because of its "zero COVID" policy. This continues to impact key manufacturing and shipping hubs that are critical for many retailers.

Uncertainty over COVID-19 remains a major concern for retailers and their partners. Consumer demand will continue to be strong in 2022 and will put additional pressure on the supply chain as retailers try to keep up. Inflation is on everyone's mind and "has been making consumers and businesses miserable" as prices have picked up dramatically over the past year, according to NRF Chief Economist Jack Kleinhenz. NRF is forecasting that retail sales will grow between 6 percent and 8 percent in 2022 – meaning more goods will move through the supply chain.

Adding to inflation concerns is the war in Ukraine and economic sanctions against Russia. Increased sanctions continue to hammer the Russian economy, with many U.S. companies pulling their operations and investments out of the country. Some of these actions are having both direct and indirect impacts on the supply chain.

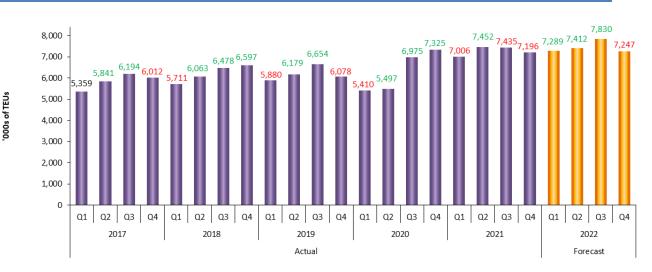
And if COVID-19 and a war are not enough, retailers are already planning for potential additional disruptions due to upcoming West Coast port labor contract negotiations. The current contract between the International Longshore and Warehouse Union and the Pacific Maritime Association is set to expire on July 1. NRF has urged both parties to begin talks early in order to reach a contract agreement that would ensure continued cargo growth for the region. Any additional disruptions at the ports would add more costly delays to retail supply chains and likely add to inflation concerns that further threaten the economic recovery. Retailers are already implementing mitigation strategies to address potential disruptions related to the negotiations. The parties have just announced that they will begin formal negotiations beginning on May 12.

While pressure remains on the supply chain, retailers continue to respond and work closely with their partners to address these challenges.



## **Global Port Tracker Overview**





### **Quarterly Change**

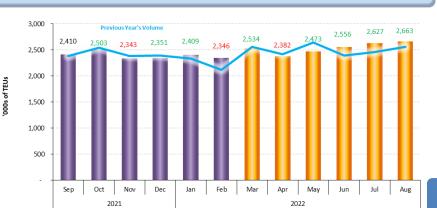
		Percent Change						
			vs	Prior Quarter	V	s Prior Year		
	2019	Q3	7	7.7%	3	2.7%		
	2019	Q4	2	-8.7%	2	-7.9%		
2020 9011 V		Q1	•	-11.0%	2	-8.0%		
	2020	Q2	71	1.6%	Ψ	-11.0%		
	2020	Q3		26.9%	7	4.8%		
		Q4	71	5.0%	T	20.5%		
	2021	Q1	2	-4.4%	$\mathbf{T}$	29.5%		
		Q2	71	6.4%	T	35.6%		
	2021	Q3	2	-0.2%	77	6.6%		
		Q4	21	-3.2%	2	-1.8%		
H		Q1	77	1.3%	71	4.0%		
FORECAST	2022	Q2	7	1.7%	2	-0.5%		
ORE	2022	Q3	71	5.6%	71	5.3%		
		Q4	2	-7.5%	7	0.7%		

### **Monthly Change**

				Percent	t Cha	nge
			VS	Prior Month	V	s Prior Year
		Jan	21	-2.6%	Ŷ	12.3%
		Feb	2	-9.3%	1	21.4%
		Mar	$\mathbf{T}$	20.9%	Ŷ	60.8%
		Apr	2	-5.5%		28.3%
		May	77	9.3%	Ŷ	50.1%
Ļ	2021	Jun	2	-9.2%		29.2%
астиаг	2021	Jul	2	2.7%	Ŷ	11.8%
C T ∧		Aug	77	4.1%	71	7.4%
-		Sep	21	-5.9%	77	0.9%
		Oct	71	3.8%	2	-1.7%
		Nov	2	-6.4%	2	-1.7%
		Dec	7	0.4%	2	-1.9%
	2022	Jan	77	2.5%	77	3.3%
	2022	Feb	2	-2.6%		10.9%
		Mar	77	8.0%	2	-0.9%
t,		Apr	21	-6.0%	21	-1.4%
ECAS	2022	May	77	3.8%	2	-6.3%
FORECAST	2022	Jun	2	3.4%	7	6.7%
		Jul	77	2.7%	71	6.7%
		Aug	7	1.4%	27	3.9%

#### **Headlines**

- Imports to the primary ports tracked by the North American edition of the Global Port Tracker decreased by 2.6 percent in February. The 63,000 TEU slide to 2.35 million TEUs equated to a 10.9 percent surge over the same month of 2021 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 153.9. This is 15.1 points higher than the 138.8 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 4.75 million TEUs for a 6.9 percent gain year-on-year (which is up versus last month's 3.3 percent increase).
- The forecast projects a 6.1 percent increase in imports between March and August versus the past six months (September through February), compared to a 6.2 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 1.7 percent versus the equivalent period of 2021, with 14.70 million TEUs.
- The import volume in the second half of 2022 is forecast to increase by 3.0 percent versus the equivalent period of 2021, with 15.08 million TEUs.
- The forecast import volume for 2022 is 29.78 million TEUs, which would be a 2.4 percent increase over 2021.



#### **Monthly Import Volumes**

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#### GPT: North American Trade Outlook, April 2022

## West Coast Port Activity



### **Quarterly Change**

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				Percent	Cha	inge
			VS	Prior Quarter	v	s Prior Year
	2019	Q3	7	9.2%	7	0.7%
	2019	Q4	$\mathbf{\Psi}$	-10.8%		-12.4%
4010 PC 2020		Q1	•	-16.1%	₩	-12.5%
	2020	Q2		10.9%	21	-9.3%
	2020	Q3	Ŷ	29.9%	7	7.9%
		Q4	27	1.1%	T	22.3%
	2021	Q1	21	-5.5%	Ŷ	37.7%
		Q2	27	6.6%	Ŷ	32.3%
	2021	Q3	21	-2.6%	2	-0.8%
		Q4	21	-8.3%	Ψ	-10.1%
H		Q1	77	4.4%	2	-0.6%
FORECAST	2022	Q2	27	2.4%	2	-4.5%
ORE	2022	Q3	77	8.7%	7	6.5%
-		Q4	2	-9.3%	N	5.3%

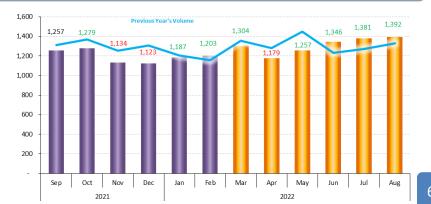
### **Monthly Change**

				Percent	t Cha	inge
			VS	Prior Month	v	s Prior Year
		Jan	2	-7.8%	7	8.7%
		Feb	$\mathbb{M}$	-4.1%	$\mathbf{T}$	36.9%
		Mar	T	17.5%	个	81.7%
		Apr	21	-5.7%		27.8%
		May	$\mathbf{T}$	13.1%	T	52.8%
ų.	2021	Jun	Ψ	-14.8%	个	18.0%
ACTUAL	2021	Jul	27	3.0%	2	1.0%
CT		Aug	71	4.7%	21	0.8%
<		Sep	2	-5.5%	21	-4.1%
		Oct	71	1.7%	21	-6.7%
		Nov	쎚	-11.4%	21	-9.7%
		Dec	2	-0.9%	V	-14.0%
	2022	Jan	27	5.7%	2	-1.5%
	2022	Feb	7	1.3%	7	4.1%
		Mar	71	8.4%	2	-3.9%
H		Apr	2	-9.6%	2	-7.9%
ECAS	2022	May	77	6.6%	♥	-13.2%
FORECAST	2022	Jun	2	7.1%	7	9.1%
		Jul	77	2.6%	77	8.7%
		Aug	7	0.8%	7	4.6%

000s of TEUs

#### **Headlines**

- Imports to the west coast ports tracked by the GPT increased by 1.3  $\geq$ percent in February to 1.20 million TEUs. The 16,000 TEU gain equated to a 4.1 percent increase over the same month of 2021 and is a high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for  $\geq$ February is 131.8. This is 5.3 points higher than the 126.5 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022  $\geq$ totals 2.39 million TEUs for a 1.3 percent gain year-on-year (which is up versus last month's 1.5 percent decrease).
- $\geq$ The forecast projects a 9.4 percent increase in imports between March and August versus the past six months (September through February), compared to a 4.1 percent gain between the same two periods of last year.
- $\geq$ The import volume in the first half of 2022 is forecast to decrease by 2.6 percent versus the equivalent period of 2021, with 7.47 million TEUs. The import volume in the second half of 2022 is forecast to increase by 5.9 percent versus the equivalent period of 2021, with 7.83 million TEUs.
- The forecast import volume for 2022 is 15.31 million TEUs, which would a 1.6 percent increase over 2021.



#### **Monthly Import Volumes**

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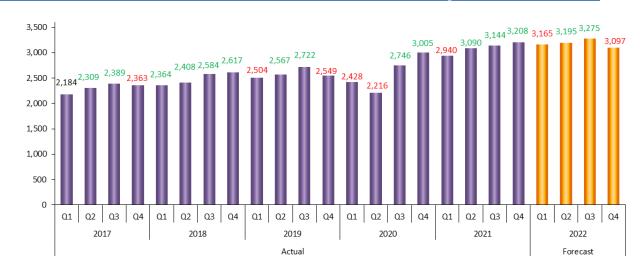


### East Coast Port Activity



000s of TEUs

NRF<sup>®NATIONAL</sup> FEDERATION



### **Quarterly Change**

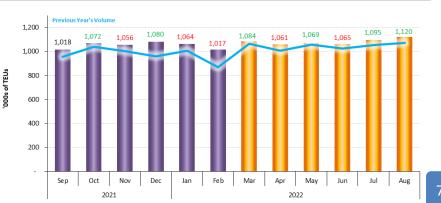
		Percent Change					
			vs	Prior Quarter	V	s Prior Year	
	2019	Q3	7	6.0%	3	5.3%	
	2019	Q4	2	-6.3%	2	-2.6%	
		Q1	21	-4.8%	2	-3.0%	
2020 1 V O 2021	2020	Q2	21	-8.7%	Ψ.	-13.7%	
	2020	Q3	T	23.9%	7	0.9%	
		Q4	7	9.5%	T	17.9%	
	2021	Q1	2	-2.2%	$\mathbf{\hat{T}}$	21.1%	
		Q2	7	5.1%	T	39.4%	
	2021	Q3	71	1.7%	$\mathbf{T}$	14.5%	
		Q4	7	2.0%	7	6.7%	
H		Q1	2	-1.3%	7	7.6%	
CAS	2022	Q2	7	1.0%	7	3.4%	
FORECAST	2022	Q3	71	2.5%	71	4.2%	
-		Q4	2	-5.4%	2	-3.5%	

### **Monthly Change**

				Percent	t Cha	nge
			VS	Prior Month	V	s Prior Year
		Jan	2	4.8%	Ŷ	16.5%
		Feb	$\mathbf{\Psi}$	-13.8%	71	7.4%
		Mar	Ŷ	22.8%	Ŷ	41.2%
		Apr	2	-5.6%		29.0%
		May	2	5.3%	Ŷ	48.7%
Ļ	2021	Jun	2	-3.3%		41.6%
ACTUAL	2021	Jul	2	2.9%	1	25.3%
L D		Aug	7	1.6%		13.1%
4		Sep	2	-5.0%	27	6.4%
		Oct	7	5.3%	71	3.1%
		Nov	2	-1.5%	77	5.1%
		Dec	7	2.2%		12.4%
	2022	Jan	2	-1.5%	77	5.7%
	2022	Feb	2	-4.4%	Ŷ	17.2%
		Mar	2	6.5%	71	1.7%
E		Apr	2	-2.1%	77	5.5%
ECAS	2022	May	7	0.7%	71	0.9%
FORECAST	2022	Jun	2	-0.4%	27	3.9%
_		Jul	71	2.9%	71	3.9%
		Aug	7	2.3%	77	4.5%

#### **Headlines**

- $\succ$ Imports to the primary east coast ports tracked by the GPT decreased by 4.4 percent or 46,000 TEU in February to 1.02 million TEUs. This equated to a 17.2 percent surge over the same month of 2021 and is a high for the month of February.
- $\geq$ Compared to the 100-point base year of 2012, the Import Index for February is 181.2. This is 26.6 points higher than the 154.6 that was recorded in the same month of 2021.
- $\geq$ The year-to-date volume imported through the first two months of 2022 totals 2.08 million TEUs for an 11.0 percent surge year-on-year (which is up versus last month's 5.7 percent increase).
- $\geq$ The forecast projects a 3.0 percent increase in imports between March and August versus the past six months (September through February), compared to a 7.6 percent gain between the same two periods of last year.
- >The import volume in the first half of 2022 is forecast to increase by 5.5 percent versus the equivalent period of 2021, with 6.36 million TEUs.
- The import volume in the second half of 2022 is forecast to increase by  $\geq$ 0.3 percent versus the equivalent period of 2021, with 6.37 million TEUs.
- $\geq$ The forecast import volume for 2022 is 12.73 million TEUs, which would be a 2.8 percent increase over 2021.



#### **Monthly Import Volumes**

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#### GPT: North American Trade Outlook, April 2022

## Ports of Los Angeles and Long Beach





### **Quarterly Change**

	Percent Change							
			VS	Prior Quarter	v	s Prior Year		
	2019	Q3	7	8.6%	2	-0.6%		
	2019	Q4	2	-9.4%	Ψ	-14.1%		
		Q1	♦	-18.8%	♦	-12.9%		
2020 2021	2020	Q2	Ŷ	12.6%	₩	-10.0%		
	2020	Q3	Ŷ	35.5%	Ŷ	12.3%		
		Q4	77	1.2%	$\mathbf{\hat{T}}$	25.5%		
	2021	Q1	21	-5.2%	$\mathbf{\hat{T}}$	46.4%		
		Q2	77	7.1%	$\mathbf{\hat{T}}$	39.2%		
	2021	Q3	21	-3.0%	2	-0.3%		
		Q4	21	-8.6%	Ψ	-10.0%		
H		Q1	77	6.9%	7	1.6%		
FORECAST	2022	Q2	27	0.5%	2	-4.7%		
ORE	2022	Q3	77	7.2%	7	5.4%		
-		Q4	V	-10.9%	7	2.7%		

### **Monthly Change**

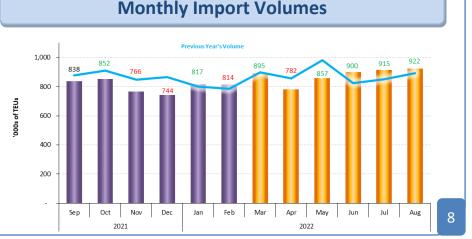
				Percent	t Cha	nge
			VS	Prior Month	V	s Prior Year
		Jan	2	-7.5%	个	10.6%
		Feb	2	-1.9%	个	51.7%
		Mar	Ŷ	14.2%	个	97.5%
		Apr	2	-4.6%		37.5%
		May	Ŷ	14.4%	个	58.4%
<u> </u>	2021	Jun	$\mathbf{\Psi}$	-15.9%	Ŷ	23.1%
астиаг	2021	Jul	2	3.3%	77	2.3%
C T ∧		Aug	7	4.8%	77	1.4%
4		Sep	2	-6.1%	2	-4.5%
		Oct	7	1.7%	2	-6.2%
		Nov	쎚	-10.1%	2	-9.6%
		Dec	2	-2.9%	V	-14.2%
	2022	Jan	27	9.8%	77	1.8%
	2022	Feb	2	-0.3%	77	3.5%
		Mar	27	9.9%	21	-0.4%
t.		Apr	V	-12.6%	21	-8.8%
CAS	2022	May	27	9.7%	$\mathbf{\Psi}$	-12.6%
FORECAST	2022	Jun	27	5.0%	37	9.1%
		Jul	7	1.7%	27	7.4%
		Aug	7	0.8%	7	3.3%

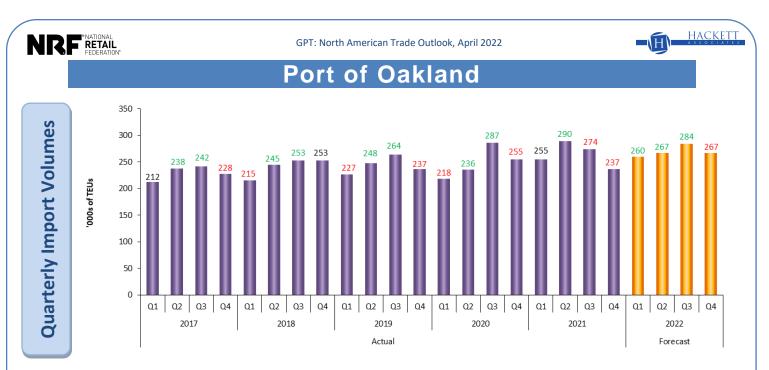
### Headlines

Imports decreased by 0.3 percent in February to 814,000 TEUs. The 2,000 TEU slide represents a 3.5 percent gain over the same month of 2021 and is a record for the month of February.

HACKETT

- Imports at the Port of Los Angeles decreased by 0.7 percent in February, while the volume at the Port of Long Beach increased by 0.3 percent. In terms of year-on-year change, the two ports experienced a 2.7 percent gain and a 4.4 percent increase, respectively.
- The year-to-date volume imported through the first two months of 2022 totals 1.63 million TEUs for a 2.7 percent gain year-on-year (which is up versus last month's 1.8 percent increase).
- Compared to the 100-point base year of 2012, the Import Index for February is 136.6. This is 4.7 points higher than the 131.9 that was recorded in the same month of 2021.
- The forecast projects a 9.1 percent increase in imports between March and August versus the past six months (September through February), compared to a 4.3 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 1.7 percent versus the equivalent period of 2021, with 5.06 million TEUs.
- The forecast import volume for 2022 is 10.21 million TEUs, which would be a 1.2 percent increase over 2021.





		Percent Change					
			VS	Prior Quarter	V	s Prior Year	
	2019	Q3	7	6.6%	7	4.4%	
	2019	Q4		-10.1%	2	-6.2%	
		Q1	21	-7.9%	21	-3.6%	
2020 2021	2020	Q2	77	8.0%	21	-4.7%	
	Q3	Ŷ	21.5%	71	8.6%		
		Q4		-11.0%	7	7.5%	
	2021	Q1	->>	0.0%	Ŷ	16.8%	
		Q2	$\mathbf{T}$	13.5%	T	22.7%	
	2021	Q3	2	-5.2%	21	-4.3%	
		Q4	♦	-13.8%	2	-7.2%	
ь.		Q1		10.0%	7	2.0%	
CAS	2022	Q2	7	2.7%	21	-7.7%	
FORECAST	2022	Q3	77	6.2%	71	3.4%	
<u> </u>		Q4	21	-5.9%	T	12.9%	

### **Monthly Change**

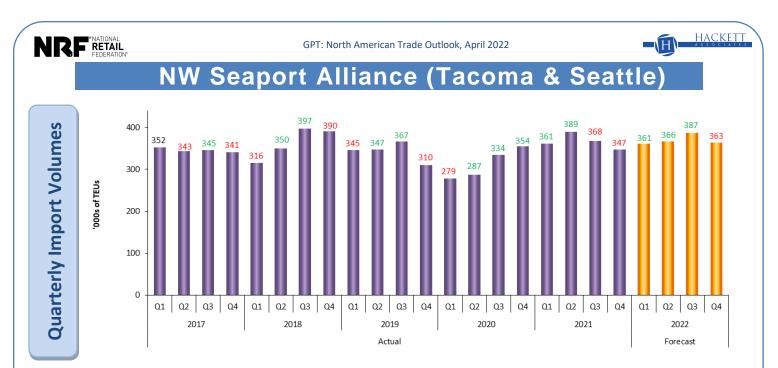
Jan         ↓         -14.2%         ↓         -11.9%           Feb         3.6%         ↑         26.2%           Mar         ↑         21.6%         ↑         45.5%           Apr         3         4.5%         ↑         27.4%           May         ≥         9.2%         ↑         26.1%           Jun         2.7%         ↑         15.3%           Jul         ≥         -0.3%         ≥         -1.7%           Aug         3.3%         3         1.6%         Sep         ↓         -16.4%         ↓         -12.9%           Oct         ≥         -9.0%         ↓         -14.2%         ↓         -14.2%	ear
Peb         3.6%         ↑ 26.2%           Mar         ↑ 21.6%         ↑ 45.5%           Apr         3 4.5%         ↑ 27.4%           May         ≥ -9.2%         ↑ 26.1%           Jun         2.7%         ↑ 15.3%           Jul         ≥ -0.3%         ≥ -1.7%           Aug         3.3%         > 1.6%           Sep         ↓ -16.4%         ↓ -12.9%           Oct         ≥ -9.0%         ↓ -14.2%	
Mar         ↑         21.6%         ↑         45.5%           Apr         Ϡ         4.5%         ↑         27.4%           May         ≌         -9.2%         ↑         26.1%           Jun         Ϡ         2.7%         ↑         15.3%           Jul         ≌         -0.3%         ≧         -1.7%           Aug         Ϡ         3.3%         Ϡ         1.6%           Sep         Ⴞ         -16.4%         Ⴞ         -12.9%           Oct         ≌         -9.0%         Ⴞ         -14.2%	
2021         Apr May         ⇒         -9.2%         ↑         26.1%           Jun         ⇒         2.7%         ↑         15.3%           Jul         ⇒         -0.3%         ⇒         -1.7%           Aug         ⇒         3.3%         ⇒         1.6%           Sep         ↓         -16.4%         ↓         -12.9%           Oct         ⇒         -9.0%         ↓         -14.2%	
2021         May         № -9.2%         ↑ 26.1%           Jun         ⊅ 2.7%         ↑ 15.3%           Jul         № -0.3%         № -1.7%           Aug         Ϡ 3.3%         Ϡ 1.6%           Sep         ↓ -16.4%         ↓ -12.9%           Oct         № -9.0%         ↓ -14.2%	
2021         Jun         ↗         2.7%         ↑         15.3%           Jul         ≥         -0.3%         ≥         -1.7%           Aug         ౫         3.3%         ౫         1.6%           Sep         ↓         -16.4%         ↓         -12.9%           Oct         ≥         -9.0%         ↓         -14.2%	
2021         Jul         №         -0.3%         №         -1.7%           Aug         ౫         3.3%         ౫         1.6%           Sep         ↓         -16.4%         ↓         -12.9%           Oct         №         -9.0%         ↓         -14.2%	
Sep ♥ -16.4% ♥ -12.9% Oct ≥ -9.0% ♥ -14.2%	
Sep ♥ -16.4% ♥ -12.9% Oct ≥ -9.0% ♥ -14.2%	
Sep ♥ -16.4% ♥ -12.9% Oct ≥ -9.0% ♥ -14.2%	
· · · · · · · · · · · · · · · · · · ·	
Nov 🏟 11.6% 🗇 6.5%	
11.070	
Dec 🎽 -4.9% 🦊 -12.4%	
2022 Jan 🏹 6.1% 🎘 8.3%	
Feb 🐬 1.7% 🀬 6.3%	
Mar ᅒ 6.7% 🖄 -6.7%	
Apr 🎽 -3.4% 🦊 -13.7%	
2022 May 🔊 0.3% 🔌 -4.7%	
2022 May <b>7</b> 0.3% ≥ -4.7% Jun <b>7</b> 3.3% ≥ -4.2%	
Jul 🏹 4.9% 🏹 0.8%	
Aug 🀬 0.7% 🔰 -1.7%	

#### Headlines

- Imports increased by 1.7 percent in February to 85,000 TEUs. The 1,000 TEU gain resulted in a 6.3 percent increase over the same month of 2021 and is a high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 129.2. This is 7.7 points higher than the 121.5 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 169,000 TEUs for a 7.3 percent gain year-on-year (which is down versus last month's 8.3 percent increase).
- The forecast projects a 12.8 percent increase in imports between March and August versus the past six months (September through February), compared to a 14.4 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 3.2 percent versus the equivalent period of 2021, with 527,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 7.8 percent versus the equivalent period of 2021, with 551,000 TEUs.
- The forecast import volume for 2022 is 1.08 million TEUs, which would be a 2.1 percent increase over 2021.



#### **Monthly Import Volumes**



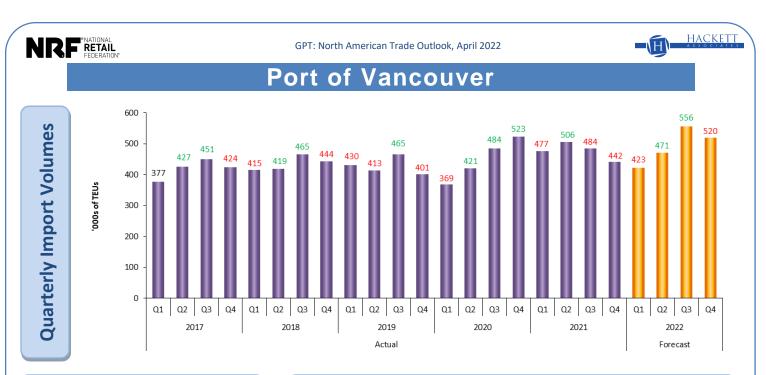
	Percent Change							
			vs	Prior Quarter	v	s Prior Year		
	2019	Q3	7	5.7%	2	-7.6%		
	2019	Q4		-15.4%	$\mathbf{\Psi}$	-20.4%		
		Q1	•	-10.2%	♦	-19.3%		
2020 2021	2020	Q2	71	3.1%	Ψ	-17.2%		
	Q3	♠	16.2%	2	-9.0%			
		Q4	7	6.1%	T	14.2%		
	2021	Q1	21	1.8%	T	29.5%		
		Q2	7	8.0%	Ŷ	35.6%		
	2021	Q3	2	-5.5%	Ŷ	10.3%		
		Q4	2	-5.9%	2	-2.2%		
E		Q1	71	4.1%	->>	0.0%		
CAS	2022	Q2	7	1.5%	2	-6.1%		
FORECAST	2022	Q3	77	5.8%	7	5.2%		
-		Q4	2	-6.1%	7	4.9%		

### **Monthly Change**

Percent Ch						inge
			VS	Prior Month	v	s Prior Year
		Jan	2	-6.8%	T	10.9%
		Feb	2	-9.1%	1	13.1%
		Mar	$\mathbf{T}$	37.9%	T	70.1%
		Apr	Ψ	-15.1%	Ŷ	25.1%
		May	$\mathbf{T}$	10.7%	T	55.9%
Ļ	2021	Jun	2	-0.3%	Ŷ	28.6%
ACTUAL	2021	Jul	2	-5.0%		23.0%
CT		Aug	2	-9.6%	21	6.6%
٩		Sep	21	9.5%	3	2.8%
		Oct	2	-2.1%	2	7.6%
		Nov	21	2.1%	77	7.5%
		Dec	V	-22.7%	V	-20.6%
	2022	Jan	$\mathbf{\hat{T}}$	16.2%	2	-0.9%
	2022	Feb	T	11.3%	T	21.4%
		Mar	2	-3.3%	¥	-14.9%
t,		Apr	21	-2.6%	2	-2.3%
CAS	2022	May	77	0.4%	¥	-11.4%
FORECAST	2022	Jun	7	8.0%	21	-4.1%
-		Jul	77	1.6%	71	2.6%
		Aug	7	0.5%	1	14.1%

- Imports surged by 11.3 percent in February to 126,000 TEUs. The 13,000 TEU gain resulted in a 21.4 percent surge over the same month of 2021 and is a high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 112.3. This is 19.8 point higher than the 92.5 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 239,000 TEUs for a 9.7 percent gain year-on-year (which is up versus last month's 0.9 percent decrease).
- The forecast projects a 5.3 percent increase in imports between March and August versus the past six months (September through February), compared to an 11.5 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 3.2 percent versus the equivalent period of 2021, with 726,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 5.0 percent versus the equivalent period of 2021, with 750,000 TEUs.
- The forecast import volume for 2022 is 1.48 million TEUs, which would be a 0.8 percent increase over 2021.





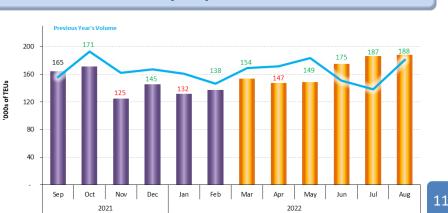
			Percent Change				
			VS	Prior Quarter	v	s Prior Year	
	2019	Q3	Ŷ	12.5%	2	-0.1%	
	2019	Q4		-13.8%	2	-9.8%	
		Q1	21	-7.9%	↓	-14.2%	
	2020	Q2		14.1%	7	1.9%	
астиаг	2020	Q3	1	15.0%	27	4.1%	
\ C T		Q4	71	8.0%	T	30.6%	
٩	2021	Q1	2	-8.8%	Ŷ	29.2%	
		Q2	71	6.1%	Ŷ	20.2%	
	2021	Q3	2	-4.4%	⇒	0.0%	
		Q4	21	-8.8%		-15.6%	
E		Q1	2	-4.2%	쎚	-11.3%	
FORECAST	2022	Q2	T	11.3%	2	-6.9%	
ORE	2022	Q3		18.0%	Ŷ	14.9%	
-		Q4	2	-6.5%	T	17.7%	

### **Monthly Change**

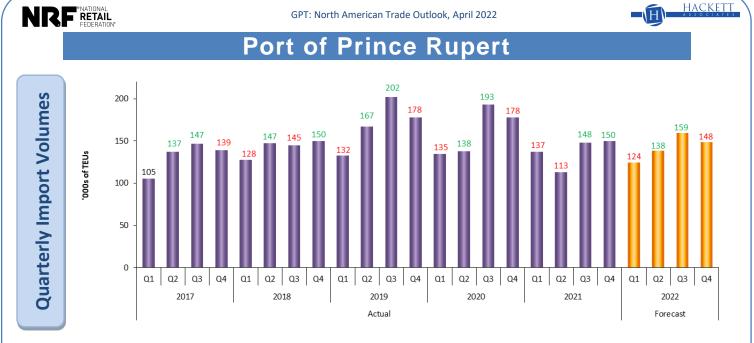
	nge					
			VS	Prior Month	v	s Prior Year
		Jan	21	-3.8%	Ŷ	12.2%
		Feb	2	-9.0%	1	28.4%
		Mar	Ŷ	15.3%	1	51.9%
		Apr	77	1.5%	Ŷ	15.4%
		May	77	6.9%	1	38.5%
<u> </u>	2021	Jun	Ψ	-17.7%	77	7.9%
астиаг	2021	Jul	21	-8.3%	Ψ	-13.9%
C T ∧		Aug	$\mathbf{T}$	30.6%	71	8.2%
		Sep	2	-8.9%	71	5.5%
		Oct	71	3.9%		-11.4%
		Nov	쎚	-27.0%	♦	-23.0%
		Dec		16.3%	V	-13.2%
	2022	Jan	2	-9.2%	¥	-18.2%
	2022	Feb	7	4.4%	2	-6.1%
		Mar	Ŷ	11.5%	2	-9.2%
t.		Apr	2	-4.0%		-14.1%
ECAS	2022	May	77	0.9%	¥	-18.9%
FORECAST	2022	Jun	T	17.5%	Ŷ	15.8%
		Jul	77	6.8%	T	34.8%
		Aug	7	0.9%	7	4.2%

#### Headlines

- Imports increased by 4.4 percent in February to 138,000 TEUs. The 6,000 TEU gain equated to a 6.1 percent decrease from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for February is 122.4. This is 8.0 points lower than the 130.4 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 270,000 TEUs for a 12.4 percent decrease year-on-year (which is up versus last month's 18.2 percent fall).
- The forecast projects a 14.1 percent increase in imports between March and August versus the past six months (September through February), compared to a 0.8 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 9.0 percent versus the equivalent period of 2021, with 894,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 16.2 percent versus the equivalent period of 2021, with 1.08 million TEUs.
- The forecast import volume for 2022 is 1.97 million TEUs, which would be a 3.2 percent increase over 2021.



#### Monthly Import Volumes

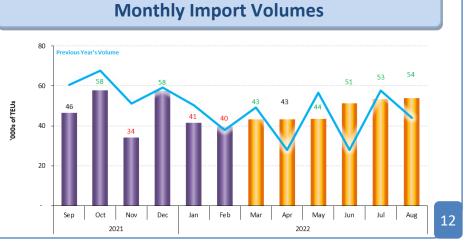


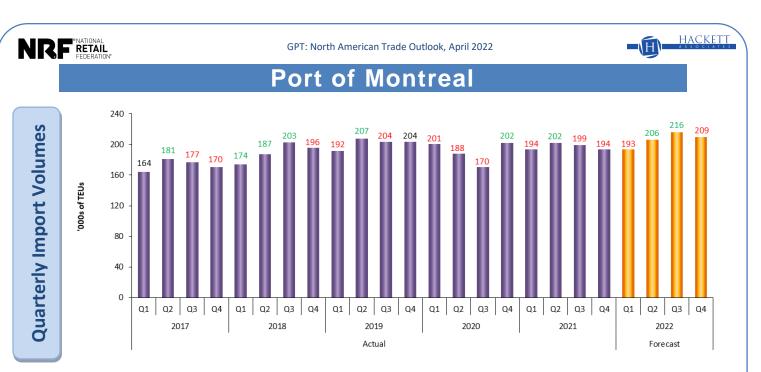
			Percent Change					
			VS	Prior Quarter	v	s Prior Year		
	2019	Q3	Ŷ	20.8%	Ŷ	39.4%		
	2019	Q4	$\mathbf{\Psi}$	-11.9%	Ŷ	18.7%		
		Q1	♦	-24.2%	7	1.8%		
-	2020	Q2	71	2.1%	₩.	-17.7%		
N	2020	Q3	Ŷ	40.6%	2	-4.2%		
астиаг		Q4	2	-7.9%	N	0.2%		
٩	2021	Q1	♦	-22.9%	7	1.9%		
		Q2	₩	-17.9%	₩.	-18.0%		
	2021	Q3		31.3%		-23.4%		
		Q4	2	1.0%	Ψ	-16.0%		
H		Q1	♦	-17.0%	2	-9.5%		
FORECAST	2022	Q2	Ŷ	11.2%	$\mathbf{\hat{T}}$	22.5%		
ORE	2022	Q3	Ŷ	15.1%	7	7.4%		
-		Q4	2	-6.7%	2	-0.8%		

### **Monthly Change**

Percent Change						
		V	s Prior Year			
		Jan		-15.0%	7	2.2%
		Feb	Ψ.	-24.5%	♥	-32.0%
		Mar	T	29.5%	Ŷ	64.8%
		Apr		-42.9%	♦	-46.8%
		May	Ŷ	102.2%	个	55.6%
	2021	Jun	$\mathbf{\Psi}$	-50.6%	↓	-42.1%
ACTUAL	2021	Jul		106.0%		-10.7%
CT		Aug	Ψ.	-23.9%	V	-35.5%
∢		Sep	7	5.7%	V	-23.4%
		Oct		24.7%	V	-14.4%
		Nov	4	-41.0%	4	-33.4%
		Dec		68.8%	2	-2.6%
	2022	Jan	♦	-28.0%	♦	-17.5%
	2022	Feb	2	-4.6%	2	4.3%
		Mar	71	9.2%	♦	-12.1%
H		Apr	⇒	0.0%	个	54.0%
CAS	2022	May	71	0.9%	♦	-23.1%
FORECAST	2022	Jun		17.9%	Ŷ	83.4%
- <b>L</b>		Jul	77	3.8%	2	-7.6%
		Aug	77	0.9%	介	22.6%

- Imports decreased by 4.6 percent in February to 40,000 TEUs. The 2,000 TEU slide equates to a 4.3 percent gain over the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for February is 149.2. This is 6.1 points higher than the 143.1 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 81,000 TEUs for an 8.1 percent decrease year-on-year (which is up versus last month's 17.5 percent fall).
- The forecast projects a 4.2 percent increase in imports between March and August versus the past six months (September through February), compared to a 19.3 percent decrease between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 4.9 percent versus the equivalent period of 2021, with 262,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 3.3 percent versus the equivalent period of 2021, with 307,000 TEUs.
- The forecast import volume for 2022 is 570,000 TEUs, which would be a 4.0 percent increase over 2021.





			Percent Change					
			vs l	Prior Quarter	V	s Prior Year		
	2019	Q3	21	-1.8%	7	0.4%		
	2019	Q4	2	-0.1%	71	4.0%		
		Q1	21	-1.4%	7	4.7%		
<u> </u>	2020	Q2	2	-6.2%	2	-9.2%		
ACTUAL	2020	Q3	21	-9.6%	Ψ.	-16.4%		
CT		Q4		18.8%	2	-0.7%		
4		Q1	2	-4.2%	2	-3.5%		
	2021	Q2	7	4.4%	7	7.4%		
	2021	Q3	21	-1.5%	T	16.9%		
		Q4	21	-2.7%	2	-4.2%		
H		Q1	2	-0.2%	2	-0.2%		
CAS	2022	Q2	7	6.7%	7	2.0%		
FORECAST	2022	Q3	71	4.8%	71	8.6%		
<u> </u>		Q4	2	-3.2%	71	8.1%		

### **Monthly Change**

Percent Change							
			VS	Prior Month	v	s Prior Year	
		Jan	2	4.0%	21	-0.6%	
		Feb	2	-8.9%	2	-2.8%	
		Mar	Ŷ	18.6%	21	-6.6%	
		Apr	2	-4.5%	21	-5.5%	
		May	2	-0.4%	个	14.2%	
-	2021	Jun	7	3.4%	$\mathbf{T}$	16.0%	
ACTUAL	2021	Jul	27	6.3%	个	24.3%	
CT		Aug	$\mathbf{\Psi}$	-10.5%	$\mathbf{\hat{T}}$	43.9%	
٩		Sep	2	-7.7%	21	-8.2%	
		Oct	7	3.7%	♦	-10.9%	
		Nov	T	14.4%	27	3.0%	
		Dec		-17.4%	2	-4.8%	
	2022	Jan	T	21.5%	Ŷ	11.2%	
	2022	Feb	V	-25.1%	2	-8.6%	
		Mar	T	25.1%	2	-3.6%	
E.		Apr	2	-2.7%	21	-1.8%	
ECAS	2022	May	7	7.7%	77	6.1%	
FORECAST	2022	Jun	2	-0.9%	7	1.7%	
		Jul	7	2.0%	2	-2.4%	
		Aug	3	4.8%	T	14.3%	

- Imports fell by 25.1 percent (an 18,000 TEU drop) in February to 54,000 TEUs. This equates to an 8.6 percent decrease from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for February is 110.9. This is 10.4 points lower than the 121.3 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 126,000 TEUs for a 1.7 percent gain year-on-year (which is down versus last month's 11.2 percent jump).
- The forecast projects a 10.5 percent increase in imports between March and August versus the past six months (September through February), compared to a 4.9 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 0.9 percent versus the equivalent period of 2021, with 400,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 8.4 percent versus the equivalent period of 2021, with 426,000 TEUs.
- The forecast import volume for 2022 is 825,000 TEUs, which would be a 4.6 percent increase over 2021.





# Ports of New York and New Jersey

**Quarterly Import Volumes** 



### **Quarterly Change**

			Percent Change				
			vs F	Prior Quarter	V	s Prior Year	
	2019	Q3	7	5.9%	7	3.7%	
	2019	Q4	2	-6.6%	2	-3.0%	
		Q1	21	-3.8%	2	-1.2%	
<u> </u>	2020	Q2	21	-9.0%	Ψ.	-13.4%	
ACTUAL	2020	Q3		31.1%	3	7.3%	
CT		Q4	27	7.2%	$\mathbf{T}$	23.1%	
٩	2021	Q1	21	-4.0%	$\mathbf{\hat{T}}$	22.8%	
		Q2	21	4.0%	T	40.3%	
	2021	Q3	21	2.7%	21	9.9%	
		Q4	->>	0.0%	7	2.5%	
H		Q1	77	1.5%	7	8.3%	
CAS	2022	Q2	21	-0.5%	7	3.6%	
FORECAST	2022	Q3	77	1.5%	7	2.4%	
-		Q4	21	-5.7%	2	-3.4%	

### **Monthly Change**

				Percent	t Cha	nge
			VS	Prior Month	V	s Prior Year
		Jan	2	3.6%	Ŷ	15.1%
		Feb	$\mathbf{\Psi}$	-10.0%	Ŷ	11.2%
		Mar	Ŷ	17.7%	Ŷ	44.8%
		Apr	2	-8.6%	$\mathbf{\hat{T}}$	26.5%
		May	Ŷ	10.3%	Ŷ	49.0%
Ļ	2021	Jun	2	-2.4%	$\mathbf{\hat{T}}$	46.5%
ACTUAL	2021	Jul	77	1.9%	Ŷ	20.8%
C T		Aug	27	1.5%	2	8.9%
		Sep	2	-5.1%	27	1.2%
		Oct	77	5.1%	2	-1.1%
		Nov	2	-4.1%	2	-0.2%
		Dec	7	2.7%	R	9.5%
	2022	Jan	27	1.5%	27	7.2%
	2022	Feb	2	-3.2%	<b></b>	15.4%
		Mar	77	5.4%	77	3.4%
Li		Apr	2	-2.1%	$\mathbf{T}$	10.7%
ECAS	2022	May	2	-0.8%	21	-0.5%
FORECAST	2022	Jun	2	-0.7%	2	1.3%
		Jul	7	2.8%	77	2.2%
		Aug	7	2.6%	A	3.3%

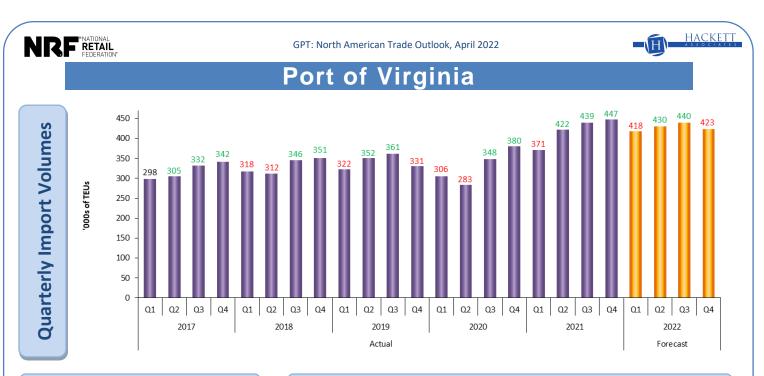
#### **Headlines**

HACKETT

- Imports decreased by 3.2 percent (a 13,000 TEU slide) in February to 386,000 TEUs. This equates to a 15.4 percent surge over the same month of 2021 and is a record high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 168.3. This is 22.5 points higher than the 145.8 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 784,000 TEUs for an 11.1 percent jump year-on-year (which is up versus last month's 7.2 percent increase).
- The forecast projects a 3.0 percent increase in imports between March and August versus the past six months (September through February), compared to a 4.7 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 5.9 percent versus the equivalent period of 2021, with 2.37 million TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 0.5 percent versus the equivalent period of 2021, with 2.33 million TEUs.
- The forecast import volume for 2022 is 4.71 million TEUs, which would be a 2.6 percent increase over 2021.



#### Monthly Import Volumes

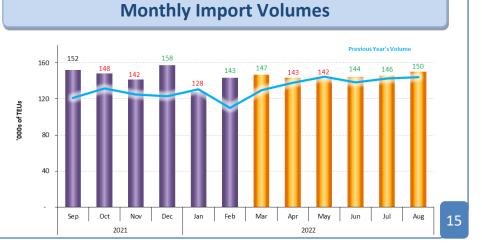


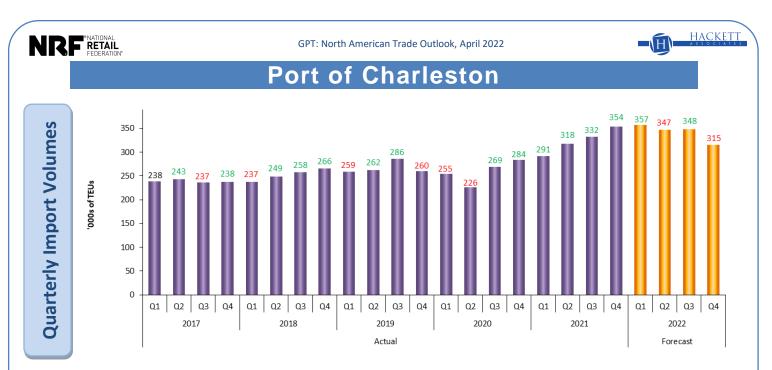
			Percent Change					
			vs F	Prior Quarter	V	s Prior Year		
	2019	Q3	2	2.8%	2	4.4%		
	2019	Q4	2	-8.4%	2	-5.7%		
		Q1	21	-7.8%	2	-5.1%		
<u> </u>	2020	Q2	21	-7.2%	Ψ.	-19.4%		
ACTUAL	2020	Q3	Ŷ	22.7%	2	-3.8%		
CT		Q4	77	9.3%	Ŷ	14.8%		
4	2021	Q1	2	-2.4%	T	21.4%		
		Q2	1	13.6%	T	48.7%		
	2021	Q3	77	4.2%	Ŷ	26.4%		
		Q4	2	1.8%	T	17.7%		
H		Q1	2	-6.6%	T	12.6%		
FORECAST	2022	Q2	77	2.9%	7	2.0%		
ORE	2022	Q3	77	2.3%	7	0.1%		
-		Q4	21	-3.8%	2	-5.4%		

### **Monthly Change**

Percent Change						
			VS	Prior Month	VS	s Prior Year
		Jan	2	6.1%	Ŷ	20.1%
		Feb	Ψ	-15.7%	Ŷ	13.0%
		Mar	Ŷ	17.9%	Ŷ	31.2%
		Apr	7	6.1%		37.5%
		May	2	5.0%	Ŷ	65.3%
Ļ	2021	Jun	2	-4.3%		45.3%
ACTUAL	2021	Jul	27	3.0%	Ŷ	35.3%
CT		Aug	7	0.9%	Ŷ	19.3%
4		Sep	27	5.5%	Ŷ	25.7%
		Oct	2	-2.6%	1	12.5%
		Nov	2	-4.4%		13.1%
		Dec	1	11.3%	1	27.9%
	2022	Jan	쎚	-19.0%	2	-2.4%
	2022	Feb	T	12.4%	Ŷ	30.1%
		Mar	21	2.3%	Ŷ	12.8%
H		Apr	2	-2.3%	7	4.0%
CAS	2022	May	2	-0.8%	2	-1.8%
FORECAST	2022	Jun	71	1.4%	2	4.0%
		Jul	7	1.2%	71	2.2%
		Aug	3	3.0%	2	4.3%

- Imports surged by 12.4 percent (a 16,000 TEU increase) in February to 143,000 TEUs. This equates to a 30.1 percent jump over the same month of 2021 and is a high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 197.8. This is 45.8 points higher than the 152.0 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 271,000 TEUs for a 12.5 percent jump year-on-year (which is up versus last month's 2.4 percent decrease).
- The forecast projects a 0.3 percent increase in imports between March and August versus the past six months (September through February), compared to a 13.0 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 7.0 percent versus the equivalent period of 2021, with 848,000 TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 2.7 percent versus the equivalent period of 2021, with 863,000 TEUs.
- The forecast import volume for 2022 is 1.71 million TEUs, which would be a 1.9 percent increase over 2021.



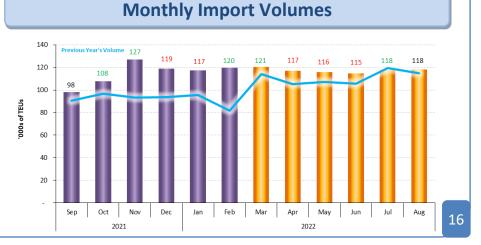


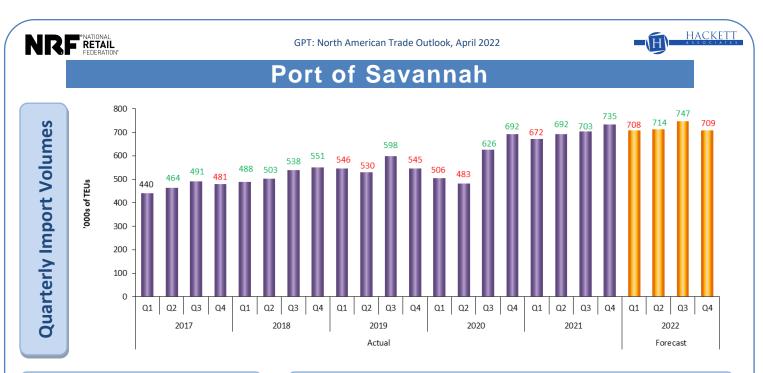
			Percent Change					
			vs	Prior Quarter	v	s Prior Year		
	2019	Q3	7	9.3%	Ŷ	10.7%		
	2019	Q4	2	-9.2%	2	-2.4%		
		Q1	2	-1.9%	2	-1.5%		
-	2020	Q2	쎚	-11.4%	♦	-13.8%		
ACTUAL	2020	Q3	T	19.1%	2	-6.0%		
\ C T		Q4	7	5.4%	7	9.1%		
٩	2021	Q1	21	2.7%	$\mathbf{\hat{T}}$	14.3%		
		Q2	7	9.1%	Ŷ	40.8%		
	2021	Q3	71	4.6%	Ŷ	23.6%		
		Q4	7	6.4%	$\mathbf{\hat{T}}$	24.7%		
t,		Q1	71	1.1%	$\mathbf{\hat{T}}$	22.7%		
FORECAST	2022	Q2	21	-2.8%	7	9.3%		
ORE	2022	Q3	71	0.3%	7	4.9%		
		Q4	2	-9.6%	↓	-10.9%		

### **Monthly Change**

				Percent	t Cha	nge
			VS	Prior Month	V	s Prior Year
		Jan	27	2.0%	2	5.3%
		Feb	$\mathbf{\Psi}$	-14.2%	2	-7.1%
		Mar	Ŷ	39.0%	Ŷ	49.8%
		Apr	2	-7.7%	Ŷ	26.7%
		May	2	1.9%	Ŷ	46.5%
-	2021	Jun	2	-1.3%	Ŷ	51.4%
ACTUAL	2021	Jul	T	13.0%	Ŷ	46.5%
CT		Aug	2	-4.0%	Ŷ	18.3%
٩		Sep	쎚	-14.4%	21	8.6%
		Oct	7	9.7%	Ŷ	11.6%
		Nov	T	17.9%		36.1%
		Dec	2	-6.6%	Ŷ	26.9%
	2022	Jan	2	-1.3%	Ŷ	22.7%
	2022	Feb	7	2.0%	个	46.0%
		Mar	21	0.8%	2	5.9%
t,		Apr	2	-3.1%	Ŷ	11.2%
ECAS	2022	May	2	-0.9%	21	8.2%
FORECAST	2022	Jun	2	-1.0%	3	8.6%
		Jul	7	2.7%	2	-1.3%
		Aug	7	0.1%	R	2.9%
	•				·····	

- Imports increased by 2.0 percent in February to 120,000 TEUs. The 2,000 TEU gain resulted in a 46.0 percent surge over the same month of 2021 and is a high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 221.8. This is 69.9 points higher than the 151.9 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 237,000 TEUs for a 33.5 percent jump year-on-year (which is up versus last month's 22.7 percent increase).
- The forecast projects a 2.2 percent increase in imports between March and August versus the past six months (September through February), compared to a 20.8 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to surge by 15.7 percent versus the equivalent period of 2021, with 705,000 TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 3.3 percent versus the equivalent period of 2021, with 664,000 TEUs.
- The forecast import volume for 2022 is 1.37 million TEUs, which would be a 5.7 percent increase over 2021.



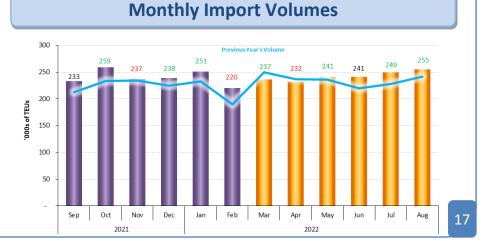


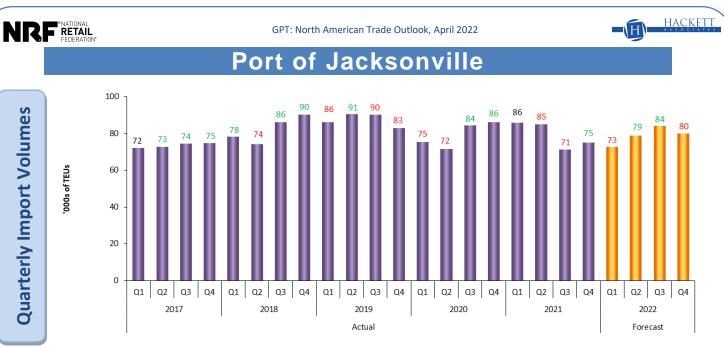
				Percent	Cha	nge
			vs I	Prior Quarter	V	s Prior Year
	2019	Q3	Ŷ	12.9%	$\mathbf{\hat{T}}$	11.0%
	2019	Q4	2	-8.8%	2	-1.1%
		Q1	21	-7.3%	2	-7.3%
-	2020	Q2	2	-4.6%	2	-8.9%
× ∩	2020	Q3	Ŷ	29.6%	7	4.6%
ACTUAL		Q4	Ŷ	10.7%	Ŷ	26.9%
٩		Q1	2	-3.0%	Ŷ	32.8%
	2021	Q2	77	3.0%	Ŷ	43.3%
	2021	Q3	77	1.6%	Ŷ	12.4%
		Q4	7	4.5%	7	6.1%
H		Q1	2	-3.7%	7	5.4%
FORECAST	2022	Q2	77	0.9%	7	3.1%
ORE	2022	Q3	77	4.7%	7	6.3%
-		Q4	21	-5.1%	2	-3.5%

### **Monthly Change**

				Percent	t Cha	nge
			VS	Prior Month	V	s Prior Year
		Jan	2	3.6%	Ŷ	23.2%
		Feb	Ψ	-18.5%	1	11.6%
		Mar	Ŷ	31.5%	Ŷ	69.6%
		Apr	2	-5.2%		41.9%
		May	2	-0.3%	Ŷ	52.3%
Ļ	2021	Jun	2	-6.7%	1	36.2%
астиаг	2021	Jul	2	3.7%	Ŷ	22.8%
C T		Aug	7	6.1%	71	6.2%
		Sep	2	-3.5%	77	9.8%
		Oct	Ŷ	11.2%	Ŷ	11.2%
		Nov	2	-8.6%	77	1.0%
		Dec	7	0.6%	7	6.1%
	2022	Jan	27	5.2%	77	7.7%
	2022	Feb	V	-12.1%		16.2%
		Mar	27	7.4%	21	-5.1%
t,		Apr	2	-2.0%	21	-1.9%
CAS	2022	May	27	3.7%	77	2.0%
FORECAST	2022	Jun	2	0.3%	$\overline{\mathcal{A}}$	9.8%
		Jul	7	3.2%	77	9.3%
		Aug	3	2.3%	27	5.4%

- Imports fell by 12.1 percent in February to 220,000 TEUs, a record high for the month of February. The 30,000 TEU decrease resulted in a 16.2 percent jump over the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for February is 243.0. This is 33.9 points higher than the 209.1 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 471,000 TEUs for an 11.5 percent jump year-on-year (which is up versus last month's 7.7 percent increase).
- The forecast projects a 1.0 percent increase in imports between March and August versus the past six months (September through February), compared to a 6.3 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 4.2 percent versus the equivalent period of 2021, with 1.42 million TEUs.
- The import volume in the second half of 2022 is forecast to increase by 1.3 percent versus the equivalent period of 2021, with 1.46 million TEUs.
- The forecast import volume for 2022 is 2.88 million TEUs, which would be a 2.7 percent increase over 2021.





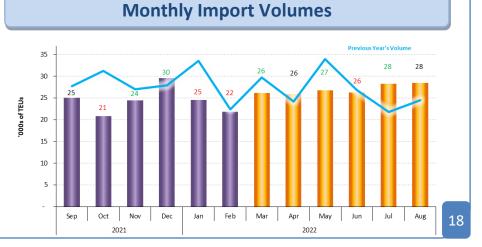
			Percent Change			
			vs I	Prior Quarter	v	s Prior Year
	2019	Q3	21	-0.3%	7	5.0%
	2019	Q4	2	-8.3%	2	-8.3%
		Q1	21	-8.9%	↓	-12.5%
<u> </u>	2020	Q2	2	-5.0%	♦	-20.9%
∩×	2020	Q3	Ŷ	17.7%	2	-6.6%
ACTUAL		Q4	77	2.2%	7	4.1%
<		Q1	2	-0.5%	♠	13.6%
	2021	Q2	21	-0.9%	Ŷ	18.5%
	2021	Q3	¥	-16.1%	♦	-15.4%
		Q4	77	5.1%	♦	-13.0%
H		Q1	2	-3.1%	♦	-15.4%
FORECAST	2022	Q2	7	8.6%	2	-7.2%
ORE	2022	Q3	77	6.5%	♠	17.7%
-		Q4	2	-4.7%	7	6.8%

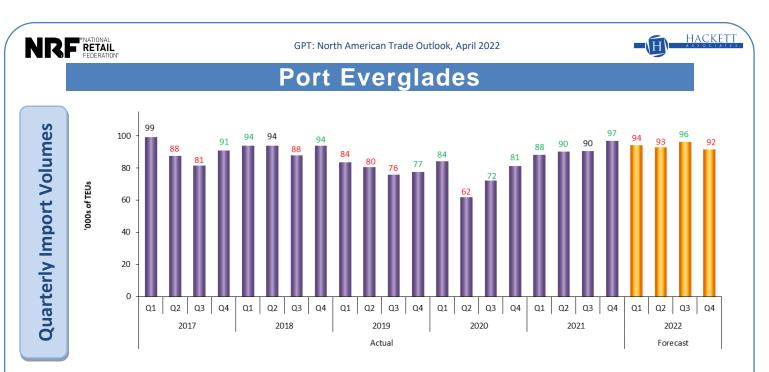
### **Monthly Change**

				Percent	t Cha	nge
			VS	Prior Month	V	s Prior Year
		Jan	Ŷ	20.3%	Ŷ	25.7%
		Feb	Ψ	-33.2%	♥	-14.2%
		Mar	Ŷ	32.7%	Ŷ	31.5%
		Apr	$\mathbf{\Psi}$	-18.6%	71	3.2%
		May	Ŷ	40.2%	Ŷ	43.4%
Ļ	2021	Jun	$\mathbf{\Psi}$	-21.0%	21	9.2%
×∩.	2021	Jul	Ψ	-18.6%	↓	-24.4%
P 2021 P 2021 P 2021	Aug	T	12.3%	↓	-11.7%	
4		Sep	27	2.2%	21	-9.8%
		Oct	$\mathbf{\Psi}$	-16.6%	↓	-33.2%
		Nov	T	17.3%	21	-9.5%
		Dec	1	20.9%	A	6.0%
	2022	Jan	쎚	-16.9%	↓	-26.7%
	2022	Feb	V	-11.3%	2	-2.8%
		Mar	T	20.1%	↓	-12.0%
E.		Apr	2	-1.3%	2	6.8%
CAS	2022	May	7	3.5%	쎚	-21.1%
FORECAST	2022	Jun	2	-2.1%	21	-2.2%
		Jul	7	7.8%	Ŷ	29.5%
		Aug	7	0.6%	1	16.1%

Figures are for the public seaport terminals only

- Imports fell by 3,000 TEUs to 22,000 TEUs in February. The 11.3 percent drop from January equated to a 2.8 percent decrease from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for February is 136.1. This is 4.0 points lower than the 140.1 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 46,000 TEUs for a 17.1 percent decrease year-on-year (which is up versus last month's 26.7 percent fall).
- The forecast projects a 10.5 percent increase in imports between March and August versus the past six months (September through February), compared to a 5.2 percent decrease between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 11.3 percent versus the equivalent period of 2021, with 151,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 12.2 percent versus the equivalent period of 2021, with 164,000 TEUs.
- The forecast import volume for 2022 is 315,000 TEUs, which would be a 0.5 percent decrease from 2021.





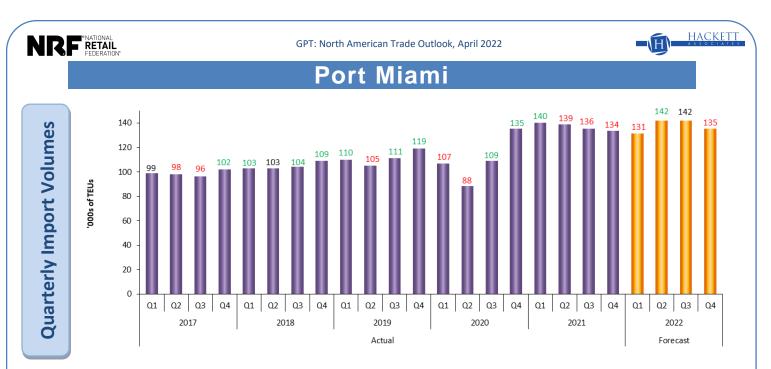
				Percent	: Cha	inge
			vs	Prior Quarter	V	s Prior Year
	2019	Q3	21	-5.7%	↓	-13.9%
	2019	Q4	71	2.1%		-17.6%
		Q1	2	8.6%	3	0.6%
Q2	Q2	$\mathbf{\Psi}$	-26.5%	♦	-23.1%	
∩×	2020	Q3	♠	16.6%	21	-4.9%
ACTUAL		Q4		12.5%	7	4.8%
٩		Q1	27	8.7%	2	4.8%
	2021	Q2	7	2.5%	Ŷ	46.1%
	2021	Q3	27	0.1%	Ŷ	25.4%
		Q4	$\overline{\mathcal{A}}$	7.1%	Ŷ	19.5%
H		Q1	2	-2.6%	7	7.0%
FORECAST	2022	Q2	21	-1.7%	7	2.7%
ORE	2022	Q3	77	3.6%	7	6.2%
-		Q4	2	-4.6%	2	-5.4%

### **Monthly Change**

				Percent	t Cha	nge
			VS	Prior Month	VS	s Prior Year
		Jan	2	-3.9%	7	1.4%
		Feb	27	7.6%	71	4.4%
		Mar	Ŷ	12.2%	3	8.1%
		Apr	$\mathbf{\Psi}$	-10.5%	1	25.1%
		May	27	5.1%	Ŷ	56.8%
Ļ	2021	Jun	77	1.5%	1	60.7%
n.	2021	Jul	2	-0.3%	Ŷ	39.5%
ACTUAL		Aug	27	5.3%	1	29.1%
1		Sep	Ψ	-16.4%	37	9.3%
		Oct	Ŷ	10.3%	1	11.4%
		Nov	Ŷ	14.4%	<b>^</b>	30.3%
		Dec	2	-4.5%	1	17.1%
	2022	Jan	27	0.8%	1	22.8%
	2022	Feb	•	-13.1%	2	-0.9%
		Mar	T	14.4%	77	1.1%
t,		Apr	2	-3.0%	$\overline{\mathcal{A}}$	9.6%
CAS	2022	May	2	-2.1%	71	2.1%
FORECAST	2022	Jun	2	-3.8%	21	-3.3%
		Jul	7	7.5%	71	4.3%
		Aug	7	1.0%	<b>&gt;</b>	0.0%

- Imports fell by 13.1 percent in February to 29,000 TEUs. The 4,000 TEU decrease equated to a 0.9 percent dip from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for February is 132.0. This is 1.1 points lower than the 133.1 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 62,000 TEUs for a 10.5 percent gain year-on-year (which is down versus last month's 22.8 percent jump).
- The forecast projects a 2.4 percent increase in imports between March and August versus the past six months (September through February), compared to a 15.1 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to increase by 4.8 percent versus the equivalent period of 2021, with 187,000 TEUs.
- The import volume in the second half of 2022 is forecast to increase by 0.2 percent versus the equivalent period of 2021, with 188,000 TEUs.
- The forecast import volume for 2022 is 375,000 TEUs, which would be a 2.5 percent increase over 2021.





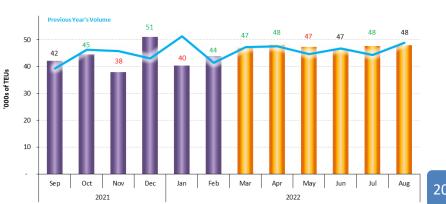
				Percent	: Cha	inge
			VS	Prior Quarter	v	s Prior Year
	2019	Q3	7	5.8%	7	6.8%
	2019	Q4	27	7.1%	7	9.3%
		Q1	♦	-10.4%	2	-3.1%
-	2020	Q2	$\mathbf{\Psi}$	-17.3%	Ψ	-16.0%
ACTUAL	2020	Q3	Ŷ	23.8%	2	-1.7%
\ C T		Q4	1	23.9%	♠	13.6%
٩		Q1	27	3.6%	T	31.3%
	2021	Q2	21	-0.8%	$\mathbf{\hat{T}}$	57.6%
	2021	Q3	21	-2.5%	Ŷ	24.1%
		Q4	2	-1.3%	2	-1.1%
E		Q1	21	-1.7%	2	-6.2%
CAS	2022	Q2	27	8.1%	7	2.2%
FORECAST	2022	Q3	21	-0.1%	7	4.8%
-		Q4	2	-4.5%	7	1.3%

### **Monthly Change**

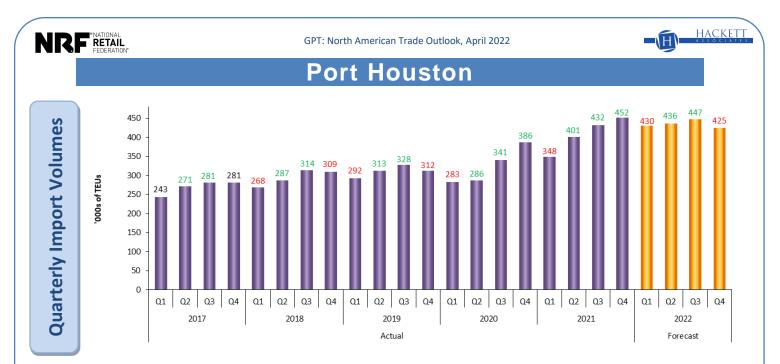
				Percent	t Cha	nge
			VS	Prior Month	V	s Prior Year
		Jan	$\mathbf{T}$	19.0%	$\mathbf{T}$	45.5%
		Feb	$\mathbf{\Psi}$	-19.0%	Ŷ	10.5%
		Mar	Ŷ	14.0%	Ŷ	39.6%
		Apr	27	0.7%	Ŷ	64.6%
		May	2	-6.3%	Ŷ	50.5%
Ļ	2021	Jun	27	4.7%	$\mathbf{\hat{T}}$	57.8%
ACTUAL	2021	Jul	2	-5.1%	Ŷ	34.3%
CT		Aug	<b></b>	10.4%	$\mathbf{\hat{T}}$	32.9%
		Sep	$\mathbf{\Psi}$	-13.9%	27	7.4%
		Oct	71	5.8%	2	-3.8%
		Nov	$\mathbf{\Psi}$	-15.0%	V	-17.2%
		Dec	1	34.8%	1	18.8%
	2022	Jan	₩	-21.0%	♥	-21.1%
	2022	Feb	7	8.7%	A	5.8%
		Mar	71	7.0%	2	-0.6%
t,		Apr	37	2.3%	2	1.0%
CAS	2022	May	2	-1.4%	27	6.3%
FORECAST	2022	Jun	2	-1.9%	2	-0.4%
		Jul	77	2.6%	71	7.7%
		Aug	7	0.6%	2	-1.9%

#### **Headlines**

- $\geq$ Imports increased by 8.7 percent in February to 44,000 TEUs. The 4,000 TEU gain resulted in a 5.8 percent increase over the same month of 2021 and is a high for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for  $\geq$ February is 152.3. This is 8.4 points higher than the 143.9 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of  $\geq$ 2022 totals 84,000 TEUs for a 9.1 percent decrease year-on-year (which is up versus last month's 21.1 percent fall).
- The forecast projects a 9.5 percent increase in imports between  $\geq$ March and August versus the past six months (September through February), compared to a 4.6 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to decrease by 2.0 percent versus the equivalent period of 2021, with 273,000 TEUs. The import volume in the second half of 2022 is forecast to increase by 3.1 percent versus the equivalent period of 2021, with 277,000 TEUs.
- The forecast import volume for 2022 is 551,000 TEUs, which would be a 0.5 percent increase over 2021.



#### **Monthly Import Volumes**



				Percent	Cha	nge
			vs	Prior Quarter	V	s Prior Year
	2019	Q3	7	4.7%	7	4.4%
	2019	Q4	2	-4.9%	7	0.8%
		Q1	21	-9.1%	21	-2.9%
ų.	2020	Q2	71	1.1%	21	-8.5%
N	2020	Q3		18.9%	21	3.9%
ACTUAL		Q4		13.4%	Ŷ	23.9%
4		Q1	2	-9.8%	Ŷ	22.9%
	2021	Q2		15.2%	Ŷ	40.0%
	2021	Q3	27	7.8%	Ŷ	27.0%
		Q4	77	4.6%	Ŷ	17.1%
E		Q1	2	-4.8%	T	23.6%
FORECAST	2022	Q2	7	1.3%	7	8.6%
ORE	2022	Q3	77	2.5%	71	3.3%
-		Q4	2	-4.8%	2	-6.0%

### **Monthly Change**

				Percent	t Cha	nge
			VS	Prior Month	VS	s Prior Year
		Jan	2	-5.5%	1	15.7%
		Feb	Ψ	-24.0%	7	2.8%
		Mar	Ŷ	45.2%	Ŷ	52.0%
		Apr	2	-4.0%	1	28.8%
		May	2	3.1%	Ŷ	33.5%
Ļ	2021	Jun	71	5.0%	1	60.5%
ACTUAL	2021	Jul	2	-1.6%	Ŷ	34.1%
L D		Aug	T	16.5%	♠	36.9%
		Sep	Ψ	-15.3%	Ŷ	11.4%
		Oct	Ŷ	11.8%	$\mathbf{T}$	12.0%
		Nov	27	0.7%	1	24.5%
		Dec	2	-2.8%	1	15.3%
	2022	Jan	27	6.9%	Ŷ	30.4%
	2022	Feb	¥	-20.6%	1	36.3%
		Mar	T	15.7%	2	8.6%
E		Apr	2	-2.6%	Ŷ	10.3%
CAS	2022	May	27	3.8%	Ŷ	11.0%
FORECAST	2022	Jun	2	-0.8%	2	4.9%
		Jul	7	2.9%	77	9.7%
		Aug	7	0.3%	2	-5.5%

#### **Headlines**

- Imports fell by 20.6 percent in February to 126,000 TEUs. The 33,000 TEU drop still equated to a 36.3 percent jump versus the same month of 2021 and is a record for the month of February.
- Compared to the 100-point base year of 2012, the Import Index for February is 250.8. This is 66.8 points higher than the 184.0 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 285,000 TEUs for a 33.0 percent jump year-on-year (which is up versus last month's 30.4 percent increase).
- The forecast projects a 1.2 percent increase in imports between March and August versus the past six months (September through February), compared to a 15.3 percent gain between the same two periods of last year.
- The import volume in the first half of 2022 is forecast to surge by 15.6 percent versus the equivalent period of 2021, with 866,000 TEUs.
- The import volume in the second half of 2022 is forecast to decrease by 1.4 percent versus the equivalent period of 2021, with 872,000 TEUs.
- The forecast import volume for 2022 is 1.74 million TEUs, which would be a 6.4 percent increase over 2021.



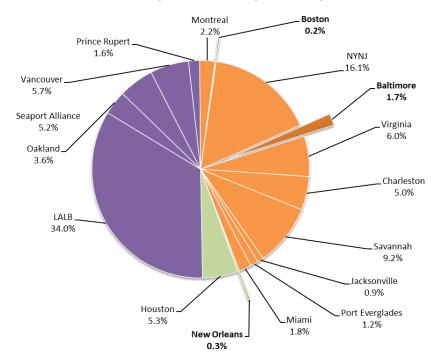
#### **Monthly Import Volumes**



## **Additional Ports**

The Global Port Tracker includes import statistics for three additional ports: the Port of Baltimore, the Port of Boston, and the Port of New Orleans. In all three instances only the existing import TEU volumes are reported, and no forecast data is detailed. These ports are presented alphabetically as opposed to geographically.

To avoid confusion, these three ports are not included in any of the summary tables throughout this report. This includes the Global Port Tracker page, the West Coast and East Coast pages, the Executive Summary, the Year-to-Date Total pages, and the Raw Monthly Data page.



#### February 2022 Loaded Import TEUs by Port

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Jun 27

Jul

Aug

Sep

Oct

Nov 21

Dec

Jan

Feb 介

2022

尒

0.6%

-18.8%

27.1%

-12.2%

-15.9%

2.3%

36.7%

-25.2%

12.3%

尒

22

J

22

25.4%

-19.0%

7.9%

-8.8%

-31.6%

-23.3%

9.8%

-15.1%

7.8%

# Port of Baltimore



#### Imports increased by 12.3 percent in February to 42,000 TEUs, which equates to a 7.8 percent gain over the same month of 2021.

- $\geq$ Compared to the 100-point base year of 2012, the Import Index for February is 152.5. This is 11.0 points higher than the 141.5 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 79,000 TEUs for a 4.3 percent decrease year-on-year.

**Monthly Change** ACTUAL 2021



Port of Boston



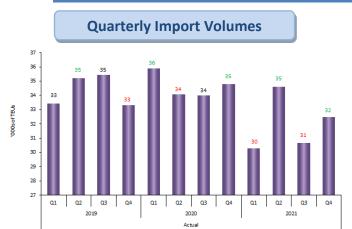
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- Please note that the January TEU count has been updated; we apologize for the error.
- Imports decreased by 0.2 percent in February to 4,000 TEUs, which equates to a 16.7 percent drop from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for February is 56.1. This is 11.3 points lower than the 67.4 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 9,000 TEUs for a 45.4 percent drop year-on-year.



			Percent Change						
				VS	Prior Month	v	s Prior Year		
			Mar	7	0.7%	↓	-23.6%		
			Apr	7	6.4%		12.2%		
		2021	May	7	4.8%		-14.9%		
			Jun	7	1.0%	1	13.3%		
	<u> </u>		Jul		-17.7%		-13.4%		
	ACTUAL		Aug	Ŷ	25.5%	1	19.0%		
	CT		Sep	Ψ.	-27.9%		-30.0%		
	<		Oct	Ŷ	30.2%	21	-0.4%		
			Nov	$\mathbf{\Psi}$	-18.2%		-14.2%		
			Dec	Ŷ	24.5%	21	-5.7%		
		2022	Jan	2	-6.0%	1	16.4%		
		2022	Feb	4	-39.0%	4	-35.6%		

## Port of New Orleans



- Please note that the January TEU count has been updated; we apologize for the error.
- Imports fell by 39.0 percent in February to 7,000 TEUs. The 4,000 TEU drop resulted in a 35.6 percent fall from the same month of 2021.
- Compared to the 100-point base year of 2012, the Import Index for February is 96.5. This is 53.4 points lower than the 149.9 that was recorded in the same month of 2021.
- The year-to-date volume imported through the first two months of 2022 totals 18,000 TEUs for a 10.9 percent drop year-on-year





# Year to Date Import Totals

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers. The totals cover through February.

	West Coast	East Coast	All Ports (incl. Gulf)
2021	2,359,850	1,874,528	4,448,390
2022	2,389,601	2,080,837	4,754,972
Percent Change	1.3%	11.0%	6.9%

	NW Seaport Pr				
	LA&LB	Oakland	Alliance	Vancouver	Rupert
2021	1,588,504	157,602	217,731	307,842	88,171
2022	1,630,950	169,146	238,877	269,606	81,022
Percent Change	2.7%	7.3%	9.7%	-12.4%	-8.1%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2021	123,741	705,568	241,051	177,377	422,322
2022	125,880	783,754	271,073	236,763	471,052
Percent Change	1.7%	11.1%	12.5%	33.5%	11.5%

		Port		Port
	Jacksonville	Everglades	Port Miami	Houston
2021	55,990	55,707	92,772	214,012
2022	46,388	61,562	84,365	284,534
Percent Change	-17.1%	10.5%	-9.1%	33.0%





# Year to Date Export Totals

Values are Export Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers. The totals cover through February.

	West Coast	East Coast	All Ports (incl. Gulf)
2021	895,643	1,033,454	2,108,631
2022	777,545	951,463	1,898,027
Percent Change	-13.2%	-7.9%	-10.0%

		Prince			
	LA&LB	Oakland	Alliance	Vancouver	Rupert
2021	456,205	138,672	118,714	153,303	28,749
2022	436,621	124,038	83,074	108,282	25,530
Percent Change	-4.3%	-10.6%	-30.0%	-29.4%	-11.2%

	Montreal	NYNJ	Virginia	Charleston	Savannah
2021	96,872	203,436	172,154	135,348	224,410
2022	90,073	204,445	158,171	109,011	194,576
Percent Change	-7.0%	0.5%	-8.1%	-19.5%	-13.3%

		Port		Port
	Jacksonville	Everglades	Port Miami	Houston
2021	87,022	60,582	53,630	179,534
2022	84,442	61,214	49,531	169,019
Percent Change	-3.0%	1.0%	-7.6%	-5.9%





# **Raw Monthly Import Data**

Values are Import Loaded TEUs. Purple indicates reported numbers, orange indicates forecast numbers.

				NW Seaport		Prince		
		LA&LB	Oakland	Alliance	Vancouver	Rupert	Montreal	NYNJ
	Mar	898,287	97,536	142,931	169,141	49,135	69,977	393,159
	Apr	857,278	101,886	121,294	171,689	28,051	66,801	359,265
	May	980,450	92,558	134,246	183,511	56,706	66,550	396,417
	Jun	824,864	95,060	133,904	151,075	28,025	68,836	386,771
2024	Jul	852,301	94,745	127,166	138,538	57,743	73,160	393,945
2021	Aug	893,098	97,850	114,971	180,865	43,924	65,472	399,716
	Sep	838,289	81,789	125,917	164,750	46,430	60,437	379,190
	Oct	852,287	74,438	123,328	171,215	57,891	62,696	398,535
	Nov	765,838	83,097	125,892	125,017	34,127	71,700	382,074
	Dec	743,938	79,055	97,285	145,373	57,596	59,253	392,348
	Jan	816,542	83,860	113,026	131,926	41,471	71,983	398,215
	Feb	814,408	85,286	125,851	137,680	39,551	53 <i>,</i> 897	385,539
	Mar	894,703	90,995	121,663	153,566	43,208	67,431	406,450
	Apr	781,721	87,944	118,492	147,477	43,211	65 <i>,</i> 594	397,805
2022	May	857,221	88,169	118,943	148,776	43,582	70,642	394,458
	Jun	899,762	91,072	128,411	174,883	51,388	70,032	391,625
	Jul	915,003	95,491	130,471	186,730	53,365	71,427	402,640
	Aug	922,436	96,163	131,174	188,409	53,846	74,842	413,032
						Port		Port
		Virginia	Charleston	Savannah	Jacksonville	Everglades	Port Miami	Houston
	Mar	<b>Virginia</b> 130,066	Charleston 113,867	<b>Savannah</b> 249,395	Jacksonville 29,754	Everglades 32,387	47,320	Houston           134,259
	Mar Apr	-						
		130,066	113,867	249,395	29,754	32,387	47,320	134,259
	Apr	130,066 137,954	113,867 105,054	249,395 236,479	29,754 24,214	32,387 28,974	47,320 47,644	134,259 128,834
2021	Apr May	130,066 137,954 144,916	113,867 105,054 107,050	249,395 236,479 235,687	29,754 24,214 33,940	32,387 28,974 30,443	47,320 47,644 44,645	134,259 128,834 132,853
2021	Apr May Jun	130,066 137,954 144,916 138,737	113,867 105,054 107,050 105,668	249,395 236,479 235,687 219,840	29,754 24,214 33,940 26,805	32,387 28,974 30,443 30,910	47,320 47,644 44,645 46,733	134,259 128,834 132,853 139,448
2021	Apr May Jun Jul	130,066 137,954 144,916 138,737 142,963	113,867 105,054 107,050 105,668 119,445	249,395 236,479 235,687 219,840 227,876	29,754 24,214 33,940 26,805 21,813	32,387 28,974 30,443 30,910 30,831	47,320 47,644 44,645 46,733 44,345	134,259 128,834 132,853 139,448 137,197
2021	Apr May Jun Jul Aug	130,066 137,954 144,916 138,737 142,963 144,226	113,867 105,054 107,050 105,668 119,445 114,671	249,395 236,479 235,687 219,840 227,876 241,713	29,754 24,214 33,940 26,805 21,813 24,487	32,387 28,974 30,443 30,910 30,831 32,470	47,320 47,644 44,645 46,733 44,345 48,976	134,259 128,834 132,853 139,448 137,197 159,791
2021	Apr May Jun Jul Aug Sep	130,066 137,954 144,916 138,737 142,963 144,226 152,197	113,867 105,054 107,050 105,668 119,445 114,671 98,208	249,395 236,479 235,687 219,840 227,876 241,713 233,275	29,754 24,214 33,940 26,805 21,813 24,487 25,017	32,387 28,974 30,443 30,910 30,831 32,470 27,136	47,320 47,644 44,645 46,733 44,345 48,976 42,186	134,259 128,834 132,853 139,448 137,197 159,791 135,387
2021	Apr May Jun Jul Aug Sep Oct	130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212	113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773	249,395 236,479 235,687 219,840 227,876 241,713 233,275 259,314	29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869	32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940	47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613	134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395
2021	Apr May Jun Jul Aug Sep Oct Nov	130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617	113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081	249,395 236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991	29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469	32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238	47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943	134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508
2021	Apr May Jun Jul Aug Sep Oct Nov Dec	130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590	113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710	249,395 236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309	29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584	32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688	47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154	134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301
2021	Apr May Jun Jul Aug Sep Oct Nov Dec Jan	130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597	113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181	249,395 236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654	29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585	32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941	47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426	134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569
	Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb	130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597 143,476	113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 119,582	249,395 236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654 220,398	29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 21,803	32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,688 32,941 28,621	47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 43,939	134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 125,965
2021	Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar	130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597 143,476 146,767	113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 119,582 120,548	249,395 236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654 220,398 236,608	29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 21,803 26,193	32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 28,621 32,738	47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 43,939 47,035	134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 125,965 145,791
	Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr	130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597 143,476 146,767 143,404	113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 119,582 120,548 116,851	249,395 236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654 220,398 236,608 231,901	29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 21,803 26,193 25,866	32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 28,621 32,738 31,750	47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 43,939 47,035 48,101	134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 125,965 145,791 142,054
	Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar Apr May	130,066 137,954 144,916 138,737 142,963 144,226 152,197 148,212 141,617 157,590 127,597 143,476 146,767 143,404 142,283	113,867 105,054 107,050 105,668 119,445 114,671 98,208 107,773 127,081 118,710 117,181 119,582 120,548 116,851 115,854	249,395 236,479 235,687 219,840 227,876 241,713 233,275 259,314 236,991 238,309 250,654 220,398 236,608 231,901 240,517	29,754 24,214 33,940 26,805 21,813 24,487 25,017 20,869 24,469 29,584 24,585 21,803 26,193 25,866 26,771	32,387 28,974 30,443 30,910 30,831 32,470 27,136 29,940 34,238 32,688 32,941 28,621 32,738 31,750 31,090	47,320 47,644 44,645 46,733 44,345 48,976 42,186 44,613 37,943 51,154 40,426 43,939 47,035 48,101 47,442	134,259 128,834 132,853 139,448 137,197 159,791 135,387 151,395 152,508 148,301 158,569 125,965 145,791 142,054 147,423





# How to Read the Tables and Charts

The North American edition of the Global Port Tracker provides details on import volumes at ports at the monthly and quarterly level. Each of the primary tracked ports is examined on a separate page, with information on actual and forecast import volumes, key pieces of news, and an analysis of any trends. Furthermore, a table and graphs that depict detailed information accompany each port page.

Quarterly and annual change for each port is indicated in a table. In addition to the actual percentage changes, a series of icons are included to help make trends apparent. A quarter or year with a 10 percent decrease or more has a downward red arrow; between negative ten and zero a downward yellow arrow; between zero and positive ten an upward yellow arrow; and an increase greater than 10 percent has an upward green arrow. A horizontal yellow arrow indicates no significant change.

		Percent Change					
	v	s Prior Quarter		vs Prior Year			
Q1	↓	-10.0%	2	-1.0%			
Q2	21	-5.0%	⇒	0.0%			
Q3	37	5.0%	⇒	0.0%			
Q4	♠	10.0%	77	1.0%			

A quarterly bar chart depicts actual and forecast import levels for each port at the quarterly level, measured in thousands of TEUs. The chart depicts historical data with a purple bar and forecast data with an orange bar.

The volume of trade each quarter is indicated above each bar in thousands of TEUs, and is color coded to assist in viewing trends in the data. A green number indicates an increase from the prior quarter, while a red quarter indicates a decrease. A black value is used either for the first quarter's data or to reflect no change from the previous month.

The monthly bar chart depicts actual and forecast import levels for each port at the monthly level, measured in thousands of TEUs. The chart details one year of activity. As with the quarterly chart, each bar represents the volume of imports, with a purple bar for actual data and an orange bar for forecast data.

The volume of trade each month is indicated above each bar in thousands of TEUs and is again color coded to assist in viewing trends in the data. The blue line indicates the volume of trade in the same month one year earlier.



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